SNAP Advocacy Guide

An advocate's guide to the Supplemental Nutrition Assistance Program (SNAP) in Massachusetts





MASSACHUSETTS
LAW REFORM
INSTITUTE

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About Massachusetts Law Reform Institute

The Massachusetts Law Reform Institute (MLRI) is a statewide nonprofit poverty law and policy center. Our mission is to advance economic, racial, and social justice through legal action, policy advocacy, coalition building, and public information and to promote policies that meet the fundamental needs of traditionally underserved, low-income populations. We defend against policies and actions that harm and marginalize people living in poverty and advocate for systemic reforms that achieve social and economic justice. Our activities include advice, litigation, policy analysis, research, technical assistance and public information.

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Introduction

SNAP is the Supplemental Nutrition Assistance Program, the nation's "first line of defense against hunger." SNAP remains a highly effective 100 percent federally-funded program. National economists estimate that every \$1 in SNAP benefits triggers up to \$1.70 in economic stimulus to the local economy.

Because of pandemic boosts, during 2021 and 2022 SNAP brought over \$3 billion in federal nutrition dollars to one in seven low-income Massachusetts residents, with food purchases made at over 5,000 local grocers. Congress ended the boosted pandemic benefits in February 2023 and Massachusetts provided three months of partial extra payments from March through May 2023.

Receipt of SNAP not only gives low-income households resources to purchase healthy food – it also triggers:

- Automatic federally-funded free school meals status (breakfast and lunch) for elementary and secondary school students. Note all MA children qualify for free school meals under state law regardless.
- Regulated utility (natural gas and electricity) discounts.
- Free or reduced fees for museums and cultural events through the Mass EBT Card to Culture program.
- Access to the Healthy Incentives Program (HIP) to purchase fresh fruits and vegetables at farmers markets, farm stands and CSAs.
- Access to DTA Employment and Training (E&T) programs, and child care vouchers for families enrolled in E&T.

During the pandemic, students K-12 who qualified for federally-funded free or reduced-price school meals – including most children getting SNAP – received Pandemic EBT during the summer months and for days they missed school for COVID reasons. Pandemic EBT benefits ended the summer of 2023. Starting summer 2024, K-12 students who qualify for federal funded free or reduced price meals will be issued approximately \$120/child in Summer EBT benefits.

This SNAP Advocacy Guide produced by the Massachusetts Law Reform Institute (MLRI) walks you through the core eligibility rules for SNAP including: how to apply, what proofs are needed, how much income is counted and benefits calculated, how the household composition rules work and more. It also includes advocacy tips on how to fix SNAP problems, such as inaccurate denials, inappropriate verification demands, how to file an appeal and what happens in a hearing. This Advocacy Guide tool is for low-income households, community organizations and legal services advocates.

SNAP remains a critical safety-net program in difficult economic times. It is especially important for low-income older adults and persons with disabilities to remain in the community, as a work support for low-wage families, and for homeless and unemployed individuals in economic crisis.

About the SNAP Program

Congress first created the Food Stamp Program in 1964 to reduce hunger by increasing the food-buying power of low-income households. The landmark Food Stamp Act of 1977 modernized the Food Stamp program by removing the "purchase" requirement and made other important changes that enabled more low-income households to access benefits. In 2008, Congress renamed the program to Supplemental Nutrition Assistance Program or SNAP (most states, like Massachusetts, adopted this name). SNAP was most recently reauthorized in the 2018 Farm Bill. The 2023 Farm Bill will likely be taken up in Congress toward the end of 2024. We appreciate all of the Massachusetts anti-hunger organizations for their continued advocacy to protect and defend this important program!

In Massachusetts, the SNAP program is administered by the Department of Transitional Assistance (DTA). Since 2015, and in collaboration with MLRI and the Massachusetts SNAP Coalition, DTA has focused its efforts on improving customer service and timely processing, applications and forms, and simplifying reporting rules. DTA has created a specialized Senior Assistance Office (SAO) for low-income older adults; increased the number of SNAP Outreach Partners; and implemented an "Elder/Disabled Simplified Application Project" (EDSAP) to extend SNAP certification periods and reduce burdensome reporting. They created the DTAConnect.com online platform and the DTA Connect mobile app; and overhauled SNAP application and recertification forms.

DTA's investments in improving the SNAP infrastructure allowed DTA to quickly respond when the pandemic hit in March 2020. Between March 2020 and November 2022, the SNAP caseload in Massachusetts increased by 40 percent. When COVID-19 struck, DTA quickly implemented an option to apply by phone, caseload wide text messaging, waived interim reporting, simplified recertifying benefits, and issued SNAP "Emergency Allotments" and Pandemic EBT.

However, in December 2022, Congress passed and the President signed an "omnibus" Consolidated Appropriations Act to end the Emergency Allotments early (previously they were tied to state and federal public health emergency declarations) and to cut the amount of Summer P-EBT benefits for summer 2023. Fortunately, Congress agreed to fund a permanent "Summer EBT" program, but with benefits at a much lower level than under P-EBT.

In December 2023 the MA Legislature included funding in a Supplemental Budget to provide state-funded SNAP to legally present immigrants ineligible for federal SNAP. In April 2024 DTA has to end this program due to lack of funding. Join the FeedingOurNeighborsMA.org Coalition to advocate for more funding.

The Massachusetts SNAP Gap

Federal SNAP benefits continue to serve over 1 million Massachusetts residents in over 660,000 households - 1 in 6 people in the Commonwealth. The majority of SNAP recipients are older adults, persons with severe disabilities, children, and adults struggling with temporary unemployment or under employment.

The MassHealth (Medicaid) program currently serves approximately 2 million low-income Massachusetts residents. Roughly 600,000 MassHealth recipients have income below 150% FPL and are likely eligible for but not receiving SNAP. The Baker Administration took steps in July 2021 to "close the SNAP Gap" by allowing persons applying with a paper application for MassHealth and Medicare Savings Program (MSP) to apply for SNAP with a simplified "checkbox" on the form. The Administration then added the simplified checkbox to the online MassHealth Connector in July 2022. The SNAP/MassHealth application is shipped to DTA for follow up on missing information, with SNAP benefits retroactive to the date of the SNAP checkbox application. This continues to be a game changer!

In August of 2022, the SNAP Gap/Common Apps Coalition celebrated a huge legislative victory: Chapter 174 of the Acts of 2022 was signed into law on August 10, 2022, creating M.G.L Chapter 6A, Section 18AA. This law now requires the state to develop a simplified "common application" for more means-tested programs including SNAP, WIC, cash assistance, health care, fuel assistance, childcare and other critical benefits. MLRI expects the common application to be implemented under the Healey/Driscoll Administration.

Stay informed, get involved!

MLRI coordinates the *Massachusetts SNAP Coalition*. This is a coalition of antihunger agencies, health care and homelessness providers, faith-based organizations, community action programs and legal services advocates. State agency staff from DTA, the MA Department of Public Health, and USDA's Northeast Regional Office frequently attend.

Formed in 2000, the Coalition meets monthly, by Zoom on the 4th Tuesday of the month (except August and a combined meeting for November and December). Coalition members share updates on state and federal SNAP policy, child nutrition, WIC, and other anti-hunger programs that impact Massachusetts households.

If you would like to receive *email updates* on SNAP and child nutrition program policy changes, announcements of SNAP Coalition meetings or trainings, and state and national legislative action alerts, contact: Pat Baker at pbaker@mlri.org or Vicky Negus at vnegus@mlri.org.

To get legal advice and representation on your individual case, contact your local Legal Services office by going to: Masslrf.org/en/home

Additional State and National SNAP Resources

The following national and state organizations and USDA provide a wealth of important information on SNAP program and other nutrition programs.

• Food Research Action Center: <u>FRAC.org</u>

• Center for Budget and Policy Priorities: CBPP.org

• Feeding America: Feeding America.org

• Project Bread: ProjectBread.org

Sources of Law:

Federal: DTA must administer the program in accordance with laws set by Congress, the federal regulations issued by USDA, and any waivers or demonstration projects approved by USDA.

- The federal regulations are printed in Title 7 of the Code of Federal Regulations (7 C.F.R. § 271 et seq.).
- USDA publishes proposed, interim and final rules at the following link: <u>fns.usda.gov/snap.</u> You can also find USDA's policy memos and programs at the same link.

State: The DTA SNAP regulations are printed in Chapter 106 of the Code of Massachusetts Regulations (C.M.R.), found at Mass.gov/lists/department-of-transitional-assistance-regulations

 To sign up to get alerts when DTA proposes regulation changes for comment, go here: <u>Mass.gov/info-details/department-of-transitional-assistance-legal-notices</u> and click "Sign up for email notification"

DTA policy guidance: DTA issues a wide range of guidance on the SNAP and cash program policies and procedures:

- The DTA Online Guide has detailed information written for DTA case managers on cash and SNAP, useful for case advocacy:
 <u>Mass.gov/service-details/the-department-of-transitional-assistance-online-guide</u>
- In the past DTA issued guidance through Operations Memos or monthly Transitions newsletters. MLRI has posted DTA's older policy memos and Transitions here: <u>Masslegalservices.org/library/directory/benefits/dta-policies-materials</u>

Part 1 Application and Proofs

1 How do I apply for SNAP benefits?

There is NO wrong door! You can:

- Apply online:
 - o through <u>DTAConnect.com</u> on a computer or from a smartphone.
- *Apply by phone*:
 - o Call the DTA Assistance Line at (877) 382-2363 and press #7.
 - Persons age 60 or older can call the Senior Assistance Office at (833) 712-8027. See Question 25.
- *Apply through your healthcare application or renewal:*
 - O When you apply for or renew your MassHealth or Medicare Savings Program (MSP) coverage, you can check the "apply for SNAP" checkbox. Your healthcare application is then sent to DTA for follow up.
- Apply in person at any local DTA office:
 - o Each DTA office *must accept* your SNAP application the same day you walk in. 106 C.M.R.§361.130.
 - Every local DTA office also has computers/iPads for you to submit documents to your case. See Question 15.
 - o If you go in person, the local office should: screen you for expedited (emergency) SNAP, offer to do an interview, give you an EBT card and accept any forms or documents you bring in. See **Question 3** about expedited SNAP.

- *Mail or fax in a paper application*:
 - Paper SNAP applications in multiple languages are available at <u>Mass.gov/lists/snap-benefit-application</u>. See **Question 14**.
 - Adults 60 or older can fill out a shorter "SNAP Application for Seniors." Available at <u>Mass.gov/lists/snap-application-for-seniors</u>.
 - If you would rather receive a paper application by mail, DTA should put one in the mail the same day you ask for it. 106
 C.M.R.§361.140
- Apply through *a SNAP outreach provider* by calling:
 - The Project Bread Food Source Hotline at 1-800-645-8333
 - Call a local SNAP Outreach Provider, list available here:
 <u>Mass.gov/snap-outreach.</u> Many local Councils on Aging and food pantries, as well as the Food Bank of Western MA and Greater Boston Food Bank, do SNAP enrollment.

See SNAP application rights: <u>106 C.M.R.§361.080 et seq.</u>.

Your right to apply with minimal information

You have the right to *file* a SNAP application with just your basic information: your name, address, signature and the date. <u>106</u> <u>C.M.R.§361.130</u>. You will still need to give DTA more information later, but don't delay filing a SNAP application because you don't have all the information or proofs.

If you already have a working EBT card

The SNAP application asks if you already have a Massachusetts EBT card (from past receipt of SNAP). If you have one with your name on it that works, you can still use it once your SNAP case is approved. If you tell DTA you do not have an EBT card, DTA will mail you a card. You can also go to the local DTA Office to pick one up. **See Question 86.**

Signing the application

Your *electronic, ink, or verbal signature* is your agreement that the information you provide to DTA is truthful and accurate. When you sign the application, you agree that you understand your rights and responsibilities to follow the rules, including your obligation to report changes when required.

Your right to retroactive SNAP benefits

If you are approved for SNAP within 30 days of when you apply, you should get benefits paid *back to the date* DTA received your *signed* application. 106 C.M.R.§361.080. For example, this would be the date you applied by phone or online, or the date DTA received your SNAP checkbox application from MassHealth (typically the day after you do the MassHealth application).

Cash assistance applications while applying for SNAP

If you are applying for DTA's cash assistance benefits (TAFDC or EAEDC), you can apply for SNAP at the same time. <u>106</u> <u>C.M.R.§361.160</u>. DTA must still process your SNAP benefits, even if it turns out you are not eligible for cash assistance. <u>106</u> <u>C.M.R.§365.120(A)(1)</u>, (A)(2).

If you apply for SNAP and you also wish to apply for cash assistance, the DTA SNAP case worker should to connect you to a cash case worker to help you apply for cash benefits. For example, if you have little or no income and are 65 or older or disabled, you might be eligible for EAEDC benefits. You might be eligible for TAFDC if you are pregnant or have children. DTA should ask you if you want to apply for these benefits.

Please contact MLRI at info@masslegalservices.org if DTA did not start a SNAP application for you on the same day that you applied for cash, or if you were denied cash benefits but DTA did not make a decision about SNAP in your case.

See MLRI's TAFDC and EAEDC Advocacy Guides for more on these cash benefits, available here: Masslegalservices.org/LegalAdvocacyGuides

DTA Online Guide: See **Appendix G** for DTA's BEACON 5 Online Guide for this section.

MassHealth Eligibility Operations Memos: EOM 2021-10 and EOM 2021-12 announcing the addition of the SNAP gap checkbox and SNAP signature sections to MassHealth and Medicare Savings Program applications, <u>available here</u>. And MassHealth instructions on implementing the SNAP checkbox onto the HIX MassHealth Connector online application, implemented July 27, 2022. <u>HIX System Release Update #25 available here</u>.

What happens after I apply?

Signing a SNAP application is the *first step*! There are *two* more steps:

- a phone *interview* with a DTA worker (see **Question 10**) and
- sending *proofs* (if DTA needs them, see **Question 12**).

Note: If you would prefer to have your SNAP interview *in person*, you have a right to have an interview at a DTA office. See **Question 10**.

Getting an EBT card

Once DTA verifies your identity, DTA should also send you *an EBT card* and *PIN* in the U.S. mail. These come in two separate envelopes and can take about 5-10 days to arrive in the mail.

Here's what to know about the EBT card:

- Your EBT card has no benefits on it until DTA approves your SNAP case.
- DTA will not send you an EBT card if you tell them on the SNAP application that you have one.
- If you would rather go in person to get a card (for example, because you want an EBT card more quickly or do not have a reliable address), you have the right to visit a local DTA office to get one in person.
- Contact the DTA Ombuds Office if you need help getting a card by overnight mail or need to problem solve getting a card. See Question 31.

See **Question 86** on how to access your EBT benefits.

To learn more from DTA about EBT cards, visit Mass.gov/guides/using-your-ebt-card#-get-a-new-card-

When am I eligible for expedited (emergency) benefits?

Expedited SNAP benefits are a *faster way* to get your first month of SNAP benefits - *within 7 days* of when you apply if you qualify.

You may be eligible for *expedited* SNAP if:

- you have \$150 or less in monthly gross income and \$100 or less in liquid assets (cash and money in the bank), <u>or</u>
- your shelter costs are *higher* than your combined gross monthly income and cash and savings (DTA adds the value of the standard utility allowance to your rent or homeownership costs), *or*
- you are a migrant household with \$100 or less in cash and savings.

Expedited SNAP rules: 106 C.M.R.§§365.800-365.850.

Example: Stella is 65 and earns \$200 per week in gross wages (before taxes) at her part time job. Her total monthly income is \$867 (weekly x 4.333). Stella pays \$500/month rent and separately pays heating costs. Her total shelter costs are \$1,360 based on her rent of \$500 plus the \$852 heating/cooling standard utility allowance. Because her shelter costs are higher than her gross income, Stella is eligible for expedited SNAP.

The SNAP rules require DTA to *screen* all applicants for expedited SNAP when DTA gets your application. <u>106 C.M.R.§365.800</u>. DTA does this screening during the application interview. See **Question 10**. To get *ongoing SNAP* benefits after the expedited month, you will have to provide proofs of all the other eligibility factors. <u>106 C.M.R.§365.850(B)</u>.

Troubleshooting:

Proofs: You only need to verify your *identity* to qualify for expedited SNAP. You can provide proof of your identity when you apply. DTA will also verify your identity by confirming your SSN with SSA. See **Appendix C**.

Ongoing SNAP: If you received expedited SNAP, but *did not send DTA all the other required proofs for ongoing SNAP*, DTA should send you a denial notice explaining what documents DTA was missing. If you send DTA these proofs, DTA can reopen your SNAP case. If you do not get this denial notice, email info@masslegalservices.org.

How much: The amount DTA will give you in expedited SNAP is based

on the date you apply and the "cyclical month" of your SNAP application. <u>106 C.M.R.§365.840</u>. For example, you may get more than 1 month worth of initial benefits, depending on when you apply.

How often: You can only get expedited SNAP once every 12 months, unless you completed the full SNAP application the last time you applied (see DTA Transitions <u>FYI, December 2010</u>, pg 8).

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON 5 Online Guide for this section.

What is Bay State CAP for SSI recipients?

There are two groups of Supplemental Security Income (SSI) recipients who get SNAP benefits through Bay State CAP or the SNAP "Combined Application Project." 106 C.M.R. §366.910. One group are SSI recipients who connect to Bay State CAP through an SSI application or renewal. The second are SSI recipients who were getting SNAP before their SSI began, or who apply for SNAP through DTA.

You may qualify for qualify for Bay State CAP SNAP benefits if:

- 1. you are approved for SSI,
- 2. you are 18 or older and not living with a spouse,
- 3. you live alone, <u>or</u> live with others but purchase and prepare your own food separate from the others,
- 4. you do not have regular earned income, <u>and</u>
- 5. a portion of your SSI benefits is federally-funded SSI.

Bay State CAP – applying for SNAP through SSA

In Massachusetts, many SSI applicants and recipients can apply for SNAP directly through the Social Security Administration (SSA) when applying for or renewing SSI.

In this situation, you *do not need to file* a separate SNAP application at DTA. DTA uses your SSI eligibility information to establish your benefits and send you an EBT card. 106 C.M.R.§366.910(C).

When you apply for SSI and appear eligible to get your SSI claim approved within 30 days, the SSA Claims Representative *should* screen you for SNAP. An SSI application is usually approved quickly for persons ages 65

Part 1 ★ **Application and Proofs**

and over with little or no income or assets, and persons with severe disabilities who were getting SSI before and the benefits stopped for some reason. However, if your SSI benefits were suspended for less than 12 months due to hospitalization or other institutionalization, SSA may not ask about Bay State CAP in a suspension case. It's best to contact DTA to reapply for SNAP.

If you apply for SNAP through SSA, you do not need to send DTA any proofs. DTA will use the income and other information they get from SSA, including the amount of your shelter costs. 106 C.M.R. §366.910(C) If approved, DTA will send you a Bay State CAP approval letter. DTA should also send you an EBT card and PIN. 106 C.M.R. §366.910(E).

If you are approved for Bay State CAP through SSA, you may qualify for more in regular SNAP if you have high shelter or medical costs. Tell DTA if you have high rent, homeownership, or health care costs.

Some SNAP cases assigned to Bay State CAP

DTA also moves some SSI recipients from regular SNAP to Bay State CAP when they would qualify for more SNAP benefits under the Bay State CAP rules. This usually happens because the SSI recipient was getting SNAP already before their SSI started, or they applied for SNAP directly through DTA.

If you would qualify for a higher SNAP benefits under Bay State CAP, DTA will automatically moved your case over to Bay State CAP. DTA automatically moves cases over once per month. You also have a right to switch from Bay State CAP to regular SNAP any time you would get higher SNAP benefits. 106 C.M.R. §366.910 (H)(2).

The benefits of Bay State CAP

Bay State Cap SNAP benefits are certified for 36 months. <u>106</u> <u>C.M.R. §366.910(E)(3)</u>. During that 36 month period, you are not required to report any changes to DTA. See **Question 95**. However, it is best to tell DTA if you move so you do not miss DTA notices.

When it is time to recertify your benefits, DTA should send you a *short* Bay State CAP Recertification form for you to fill out and send back to DTA.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON 5 Online Guide for this section.

SSA Policy Operations Manual: Section SI BOS01801.302; accessed February 2022: https://secure.ssa.gov/poms.nsf/lnx/0501801302BOS

5 Can I register to vote when I apply for SNAP?

Yes! DTA must ask all SNAP and cash assistance household members *who* are over age 17 and U.S. citizens if they wish to register to vote for any federal elections. 52 U.S. Code § 20506.

Massachusetts state law also allows 16- and 17-year-olds to pre-register to vote, M.G.L. 51 §42. Here's what you should know:

- When you apply, recertify or change your address for your SNAP or cash assistance case, DTA is required to tell you how you can register to vote and assist you with voter registration. 106
 C.M.R.§360.950.
- If you apply, recertify or change your address *in person*, DTA is required under federal law to physically hand you a Voter Registration packet. If do this *online or by phone*, DTA is also supposed to mail you a letter with a Voter Registration Form.
- If you complete a Voter Registration Form through DTA, DTA is required to send the completed form to your city/town election office with 5 business days.

IMPORTANT: Voter registration is optional. DTA will not deny or close your SNAP case if you choose to not fill out a Voter Registration Form.

If you have a current MA state ID or driver's license, you can also register to vote online, or get forms mailed to you. Go to the Secretary of State's *Register to Vote* webpage for more information on how to register.

Homeless individuals using the voter registration form can use the map on the form to indicate a location for voting purposes if they do not have a "conventional" address.

6 Can someone else help me apply for SNAP?

Yes! You can always ask a family member, friend, or social services agency to help you fill out an application. They can also help you send in proofs, go with you to a local DTA office and/or participate in a phone interview with you - with your permission. See **Question 10** to learn more about the interview.

But *you should sign* the application and *participate* in the interview. That's because *you* are legally responsible for all the information on the application. DTA *must not conduct any SNAP interview* without you!

If the helping friend or agency gives DTA incorrect information – or leaves out information that is important to tell DTA - you may end up with a SNAP overpayment, or worse. The helping agency that gave DTA wrong information about your situation could be legally liable as well.

What is an Authorized Representative?

An Authorized Representative is someone you choose to act on your behalf and manage your SNAP benefits. <u>106 C.M.R.§§361.300-361.330</u>. This is similar to a "representative payee" for SSI or Social Security benefits.

The Authorized Representative does <u>not</u> need to have legal guardianship or a court appointment, but you do have to give *your voluntary written consent*.

DTA will ask you to sign a DTA form appointing this person, *Request to Choose Someone to Be My Authorized Representative*. See <u>Appendix C</u>.

You can decide how much control the Authorized Representative has. You can decide if the person you designate as an Authorized Representative can:

- sign the SNAP application on your behalf, receive DTA notices, report changes and talk about your case with DTA, and/or
- get a second EBT card to shop for you with your SNAP benefits.
 DTA can issue two EBT cards one for you and one for the Authorized Representative.

Troubleshooting:

A trusted person: Be sure to *choose someone you trust*. If this person gives DTA incorrect information and you get too much SNAP, you might have to pay back an overpayment. 106 C.M.R.§§361.310 (B).

Changing/ending authorized rep status:

DTA *cannot require you to have an authorized rep* if you do not want one. The only exception to this rule is for residents of substance abuse disorder treatment programs and some group home residents. <u>7 CFR 273.11(e) and (f)</u>, and <u>106 C.M.R.§§361.350</u>

You can also ask DTA to *remove the person* who is your Authorized Rep from your SNAP case any time. For example, you may find a family member or friend is not spending your SNAP benefits appropriately.

More info: To learn about the difference between a helping agency and an Authorized Representative, see <u>MLRI FAQ:</u> <u>Masslegalservices.org/content/helping-agency-vs-authorized-representative.</u>

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON 5 Online Guide for this section.

8 Can I give someone permission to talk with DTA about my SNAP case?

You have the right to give permission to anyone you trust to help you find out what's going on with your SNAP case. This can be a social service agency, food pantry, legal services, a trusted family member or friend. This is *different* from appointing an *authorized representative*. See **Question 7.** You can also call the DTA Assistance Line with an agency or friend on the line at the same time to help you. For example, you can do a "3-way" call.

Before anyone can talk with DTA about your case (if you are not with them by phone or in person), you need to send DTA a *written and signed statement* that allows DTA to share information with the person or organization helping you. 106 C.M.R.§360.400.

Appendix C has a sample Client Consent Allowing DTA to Release Information to a Helping Agency. You can also send DTA a handwritten or typed note (signed and dated) with the same information. There is no specific DTA form that must be used.

How do I apply if I live in a group home, substance abuse center, or teen program?

Group home residents

If you live in a *licensed group home* for persons with disabilities, you may be eligible for SNAP benefits as a one-person household even though you share common meals. 106 C.M.R §361.240(B). A licensed group home is licensed by the state as a community-based residential facility that has no more than 16 residents living there at a time. 106 C.M.R.§365.620. Each local DTA office has a Group Home Liaison who can help you with your SNAP application.

Some group homes act as the *Authorized Representative* for residents. That is common for group homes run by the Mass Department of Developmental Services (DDS) and sometimes group homes run by Mass Department of Mental Health (DMH). This means a group home manager may file a SNAP application for residents and/or the group home receives the EBT card for the resident.

Other group homes that are more "transitional" or short term may have residents apply for SNAP and buy and prepare their own food. Some group homes have point of sale (POS) devices that allow the group home to swipe benefits off the EBT cards of residents to collect money for common food.

If you have filed a SNAP application or are already getting SNAP when you join the group home, the group home cannot force you to turn over your SNAP. They must make *an individual determination* whether or not you can handle your own affairs, such as managing your cash or SNAP benefits. If the group home determines that you do not have the physical or mental ability to handle your own affairs, the group home will file an application for SNAP on your behalf (act as an "Authorized Representative" to do your SNAP application). You can challenge this determination.

If you apply for your own SNAP, you can choose whether to have the group home transact (keep) your EBT card to buy food or if you want to keep your own EBT card to make and buy your own food. See <u>7 C.F.R.</u> <u>273.11(f).</u>

Residents of substance abuse disorder treatment centers

If you are a resident of a *licensed substance abuse disorder treatment program*, the SNAP rules say that the treatment program must be your Authorized Representative. <u>106 C.M.R.§365.610</u>. Even if you apply for

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SNAP on your own, you must transfer your SNAP benefits to the treatment program for food purchases while you are staying there.

"Sober houses" typically provide room and meals for adults transitioning from a treatment program and/or referred by a court or probation officer. Sober houses may be regulated at the local level but usually are not licensed or regulated by the Massachusetts Department of Public Health (DPH). If you live in a "sober house" or other roomer/board situation not licensed by DPH, the sober house cannot take your EBT card unless you *voluntarily* appoint them as your Authorized Representative to transact SNAP on your behalf. Contact Legal Services if this happens.

Note: Drug and alcohol treatment centers and group homes are responsible for any SNAP overpayments that happen while the person getting SNAP is a resident of the treatment center or group home. <u>106 C.M.R. §365.650</u>.The only exception is if a group home resident applied for SNAP on their own, then the resident is responsible for any over-issuance. <u>7 C.F.R 273.11(f)(7)</u>.

Residents of teen living programs

If you are living in a *teen parent program*, the program is given the authority to decide if it will be the authorized representative and receive the SNAP benefits, or if it will allow you to apply for and spend the benefits yourself. 106 C.M.R. §365.620(B).

When leaving a residential program

After you leave a group home or treatment center, the program *must return* your EBT card to you.

If you do not have an EBT card in your name, they should help you get one. When you leave, the group home or treatment center must give you back SNAP benefits in the following ways:

- If they have not yet used any of your SNAP for the month, they must return your entire monthly allotment.
- If they have already used some of your SNAP for the month but you leave *before* the 16th of the month, the program must give you back half of your allotment. If you leave *after* the 16th and the program has already used your SNAP for that month, you may not get any SNAP back.

For the rules on how your EBT benefits should be restored to you, see <u>7</u> C.F.R. 273.11(e)(6) and (f)(6). Contact the DTA Ombuds office or MLRI at <u>info@masslegalservices.org</u> if you do not get back your EBT card or a portion of your benefits. See **Question 31**.

10 Does DTA have to interview me?

DTA *must interview all applicants* for SNAP benefits. <u>106 C.M.R.</u> <u>§361.500</u>. The interview must be done by a DTA SNAP worker. Conversations with SNAP Outreach partner are not SNAP interviews.

What to know about the SNAP interview:

DTA usually does the interview done *over the phone*. DTA should call you as soon as they get your SNAP application and should *screen you* for emergency (expedited) benefits.

- After you apply, DTA will make a "cold call" to try and conduct an interview.
- The caller ID should say "COMM of MASS" or 877-382-2363.
- These calls come through DTA's computerized phone system. If you pick up the call, you will hear an automated message asking you if you want to talk to a DTA worker. You may need to wait for a few minutes for the worker to come on the line. Contact info@masslegalservices.org if you have issues with this.
- If they do not reach you, DTA should *send a letter* with the date and time a DTA worker will call to do the interview.
- You do not need to wait for the scheduled interview. You can also call the **DTA Assistance Line** *any time* after you apply to have your interview: **1-877-382-2363.**
- If you do not get any calls from DTA, double check that DTA has your correct phone number. You can check or update your phone number on DTA Connect.

In-person interviews at a DTA office

If you want one, you also have the right to an *in-person* interview in a private space at a local DTA office. 106 C.M.R.§§361.550.

- DTA should *schedule you for an in-person interview* if you **do not** list a phone number on your SNAP application.
- You can always use someone else's phone (a friend or social services agency) if you prefer a phone interview. Call the DTA Assistance Line between 8:15 AM and 4:45 PM, Monday to Friday, and ask for a phone interview if you have access to a phone.

- You can also *ask for an in-person interview* if you cannot get through the DTA Assistance Line, or you are more comfortable talking with a SNAP worker in person.
- If you *apply for benefits in person*, you also have the right to have your interview the same day at the office.
- When you do an in-person interview, DTA should offer you a *private room* where you can speak to a worker. DTA should never do the interview in the waiting area where others can hear you.

If DTA denies you an in-person interview, tell MLRI at info@masslegalservices.org. If you do not want to wait to have the interview, the DTA office should still screen you for expedited SNAP and issue you an EBT card if you need one.

If you miss the interview call

If you do not pick up when DTA calls, DTA should *leave a voicemail* and call back a couple of minutes later. Be sure to check for any messages. If you miss the phone call, you can still call the DTA Assistance Line during business hours.

If you miss the scheduled interview and any follow up calls, DTA is *required* to send you a *written notice* called a "Notice of Missed Interview" (a "NOMI"). The DTA notice must say that you have the right to another interview. 106 C.M.R.§§361.500, 361.700(B)(1). If you reach a DTA worker by phone or go in-person, you should not be turned away and told to wait for a rescheduled interview. DTA should do the interview when you reach them or when you are in-person.

In general, if you do not have your interview *within 30 days* of when you applied, your SNAP application will be denied. <u>106</u> <u>C.M.R.§361.700(B)(1)</u>. You have the right to reapply for benefits. The denied application will not be held against you, but the start date of your benefits will be the date you reapply.

DTA cannot deny your SNAP application or make you reapply if DTA failed to contact you, failed to send a notice about an initial interview, or failed to send a notice of missed interview (called a "NOMI"). You have a right to call the DTA Assistance Line and ask to speak with a Supervisor, or you can call the DTA Ombudsman office. You can also file an appeal to seek retroactive benefits.

What happens during the interview?

During the interview, the DTA worker should:

- Screen you for expedited (emergency) benefits. See **Question 3.**
- Confirm the information you gave on your application *and* any information DTA gets through government databases.
- Review the documents you sent in, tell you *what* verifications (proofs) DTA needs and *when* they are due. See **Question 12**.
- Answer any questions and *offer to help* if you need help getting proofs or contacting a third party for information.
- Review the *exemptions and the work rules* if you or a household member is subject to the ABAWD 3-month time limit. (The ABAWD time limit is not in place right now.). See **Question 60.**
- Tell you *how long* your benefits are certified for, *what changes* you need to report to DTA, and *when* you need to send back an Interim Report and/or a Recertification form. See **Question 95.**
- Explain *your rights and responsibilities*, as well as the *penalties* for committing fraud or for other program rules.
- Issue you an *EBT card* if one has not already been issued and you don't have one—either by mail or in person at the DTA office—and tell you how to use the EBT card.

SNAP interview rules: <u>106 C.M.R.</u> <u>§§361.500 - 361-550.</u>

What proofs does DTA need and when?

During the interview, the DTA worker should *verbally tell you* what proofs are required and ask if you need their help getting them. <u>106 C.M.R.§</u> <u>361.550</u>. DTA should then send you a *verification checklist* (also called a "VC-1") with *at least 10 days* for you to get the mandatory proofs back to them.

How much time you have to send DTA proofs

You have a *full 30 days* from the day you apply before DTA can send a denial notice. If you had an interview but some proofs are still missing by Day 30, DTA will send you a "pending denial notice." <u>106 C.M.R.</u> <u>§361.930</u>. This means you have *another 30 days* to get them missing proofs and not have to reapply. See **Question 21** if you send DTA your proof more than 30 days after you apply.

DTA *cannot limit proofs to any single document*. Any document that proves an eligibility factor should be accepted. 106 C.M.R. §§361.640(A), 361.650. If you have trouble getting DTA proofs, *ask DTA for help!*

If you got SNAP or cash benefits in the past and are re-applying, DTA should not ask for permanent verifications you already gave them in the past, such as proof of your age or identity.

Mandatory proofs

The SNAP rules require that you provide proof of certain *mandatory eligibility factors*. <u>106 C.M.R. §361.610</u>. This includes proof of:

- the identity of the head of household (the person who applies and whose name is on the EBT card and on DTA notices),
- your Massachusetts residence,
- the Social Security Numbers (SSNs) for all household members who are applying (no need to send DTA the SSN cards),
- current earned income or self-employment (and business expenses),
- unearned income that DTA cannot verify through a database,
- the last day of work, if you stopped work recently,
- immigration status if you or a household member is applying for SNAP but is not a U.S. citizen, **and**
- other proofs that DTA needs to be sure you are eligible.

Appendix C lists the *mandatory verification factors*, and document options. Some information can be *self-declared* (see **Question 13**) or is

optional, meaning not required to approve your case, (see Question 14).

Troubleshooting

Missing wages: If you have trouble producing missing wage information or your last day of work, DTA can do a "collateral contact" and contact the employer directly for proof. If there is a missing pay stub, DTA should be able to figure out the missing week of income from other pay stubs.

Terminated income: DTA should not ask for proof that income has ended except in very limited situations. If you are asked to prove that a job or other income ended, contact MLRI at info@masslegalservices.org.

A new baby: Do not wait until you have an SSN for the baby. DTA should add the baby to your DTA case without needing an SSN until your next recertification or for 6 months after birth (whichever is later).

Immigrant status: If DTA is waiting on a response from USCIS to confirm your immigration status or for proof of 40 quarters of work history, DTA should issue you SNAP for up to 6 months. See **Question 48.**

What information can I self-declare?

You can *self-declare* the following information for SNAP eligibility:

- Your household composition for example, if you live with others but purchase and prepare most of your food separately.
- o The *U.S. citizenship* of any household member.
- Your date of birth.
- Your *shelter expenses* such as your rent or homeownership costs, and the type of utilities you pay for.
- Your childcare or adult dependent care expenses.
- o If you are age 60 or older or get a disability-based benefit, your out-of-pocket *medical expenses* up to a capped amount.
- o Your college student status.

See list of SNAP verifications at application: 106 C.M.R. § 361.610.

DTA should accept your self-declaration unless DTA determines the information is *questionable*. See **Question 17**.

You can *verbally tell DTA this information* when you talk with a SNAP worker, or you can write down this information on your SNAP Application, Recertification or Interim Report forms. You can also send DTA a written statement that you have signed and dated. See <u>Appendix C</u> for a sample self-declaration form for shelter and dependent care costs.

What proofs are optional?

DTA needs certain information beyond your income to calculate the amount of your SNAP. These are considered *optional verifications or proofs*.

This means that, DTA *cannot deny* your application for benefits – but the SNAP amount will be calculated without these deductions if DTA does not get the information <u>or</u> the proofs they need. <u>106 C.M.R.</u> § 364.450(B).

Optional information includes your:

- shelter (rent, home ownership) and utility costs,
- childcare or adult dependent care costs,
- health care costs (if eligible to claim them),
- child support you pay to a child outside the household.
- business expenses for self-employment income.

Shelter and childcare costs can be *self-declared*. Health care costs can be self-declared if between \$35 and \$190/month, but DTA needs proof if claiming health care costs above \$190/month. DTA also needs proof of child support paid out and business expenses from self-employment to exclude those costs from your income.

Troubleshooting

Child support: If you verified with DTA that you are legally required to pay and that you are paying child support, double check DTA's SNAP math. The child support you pay out should be excluded from your income, but sometime DTA workers make mistakes. If you did not verify your legal requirement to pay or the amount you pay, DTA will not exclude the child support you pay from your income and can deny your SNAP case if that means your income is too high to qualify, or give you lower SNAP than you should receive. See **Question 69.**

Self-employment: Double check how much of your income DTA used when calculating your benefit. Sometimes DTA workers erroneously count income that they should exclude because of your business expenses. Ask DTA for help identifying and verifying your business expenses. See **Question 78.**

15 How do I send DTA my documents?

You can send documents to DTA many ways. 106 C.M.R.§361.650.

- 1. **Take a photo and upload your documents** through DTA Connect. The documents go straight into your DTA case record. This is the *fastest way* to get DTA proofs! See **Question 23**.
- 2. **FAX** documents to DTA at **617-887-8765**.
- 3. **MAIL** documents to: Department of Transitional Assistance (DTA) P.O. Box 4406, Taunton, MA 02780-0420.
- 4. **Hand-deliver** documents to any local DTA office in person. DTA should help you scan them directly into your case and give you back your original documents.

Troubleshooting

Urgent action: If you need DTA to take quick action on your case and you are at a physical DTA office, ask to speak with a DTA worker or manager who can look at the documents. If you need urgent help at a DTA office and do not get it, contact MLRI at info@masslegalservices.org.

Pre-paid envelopes: DTA has *postage-paid envelopes* available at local offices pre-labeled with the DTA mailing address in Taunton. DTA can also mail you these envelopes if you ask for them.

Tracking your documents: It's best to upload your documents directly to your DTA Connect account. *If you mail or fax documents to DTA*, keep track of the date and proof that you sent DTA the documents in case documents get lost. Write *on each page* of the documents your name and your DTA "Agency ID" (if you know it) <u>or</u> the last 4 digits of your SSN.

Faxing proofs: If you are faxing a *double-sided document*, don't forget to fax both sides! And photos or documents printed on gray or color paper do not fax clearly. Send these documents in through DTA Connect.

Should DTA help me if I am having a hard time getting proofs?

YES! DTA workers are required to help you get proofs if you tell DTA you are having difficulty. <u>106 C.M.R.§361.650</u>. This includes offering to do a "collateral contact" – a call to a third party – to confirm information in your case. <u>106 C.M.R.§361.640(B)</u>.

For example, a DTA worker can:

- Contact an employer for missing wage information.
- Contact another state to confirm the date your SNAP case in that state closed.

If you need DTA to contact a third party for information, DTA will need the third party's contact information and your permission for DTA to contact them. If you need DTA to do a collateral contact and a worker tells you they can't do one, ask to speak with a supervisor.

In general, DTA *cannot require you* to agree to a third-party contact if you can verify the information they need some other way. Your privacy is important and must be respected. <u>106 C.M.R. §360.400</u>.

Troubleshooting

If you and DTA cannot get the proofs they need, DTA must accept the *best available evidence* for verifying income. This may end up being your self-declaration. See <u>106 C.M.R.</u> §363.210(G)(3). For example:

- Your former employer refuses to give you proof about your pay and will not talk with DTA. DTA should accept your self-declaration.
- You are self-employed but you do not have detailed business records and make so little you do not file taxes.
- You have no other records of your income. DTA should accept your self-declaration.

If you have a disability that makes it hard for you to get proofs or comply with other DTA rules, see **Question 28**.

What if DTA does not accept the proofs I sent them?

DTA should accept *any documents* that reasonably prove your eligibility, unless the information is *questionable*. <u>106 C.M.R.§ 361.640</u>. DTA must review the individual circumstances of each household before determining whether information is questionable. And remember, DTA must offer to help you get proof by directly contacting a third party. See **Question 16**.

"Questionable" means the information you gave DTA is *inconsistent* with information you already shared with them or information they know about (e.g. through database checks). 106 C.M.R.§361.620.

Example: Sandy applied for SNAP. DTA does a Registry of Motor Vehicles (RMV) check that shows that her ex-husband still registers his car at her address. During her interview she explained that she divorced her husband six months ago and he does not live with her. This information is not questionable and does not contradict what she said during her interview. Sandy has no control over her husband and does not own the car. Sandy should not be required to prove where her ex lives.

Troubleshooting

Cooperation from third parties: If income verification depends on the cooperation of a *third party* – such as getting wage information from an employer – DTA should accept your self-declaration if the employer will not cooperate. This is the "best evidence available" rule under 106 CMR 361.610(A). DTA should also offer assistance if you are having trouble getting a document from any other third party. See **Question 16.**

DTA rejects proofs: If DTA does not accept the proofs you give them, the DTA worker must record the reason for rejecting your proofs in your SNAP case - in what are called "case narrative" notes. 106 C.M.R.§361.660. You have the right to ask for a copy of the notes in your case, to challenge the worker's decision, including going to a supervisor or the Ombuds, or to file an appeal.

Proofs you cannot get: If DTA asks you to prove something that you cannot provide or DTA fails to offer you help, you can speak with a Supervisor, call the Ombuds Office or file an appeal.

What if DTA questions my income or my living expenses?

Many low-income households have living costs that exceed their income. Households often borrow from family members or friends, run up credit cards, or have unpaid bills that lead to a utility shut off or eviction. None of this is fraudulent activity; it is how most households survive tough times.

If DTA thinks your income is too low to meet your rent or other costs when you apply for SNAP, a DTA worker may call and ask you questions about how you are getting by. *It is very important that you answer DTA's questions truthfully*.

These are common situations that DTA should not consider questionable:

- If you *borrow money* from friends or relatives or borrow against your credit card to pay your expenses, that is not questionable. Loans are not countable income. See **Question 65.**
- Cash contributions for living expenses from people who are not legally obligated to support you are not questionable. In most cases, these payments should also not count as income in your case. Examples of non-legally responsible people include aa grandparent, aunt, uncle, neighbor, or friend who is just helping you out. See **Question 66.**

However, if you get *cash contributions (money) from people who are legally responsible* for your living expenses, such as child support for your children or alimony from a spouse, that is countable income.

DTA should not ask for proofs *unless* the information you provide is deemed "questionable." See **Question 17.** However, if your shelter costs or other expenses continue to exceed your income at the point of your SNAP *recertification*, DTA will likely ask you for more proof. That can include documents that show you are behind in your rent or utilities, or a statement from people you are borrowing money from.

If I move, how do I report my new address?

It's important to tell DTA if your address changes so you don't miss important notices. Also, if you move and your shelter costs go up you may be eligible for more SNAP. Whenever you report a change of address, DTA should update your address in your case record.

To report a change

- Call the DTA Assistance Line at 877-382-2363 and follow the prompts to update your address.
- Use the DTA Connect profile settings to change your address.
- Verbally report the change to a DTA worker on the Assistance Line or at a local DTA office, or
- Upload information to DTA Connect about your new address, or mail or fax it to DTA.

Advocacy Tip: If you update your change of address through the Assistance Line or DTA Connect, DTA will also mail you a form that says you have to send in information about changes in your household. DTA often *incorrectly sends* this form to most SNAP households. You do not have to return this form unless you also get TAFDC or EAEDC.

See **Question 95** to see what changes you are required to report to DTA. If DTA reduces your SNAP when you move, contact MLRI at info@masslegalservices.org.

If your rent amount changes

If your rent has increased, your SNAP may increase if you report the change to DTA. You are not required to report a decrease in your rent until your Recertification. If DTA sends you an Interim Report, you only have to report a decrease in your rent if it went down because you moved. See **Question 95.**

If DTA gets returned mail:

DTA mail is not forwarded by the U.S. Post Office. If you move and DTA does not have your new address, DTA letters will likely get returned to DTA. However, if you left a forwarding address with the U.S. Post office, DTA may use that information to update your address. This does not always happen so it is important to always tell DTA if you have a new mailing address.

If everyone in your SNAP case also gets DTA cash

If you move and everyone in your SNAP case gets TAFDC or EAEDC (or some people get TAFDC and others get SSI), you must tell DTA you're your new address is within 10 days of the move. At the same time you must also tell DTA if your rent changed. See **Question 99**.

DTA may also close your cash case if they get returned mail for you, and/or if you move but do not respond to DTA letters asking you to verify your new address. DTA's policies for handing returned mail in cash assistance cases may not follow the law. If DTA closes your DTA benefits due to returned mail, contact MLRI at info@masslegalservices.org.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON 5 Online Guide for this section.

Can I get my SNAP case reopened if I am denied for lack of proofs?

DTA must give you a full 30 days from the date you applied to get in proofs before your SNAP application is denied. They must send you a timely notice of the proofs needed and options for proofs.

If the proofs DTA needs are still missing by day 30, DTA will send you a "pending denial notice." 106 C.M.R. §361.930. The SNAP pending denial notice should both list the specific proofs that are still missing **and** give you another 30 days to bring in these proofs.

This is also the policy if you got expedited (emergency) SNAP.

If you get the proofs to DTA within this second 30-day period, your case should get *reopened*. You do not need to reapply. <u>106 C.M.R.§361.940</u>. However, your benefits may be prorated. See **Question 21.**

Example: Vicky applied for SNAP on June 1. She sent DTA most of the required verifications by June 29th but was missing wage stubs from one of her part-time jobs. Vicky was sent a denial notice dated June 30th telling her she was denied and listed the proofs missing (wage stubs from her part-time job). Vicky sends DTA the missing wage stubs on July 10. DTA should reopen Vicky's SNAP application without making her reapply.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON 5 Online Guide for this section.

What if DTA does not give me SNAP back to the date I applied ("prorating")?

If DTA denies your SNAP benefits for missing proofs, you still have options. If you send DTA the missing proofs *within 30 days* of the denial, DTA should reopen your SNAP application. You do **not** need to reapply.

But DTA may only give you benefits starting with *the date DTA received the required proofs*, not the date you applied for SNAP. This is called "*pro-rating*" your SNAP benefits. This means you may end up with less SNAP benefits for the first month.

If the delay is your fault: DTA will start your benefits the date they got the proofs – not the day you applied - if they decide the delay was your fault.

Example: Louise applied for SNAP on June 1st but was distracted with a new job and changes with her child's daycare. She did not send in her pay stubs. DTA sends her a "pending denial" notice on June 30th. Louise sends DTA her paystubs on July 10th. DTA approves her case, but only gave her SNAP starting July 10th. She missed \$300 in retroactive SNAP as a result.

If the delay is DTA's fault: Your SNAP benefits should **not** be "prorated" if the reason for the delay was *not* your fault. 106 C.M.R. \$\\$361.910-361.920

Example: In the above case, you learn that Louise did not have copies of her paystubs and she told DTA that her employer refused to give her a copy and that she needs help. You also learn that when Louise told DTA this, the worker did not offer to contact the employer or otherwise help Louise. Louise had to schedule a

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meeting with HR at a location an hour from her home and drive there to pick up a copy of her paystubs. She gets the proofs to DTA on July 10th. In this situation, the delay in getting DTA the earnings proof was not her fault. DTA should not pro-rate her SNAP benefits. She gets \$300 in SNAP to cover June 1 to July 9.

A delay is **not** your fault if:

- DTA did not tell you which proofs they needed or what alternate proofs they can accept,
- You sent DTA proofs but they did not look at them,
- DTA did not tell you that the proofs you sent them were not adequate,
- DTA did not give you enough time to get in proofs, or
- DTA did not offer help if you had trouble getting the proofs.

Troubleshooting:

It is important to know that DTA's eligibility computer system (BEACON) is automatically programmed to decide whether the delay was DTA or the applicant's fault *without* diving into all the facts. This "automated" decision may not be correct, especially if the DTA worker failed to offer help.

- If you think DTA was wrong in pro-rating your benefits, ask DTA *how* they determined "fault." If you disagree with the worker's explanation, you can talk to a Supervisor, the DTA Ombuds Office or file an appeal.
- To figure out if your SNAP was "pro-rated," check the EBT amount DTA deposited on your card after your application was approved. You can also see this information on DTA Connect.
- If you send DTA the missing proofs *within 30 days* from when you received a pending denial notice, call the DTA Assistance Line. Ask them to review the documents you sent.
- If you were denied or terminated from SNAP within the last 90 days for missing proofs, you have a right to appeal. In general, the hearing officer should accept any proofs you provide at the hearing under special "de novo" appeal rules and should also look at whether DTA was at fault for not doing its job. See **Question 105**. You should also reapply for benefits (to get back on quickly) even if you file an appeal for retroactive benefits.

How do I get information about my SNAP by phone?

Call the **DTA Assistance Line at 1-877-382-2363** to hear automated information about your case.

After you select your language, press 1 to enter your identifying information. You have a choice to enter your SSN, EBT card number, or your DTA Agency ID (found on all DTA notices), plus your year of birth. If you are worried about an abusive partner or unauthorized callers trying to get your personal information, you can ask DTA about a "block" on this service. See **Question 32**.

After you identify yourself

Through *the Assistance Line's "Interactive Voice Response" or* IVR system, you can hear information about your case and report certain changes, 24 hours/7 days a week. The IVR information you can get depends on the status of your case, but generally includes:

- Your case status and EBT card balance.
- The date your benefits are issued and monthly amount,
- When you are due for a Recertification or Interim Report,
- The date that DTA last received a document from you.

If you need to have an interview or complete paperwork to get or keep benefits, the system should connect you directly to a worker when you call.

Additional services from the DTA Assistance Line

- Request a letter showing the amount of SNAP or cash benefits you receive (a "benefit verification letter")
- Request and track the mailing of an EBT card
- Request for replacement SNAP if you lost food you bought with SNAP due to a fire, flooding or other disaster. See Question 93.
- Update your phone number.

To speak with a DTA SNAP worker

Call Monday through Friday from 8:15 AM to 4:45 PM and follow the prompts to reach a case manager. The worker will ask for your name, your DTA Agency ID (if you know it), or for other identifying information. This helps the worker confirm who you are and look up your case. Be sure to ask the worker for their name and write it down.

If you are calling because *you need an interview*, the DTA worker should do an interview on the spot and not tell you to call back later.

If there are long waits on the phone, sometimes DTA allows a "call back" option, meaning a DTA worker will call you back. Be sure to leave a phone number where DTA can reach you in the next 24-48 hours. If you have an urgent issue and do not have a call back option, or the phone line automatically disconnects due to high call volume, you can always go in person to a DTA office or call the DTA Ombuds, see **Question 31**.

Other DTA staff you can reach through the DTA Assistance Line (follow the phone prompts):

- If you get DTA cash (EAEDC or TAFDC), direct transfer to your assigned case manager's phone.
- Local office staff if you want to apply for cash.
- Access to Domestic Violence specialists (see **Question 32**).
- Access to Client Assistance Coordinator for a disability accommodation (see **Question 28**).
- Employment staff to learn about education/training programs
- The DTA Hearings Division
- The Overpayment Collections Unit

Troubleshooting:

If you do not have an active or pending case: If you are not in the process of applying, are not getting SNAP, and have not applied or gotten SNAP in the past 90 days, you will not be able to get through by entering your SSN, DTA Agency ID, or EBT card number. In this situation, to reach a worker press 7 when you call (the option for other languages).

Helping agencies: If you are calling on behalf of a client, be sure to send DTA a signed client consent in advance.

Limited cell phone minute: If you are worried about limited cell minutes, ask for a call back or try to use a landline or the phone of a social service agency line or friend with unlimited minutes.

How do I get information about my SNAP case online or with my smartphone?

You can use DTA Connect to share updates with DTA, upload documents, fill out Recertification or Interim Report forms, view notices DTA sends you, and see important information about your case.

You can also use DTAConnect to tell DTA about changes to rent, child or dependent care costs, medical expenses, and more. In many cases, DTA will automatically adjust your SNAP benefit if you report a change on DTAConnect.

To set up a DTA Connect account you need an email address. To learn how to set up an account and see a list of what you can do with DTA Connect, see
DTA's "Help Using DTA Connect" page here: Mass.gov/info-details/help-using-dta-connect.

DTA Connect is the *mobile app* for DTA clients. It is free and can be downloaded for iPhones at the App store or for Androids on Google play.

DTAConnect.com is an *online portal* for DTA clients.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON 5 Online Guide for this section.

Does DTA send text messages or emails?

Yes! In addition to paper notices and information posted on DTA Connect, DTA reaches out to households at certain points via text and/or email with status updates and information on DTA benefits. For example, DTA texts/emails when DTA:

- receives your application
- schedules an interview, or you miss your interview
- is missing proofs
- when they get documents
- approves, denies or closes your SNAP case
- sends you an EBT card
- approves your Interim Report/Recertification

The text messages DTA sends will show up from "382 674."

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You can opt out by replying "opt out" to the text message. General texts about statewide information (e.g. vaccines) are sent in English, Spanish, Portuguese, Chinese, Haitian Creole, and Vietnamese. Case specific texts are sent in English and Spanish. And you can update your phone number or add an email address on DTA Connect.

IMPORTANT REMINDER: Never provide your personal information, EBT card number, or Personal Identification Number (PIN) to unidentified callers, or to a link provided via text or email. DTA will never ask for your PIN. Learn more at <u>Mass.gov/ProtectYourEBT</u>.

25 What is the Senior Assistance Office?

The Senior Assistance Office (SAO) is a special DTA office designed for customers age 60 and over to answer questions and process SNAP cases. You can reach them directly by phone without entering any information. If there is a wait time, DTA will give you the option of leaving a message to get a call back from an SAO worker.

Senior Assistance Office Phone: (833) 712-8027

The SAO is specially trained to work on SNAP cases for seniors, including discussing medical expenses. See **Questions 76 and 77**. If you are age 60 or older and you apply for SNAP, the SAO will do your phone interview, answer your questions and process your SNAP case.

What if I do not speak English?

If English is not your primary language, DTA must provide you with a bilingual DTA worker or communicate through an interpreter service.

When calling the **DTA Assistance Line**, DTA has a recording with the prompts you can push to get service in your language. The Assistance Line language capacity in English, Spanish, Portuguese, Cantonese, Vietnamese, Haitian Creole, and a separate prompt to push for other languages.

If you select a language other than English, then:

- You should be connected to a bilingual DTA worker,
- The DTA worker should add a bilingual DTA interpreter to do a three-way call with you, **or**
- The DTA worker should use their language line interpreter service.

Under federal law, DTA must provide you with an interpreter if you need one. DTA should not tell you to bring your own interpreter or have a family member interpret for you. See <u>Title VI of the Civil Rights Act of 1964, 42 U.S.C. § 2000d</u>.

DTA's Language Access Materials and Resources:

DTA Online applications at <u>DTAConnect.com</u> are currently in English, Spanish, Portuguese, Haitian Creole, Cantonese, and Vietnamese.

DTA paper applications are available in 13 languages: Spanish, Portuguese, French, Haitian Creole, Chinese, Vietnamese, Khmer, Korean, Russian, Italian, Polish, Arabic and English. You can download and print these applications at <u>Mass.gov/SNAP</u>.

DTA notices and forms (like Recertifications and Interim Reports) are currently only in English and Spanish. DTA also sends a standard flier in other languages that recommends you get the information translated.

DTA Connect and languages: The "preferred language" question on the DTAConnect.com online application currently defaults to English, even for applications filed in languages other than English. As of the writing of this Guide, DTA does not record the language of the application if it differs from the "preferred language" question answer.

Language Access Resources: For more information on the federal and state government's duties to persons with limited English proficiency (LEP), see lep.gov and justice.gov/crt/executive-order-13166

Contact MLRI at <u>info@masslegalservices.org</u> if DTA contacts an LEP applicant or SNAP recipient in English and/or refuses to provide an interpreter for a client who speaks a language other than English.

What if I am deaf or hard of hearing?

If you are deaf or hard of hearing, DTA must ensure effective communication with you. <u>106 C.M.R.§360.510</u>. This can include if you need interpretation, communication access real time translation (CART), or sign language interpretation to communicate with your case manager. DTA requires staff to be trained on and use auxiliary aids.

All DTA local offices now have Video Remote Interpreting (VRI) services.

VRI is an auxiliary aid to communicate with Deaf and hard of hearing individuals using remote American Sign Language (ASL) interpreter services. If you are Deaf or hard of hearing and would like ASL interpreter service through VRI, go to an office with VRI or contact a Client Assistance Coordinator to set up an appointment in advance.

DTA also has an option to communicate with a Client Assistance Coordinator via Zoom, with an ASL interpreter on the Zoom video.

For a list of DTA's Client Assistance Coordinators (CACs) available in each local office, go to Mass.gov/info-details/dta-disability-access

What if a disability makes it hard for me to apply or comply with DTA rules?

The federal Americans with Disabilities Act (ADA) requires DTA to provide equal access to programs and services to qualified people with disabilities. 42 U.S.C. § 12132; see 106 C.M.R.§§360.250, 701.390.

Under the ADA you are a person with a qualifying disability if you have a disability that substantially impairs a major life activity, such as learning, understanding, walking, working, breathing, or caring for yourself. Disabilities include physical or mental health impairments, and intellectual disabilities. A temporary health problem like a broken leg may not be a disability under the ADA.

You can be disabled under the ADA even if you are not receiving any benefits on the basis of disability and even if DTA has decided you do not qualify for an exemption because of disability.

If a disability makes it hard for you to do the things DTA asks you to do to get and keep your benefits, you can ask DTA for a **reasonable accommodation**. An accommodation may be appropriate if your disability makes it hard for you to:

- Understand DTA's notices and forms
- Give DTA the verifications it asks for
- Communicate with DTA
- Meet deadlines or a specific rule or requirement

DTA must tailor the accommodation to what you need because of disability. Examples of accommodations can include DTA:

- Giving you extra help to meet a rule
- Giving you extra time to meet a deadline
- Changing a requirement or rule
- Naming someone to get copies of mail DTA sends you, or talk to DTA on your behalf (See Question 7 on choosing to appoint an Authorized Representative)
- Providing an auxiliary aid (such as an ASL interpreter or large print notices)

Example 1: Because of your learning disability, you need help understanding DTA notices and help completing the paperwork that DTA asks you to complete. DTA should accommodate you by explaining notices to you and by filling out the forms with you instead of requiring you to fill forms out by yourself.

Example 2: You have a hearing, vision, or other condition that makes it hard for you to communicate. DTA should ask you what kind of help you prefer to communicate with DTA. This help is usually called an auxiliary aid. DTA should try to provide your preferred auxiliary aid or work with you to find an acceptable alternative.

Example 3: Because of your disability, you have a hard time communicating with third parties. You need DTA to contact your health care provider to complete the special ABAWD Medical Report.

Troubleshooting:

When to request: An accommodation can be requested at any time, including after DTA has issued a notice stopping or lowering your benefits.

Scope of accommodations: DTA cannot require you to accept a specific accommodation (such as requiring a helper or authorized representative to act for the client). Instead, DTA should work with you to find an accommodation that you agree to.

Limits to accommodations: DTA is not required to provide an accommodation that fundamentally alters its program rules. For example, DTA cannot waive the federal SNAP law that requires a person with disabilities to receive a disability-based benefit, even if they cannot get SSI, EAEDC, MassHealth as disabled.

Advocacy: Contact a Legal Services advocate if you think DTA should provide an accommodation they have refused to provide.

How do I ask DTA for an accommodation?

DTA is required to ask all clients if they have a disability and need an accommodation. A DTA worker is supposed to ask these questions at application and recertification, and also when a client raises disability. You can ask for an accommodation at any time that you need one.

You can ask a DTA case worker to connect you to a Client Assistance Coordinator (CAC) for an accommodation.

- Each DTA local office has a CAC who can help with the accommodation process and other disability related needs. You should explain why the disability means you need the accommodation you are requesting.
- You can also talk to a CAC through a Zoom video conference through your computer at home or at a local DTA office.
- Once you ask for an accommodation, DTA should work with you to figure out what accommodation is appropriate. For example, if you ask for something DTA says they cannot do, instead of denying your request, they should discuss other options with you.

DTA does not usually ask for medical proof that you need the accommodation. If DTA does ask for proof, you can ask the Client Assistance Coordinator to help you get it.

For a list of Client Assistance Coordinators in each local office, go to Mass.gov/service-details/dta-disability-access

What are my rights if DTA denies my reasonable accommodation?

It is unusual for DTA to deny a request for reasonable accommodation. If DTA cannot approve the specific accommodation you ask for, they should discuss what they can do for you. If DTA has not approved the accommodation you think you need, though, you have the right to appeal.

DTA should give you a written decision on your request for reasonable accommodation no later than 30 days from your request. If DTA denies your request, or any part of it, you can ask the DTA Central Office Accommodation Appeal Committee to review the decision by filling out the back of the form and sending it to DTA.

The Committee has 10 days to decide on the reconsideration request. You can also file your request directly with the Committee if the local office does not decide on your request in 30 days.

If the DTA Central Office Accommodation Appeal Committee denies your request for accommodation in whole or in part or does not make a decision in 10 days from your request for a decision, you can request a hearing by filling out the back of the form and sending it to the Division of Hearings.

To get help with your request for review and/or your appeal, see **Appendix E** for a list of Legal Services offices. See also **Part 6** on your appeal rights.

How can the DTA Ombuds Office help?

DTA has a special DTA Ombuds Office to handle client complaints and concerns. You can call the Ombuds Office any time you need help fixing your SNAP case.

DTA Ombuds Office: 617-348-5354

If you get an answering machine, leave a detailed message with your full name, your DTA Agency ID or SSN, and a phone number where you can be reached. If you do not get help with your case, contact an advocate. You also have the right to appeal any decision made by DTA See **Part 6**.

What if I have concerns about my safety and access to my case information?

DTA can take steps to protect you from people who may try to harm you or steal your personal information two ways:

First, if you are concerned about safety or unauthorized persons accessing your information, ask DTA to **put a "block"** on getting case information from DTA Connect or the automated part of the DTA Assistance Line. You can still talk to a DTA worker over the phone or in person at a local DTA office, but you won't be able to use DTA Connect or the automated Assistance Line. Call DTA at **1-877-382-2363** and ask a worker to put a block on "online services." You can remove the block at any time by calling DTA.

Second, you can also ask DTA for a "heightened level of security" on your case. This means that DTA will put extra privacy protection on your case, which can be very important for victims of domestic violence or violent crimes. To ask about this extra level of security contact a Domestic Violence specialist at DTA.

DTA has Domestic Violence Specialists in each DTA office to assist individuals who are experiencing DV. For information and ways to contact DV specialists at a local DTA office, go to Mass.gov/info-details/dta-domestic-violence-services.

You can also talk to a DV specialist through a Zoom video call from your personal computer/smartphone or at a local DTA office. Tell a DTA worker or the DV specialist if you want a virtual Zoom call.

What is a Photo EBT card and who needs to have one?

A small percentage of DTA cash assistance and SNAP households are issued EBT cards with a photo of the head of household. Most cash and SNAP households do not need to have a photo on their EBT card because they are "exempt" from the photo EBT rule.

Photo or no photo, all EBT cardholders and their household members have the *same rights* when using the EBT card to buy food. See additional information here: <u>Masslegalservices.org/photoEBT</u>

NOTE: Photo EBT cards do <u>not</u> include the household's address nor date of birth. The EBT photo card is *not a substitute* for a government issued ID card for any legal purposes such as boarding an airplane, entering state or federal buildings, purchasing cigarettes or alcohol, or getting medications that require a government issued ID.

There are generally two types of DTA EBT cards in Massachusetts:

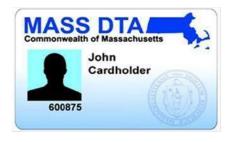
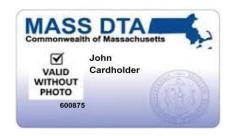


Photo EBT Card for "mandatory" (non-exempt) recipients.



"Valid-without-Photo" issued to exempt recipients.

The back of each DTA EBT card states: "This card may be used by any household member." All household members are authorized to use the EBT card at the grocery store. The PIN is your electronic signature.

Here are your **customer rights**:

- Stores must allow all household members to use the card, whether their name or picture is on the EBT card.
- Stores may not set up "SNAP-only" checkout lines nor refuse to let you use self-checkout lines.
- Store clerks must not treat SNAP recipients differently from other shoppers who use credit or debit cards.
- Stores must not ask to see your photo EBT card unless it is the store policy to ask for ID of all debit or credit card customers.

Federal rules protect the right of all authorized members to use the EBT card and to not be discriminated against: <u>7 C.F.R. §274.7(A)</u>, <u>7 C.F.R. §274.8(b)(5)(ii)</u> and <u>7 §C.F.R..278.2(b)</u>.

Households EXEMPT from photo EBT card

You do not need a photo EBT card if you are the head of household (the person whose name is on the card) and you are:

- Age 60 or older
- Disabled or blind
- Under age 19
- Homeless
- A victim of domestic violence
- A person with a sincerely held religious belief.

DTA also does not issue photo EBT cards for authorized representatives nor for adults applying on behalf of their eligible dependents but *not applying for* themselves, such as a non-citizen applying on behalf of eligible children.

If you have a photo EBT card but you later became exempt from the photo EBT rules (for example, you turn age 60 or become disabled), you can ask for a "Valid-without-photo" EBT card. DTA will issue you a new EBT card without a photo and not charge you any replacement fee.

Part 2 General Eligibility Rules

What is a SNAP household or assistance unit?

A SNAP household is an individual, or a group of individuals living together, who receive SNAP together. DTA also uses the term "assistance unit."

The SNAP rules look at whether people who live together "customarily purchase and prepare" food together and consider their income in calculating the household benefits. In some cases, people who don't typically buy and prepare food together still need to be in the same household. 106 C.M.R.§361.200. Question 35 and 36 discuss who must be included in your SNAP household.

In contrast, needs-based cash assistance programs such as TAFDC, EAEDC and SSI, as well as MassHealth, consider who has a *legal responsibility* of persons who live together: spouses to spouses, parents to minor children. The SNAP rules are different.

This is a fundamental concept of the SNAP program, but it can confuse low-income households and advocates because the household rules are different from other needs-based programs.

Can I get benefits separately from other people I live with?

If you buy and prepare most of your own food separately, you should qualify for your own SNAP benefits – unless you are required to get SNAP with certain family members. See 106 C.M.R.§361.200 The SNAP rules assume that it costs less money for a group of people to share the costs and time of buying and preparing food.

You are not required to store your food separately or to use a different stove or refrigerator. You are not required to have cooking facilities to qualify for SNAP. You can get SNAP if you are homeless.

If you are sharing an apartment with others, you are *not required* to list your roommates on your SNAP application. You do not have to list their names, SSN or other information – *unless* you are buying and preparing most of your food with them. There are exceptions to this household rule if you are living with a spouse, your children under age 22 <u>or</u> your parents if you are under age 22. See **Question 36**.

Even if you have little or no income to buy your own food when you live with others, you can still be a separate SNAP household. Many people get food from food pantries, periodic free meals, or they borrow money for food. This is not questionable. DTA should only ask for proof of your living situation or how you are getting by if the information you provide appears "questionable." See **Question 17.**

Example 1: Jane and Steve are roommates who share an apartment. Jane recently lost her job and has no income. She started getting food from a local food pantry. Jane and Steve occasionally share a meal together, but most of the time they use their own food to prepare the *majority* of their food separately. Jane and Steve can be separate SNAP households.

Example 2: Sally is a single mother with one child. She is 25 years old and shares an apartment with her older sister, Rhonda. Sally pays half of the rent. She purchases and prepares the majority of her own food for herself and her child. Sally and her child can be a separate SNAP household from Rhonda.

Who cannot be a separate SNAP household?

People who live under the same roof – whether or not related – who *purchase and prepare most of their food together* must be in the same SNAP household. They cannot be separate households.

Additionally, under the federal SNAP rules, some people who live together must be also in the same SNAP household, *even if* they buy and prepare most of their food separately. For example:

- A child under age 22 who lives with their parent(s) or stepparent(s) must be in the same SNAP household as the parent. 106 C.M.R.§361.200(A)(3).
- A child (other than a foster child) under age 18 who lives with a responsible adult must be in the same household as the adult regardless of relationship. 106 C.M.R §361.200(A)(2). The only exception to this rule is where the adult is not exercising financial support or supervision of that child.
- A married couple who lives together must be in the same household, even if they never share food or meals together. <u>106 C.M.R.</u> <u>§361.200(A)(1)</u>.

Example 1: Kelly is a single parent, age 20, of a 1-year-old daughter. They live with her parents who work. Kelly receives TAFDC for herself and her baby. However, due to her age, Kelly *cannot* get her own SNAP benefits. She and the baby must be part of her parents' SNAP household if they get SNAP, or she must include her parents in her SNAP application. Kelly and her baby are eligible as a separate SNAP household once she turns 22 - if they purchase and prepare their food separately.

Example 2: Katherine is 65 years of age and receives Social Security. She cares for two grandchildren, ages 8 and 12, and receives child support for them. Katherine *cannot* get separate SNAP benefits for her grandchildren because they are minors, and she provides financial control and supervision for them.

In **joint custody** situations, the parent who exercises most supervision gets SNAP benefits for child, even if the court order awards custody to the other parent; if equal supervision, the parents decide which parent receives SNAP for the child. <u>DTA Hotline Q&A (Feb. 2012)</u>.

How SNAP and TAFDC rules differ

Teen parents: Although a teen parent aged 18 or older can get her own TAFDC grant for herself and her baby when living with her parents, the SNAP rules do not allow the teen to get her own SNAP benefits separate from her parents until she turns age 22. If her parents do not wish to apply for SNAP, the teen parent cannot get SNAP separately from them.

Kinship families: A grandparent, stepparent, aunt, or other relative can receive separate TAFDC for a dependent child, without being on the TAFDC grant or having their income count for TAFDC. However, for SNAP, a relative who cares for a child under 18 in the home cannot get separate SNAP for that child. They and their income must be included in a case with the child.

See **Questions 43 and 44** on the option to opt out a foster child or foster adult.

Here's a quick summary of the household composition rules:

Scenario	Separate SNAP
	Household?
Unrelated persons who purchase and prepare most food separately from each other.	YES
Related persons – other than spouses or parents and children under age 22 – who purchase and prepare most food separately .	YES
Spouses who live together. Unmarried parents of children in common who live together.	NO
Persons under 22 years who live at home with their parents. Children under 18 living with adults who supervise them.	NO

What if I live with others but I have a disability that makes it difficult to prepare my food?

There are *two* options, even if you are unable to prepare your own meals:

Option 1:

If your disability makes you unable to purchase and prepare your own food, you can get SNAP separately from the people you live with – even if they shop and cook food for you.

This option is available provided the *majority* of the food you eat is purchased with *your* income and prepared *for you* separate from the people you live with. However, this option is not available if you live with your spouse or parents (if you are under age 22) and they are doing the cooking and shopping for you.

There are many reasons why people with disabilities might have meals prepared separately. You may have a special diet, eat meals at different times from others, or keep your income and living expenses separate from others. This should not prevent you from getting your own SNAP benefits.

Example: Tom is a 35-year-old disabled adult. He shares an apartment with a roommate, Joe. Because Tom is unable to buy and cook his own food due to his disability, Tom gives Joe money each month to buy his food and Joe prepares it. Sometimes they share a meal, but the majority of the food Tom eats is purchased with his own money and prepared separately. Tom qualifies for his own SNAP household.

Example: Tom is a 15-year-old disabled teenager and gets SSI. He shares an apartment with his dad. His dad uses a portion of his SSI income to buy food for the special diet recommended by his doctor. His dad also makes his food separately because of his strict dietary restrictions. Because Tom is under 22 – even though his dad buys and makes food separately for Tom – Tom does **not** qualify for his own SNAP. Tom and his dad must get SNAP together until Tom is age 22.

Option 2:

If you are 60 or older **and** have a permanent disability, you may be able to get SNAP separately for yourself even though you *share food* bought and cooked with the people you live with. <u>106 C.M.R.</u> <u>§361.200(B)(4)</u>. To qualify for your own SNAP benefits, you must meet *three criteria*:

- Be severely disabled,
- Be age 60 or older, and
- The gross income of the other people you live with must be less than 165% of the federal poverty level (FPL).

If you do not get a benefit based on disability (such as Social Security Disability benefits), to prove your disability you can give DTA a statement from a physician that you cannot purchase food and prepare meals because of your disability. 106 C.M.R. §361.200(B)(4)(a).

If you live with your spouse or your children under 22, they must be part of your separate SNAP household. 106 C.M.R. §361.200(B)(4).

Example 2: Bertha is a 75-year-old disabled woman. She receives \$1,000 per month in Social Security. Bertha lives with her 40-year-old daughter Mary, and Mary's two teenage children. Mary's gross earnings are \$2,500 per month and she purchases and prepares the meals for the entire household, including her mom, Bertha. Since Bertha is *both disabled* and *over age 59*, she can qualify for a separate SNAP benefit. That's because Mary's gross income is below 165% of the federal poverty level for a family of three.

Mary also has the option to apply for SNAP as *a separate SNAP household* with her children. The two separate households will receive more in SNAP benefits than if they were in one SNAP household of four persons.

Note: Households that are caring for frail elders or persons with disabilities and receive *adult foster care payments* can exclude ("opt out") the foster adult. This excludes the foster care payments as income and can increase the SNAP benefits. <u>106 C.M.R.§361.240 (F)</u>. **See Question 44.**

Are there special rules for seniors and persons with disabilities?

If you are an older adult 60 or older or meet the disability rules for SNAP (see **Question 39**) you may benefit from special rules including:

- More of your shelter costs can be deducted. See **Question 81**.
- You can claim out-of-pocket health care costs. See **Question 76.**
- You may qualify for some SNAP benefits even if your gross income *exceeds* the 200% gross income test (but you must also meet the SNAP asset test). See **Question 63.**
- If you are a legal immigrant adult, you may be exempt from the 5-year waiting period for federal SNAP benefits. See **Question 50**.
- You may be eligible to apply as a separate SNAP household even if you live with others who buy and prepare food for you. See **Question 37.**
- If you are 60 or older, you can use the DTA Senior Assistance Office for help. See **Question 25.**

How do I show DTA I am disabled?

Under the SNAP rules, you are considered to be disabled if you *receive* any of the following federal, state or private (pension) benefits:

- Supplemental Security Income (SSI) benefits or Social Security Disability benefits,
- DTA cash assistance based on a severe disability,
- Certain disability pensions or railroad retirement benefits,
- Veteran's disability benefits or benefits for a spouse or children, depending on severity of disability, *or*
- Special MassHealth coverage based on a disability determination, see below).

Cash Assistance Disability Determinations

If you receive EAEDC, in order to meet the SNAP disability criteria, you must meet the SSI standards of disability. To show DTA you are severely disabled and you have applied for or receive EAEDC, DTA will ask you to complete an "EAEDC Medical Provider Statement" form. The form

asks a medical provider to explain if your disability will last for 12 months or more or result in death. If they say yes, then DTA should list you as meeting the SNAP disability criteria in your case record.

If you receive TAFDC cash benefits and are a disabled parent or child who does not receive SSI, contact MLRI at info@masslegalservices.org.

MassHealth Disability Determinations

The MassHealth application asks a question about whether someone has a disability. If you answered "yes" and Social Security hasn't already decided if you are disabled, MassHealth will mail you a MassHealth Disability Supplement. You need to complete and send it back to the Disability Evaluation Services (DES) for a determination. For help completing the form or for other languages, call the DES Help Line at (888) 497-9890.

You can also download the form from the MassHealth website. For copies of the Supplement including the medical release forms, in English or Spanish, go to: Mass.gov/lists/masshealth-member-forms

Qualifying for MassHealth on the basis of disability may enable you to qualify for more health care benefits than if not disabled. Having the MassHealth DES disability determination may also allow you to claim your health care expenses and actual shelter costs that can boost your SNAP benefit.

If you are already getting MassHealth and did not answer "Yes" to the disability question at the time you applied, you can report a change at any time by calling MassHealth. If you have an online MassHealth account, you can update your application to indicate you have a disability. Start this process by completing and submitting the disability supplement paperwork as soon as possible. It is possible that DTA may issue you back benefits based on disability.

For more information on the difference between MassHealth Standard and MassCare Plus, see MLRI's chart describing the programs here: Masslegalservices.org/content/careplus-table-comparing-benefits-standard

Immigrants and Disability Determinations

Legally present (LPR, parolees, battered) immigrants who are typically subject to the 5-year waiting period can be eligible without the waiting period if they get EAEDC and are severely disabled. DTA uses the information in the "EAEDC Medical Provider Statement" form to verify disability to skip the 5-year bar. See **Question 50.**

What if I am homeless or live in a shelter?

You do not need a permanent address, cooking facilities or a regular place to live to get SNAP. 106 C.M.R.§362.100.

- You can get benefits if you live on the street, are staying at a homeless shelter or a shelter for victims of domestic violence. <u>106</u> C.M.R.§361.240(B).
- You can also get SNAP even if you get free meals at the shelter or soup kitchen/meals program.
- You may also qualify for expedited (emergency) SNAP. See Question 3. And the *homeless deduction* should be used to calculate your countable income. See Question 82.

If you *do not have an address* where you can regularly pick up mail, you can have mail from DTA sent to a local organization such as a shelter that accepts mail for clients, or to a U.S. Post Office Box. If you have a smart phone or access to a computer and an email address, you can also use DTA Connect to see all the notices and forms DTA sends you. See **Question 23**.

Proof of identity and residence

When you apply, DTA will ask for *proof of your identity*. <u>106</u> <u>C.M.R.§361.610(G)</u>. DTA will also ask for your SSN (you can give it verbally if you know it).

Once DTA verifies your SSN through a data match, your SSN serves as proof of identity. And there are other ways you can prove who you are including a written statement from a staff person at a food pantry, detox program or shelter. 106 C.M.R.§361.640(B).

DTA must accept reasonable proof that you are a Massachusetts resident. If you do not have proof because you are homeless or you just moved to Massachusetts, DTA should accept a self-declaration that you are a resident. If you are denied SNAP because DTA says you did not prove you are a Massachusetts resident, contact MLRI at info@masslegalservices.org.

Am I eligible for SNAP if I live in a hospital, school, or other institution?

If you are living in a hospital, nursing home, prison or other institution for more than 30 days where you get the *majority of your meals* (more than half), you *do not qualify* for SNAP. Institutions include hospitals, boarding schools, nursing homes, mental health facilities, prisons and similar institutions. 106 C.M.R §361.240(A) and (B).

However, there are a number of *exceptions* that permit residents of certain institutions to receive SNAP. <u>106 C.M.R.§361.240(B)</u>. You may still be eligible for SNAP if you live in the following settings:

- federally subsidized housing for the elderly,
- **a** group home serving persons with disabilities (less than 16 residents),
- a shelter for homeless individuals or families and shelters for victims of domestic violence.
- a teen parent living program <u>or</u>
- a drug or alcohol substance use treatment center (public or nonprofit).
 See Question 9.

Troubleshooting Special Situations:

Home detention: If you are sentenced by a court to "home detention" (for example, you wear an electronic or prison bracelet at home), you are not considered to be living in an institution and should be SNAP eligible. See DTA Transitions Q and A, pg 2 (August 2001).

Battered individuals: If you move to a *Domestic Violence shelter* you can get your own SNAP benefits, even if you are still on the SNAP grant of an abuser you fled from. See <u>DTA Transitions Hotline Q &A, pg 4 (July 2000)</u>.

Children in DCF or DYS Custody: You cannot include your children in your SNAP case if they have been placed in the custody of Department of Children and Families (DCF) or Department of Youth Services (DYS) for an extended period (more than 30 days). And, Social Security or other income received for the care of a *child in an institution* is not countable to rest of household. DTA Transitions Hotline Q&A, pg 4 (June 2000).

What if I am a boarder or I live in someone else's home?

If you rent a room in someone else's home and *do not get or pay for meals*, you are considered to be "a roomer." As a roomer, you can apply for SNAP as a separate household, so long as you purchase and prepare the majority of your meals separately from the other people in the house. <u>106</u> C.M.R.§361.230(A). See **Question 35.**

If you live in someone else's home **and** you pay that person for a room and at least half your weekly meals, you are a "boarder." You are not eligible for SNAP benefits as a separate household. 106 C.M.R.§361.240 (D).

If the household where you board is getting SNAP, DTA will either include **or** exclude you and your income in their SNAP benefits based on how much you pay for food. If excluded, DTA will then count what you pay for room and board (after certain deductions) as income to the host household.

If you do *not* pay a "reasonable amount" for meals, you must be included in the SNAP household of the household providing meals. That means your income will be counted in figuring the eligibility of the whole household. 106 C.M.R.§361.240(D). A "reasonable amount" is an amount that equals or exceeds the SNAP benefit level for your household size. 106 C.M.R.§361.240(D).

Example: Janet and Joe are both age 25 and married. They live with Janet's mother, Fran who receives SNAP. Fran shops and cooks for all of them. Janet & Joe pay Fran \$400/month for food and \$500/month for rent. They are considered "boarders" in Fran's home. Because \$400 is less for food than the maximum SNAP benefit amount for a household of 2, Janet & Joe must be part of Fran's SNAP household and their income counts.

If Janet and Joe started purchasing and preparing most of their food separately - instead of giving Fran money for food - they would not be required to be in Fran's SNAP household. They can apply for and would qualify for their own SNAP benefits, depending on their countable income.

If you are 60 or older and/or disabled and live with others who provide meals for you, see **Question 37.**

What if I am caring for a foster child?

In general, children under age 18 and under the supervision of an adult must be part of the adult's SNAP household. However, if you have taken in a foster child, you can choose to *include or exclude* the child from your SNAP household benefits. 106 C.M.R.§361.240(F). And you can make this decision any time.

If you exclude your foster child from the SNAP case, the foster care payments and any other income you receive directly for the care of the child, such as child support or SSI, *will not count* as income to your SNAP household. For that reason, it is usually better to exclude the foster child to maximize the SNAP benefits for the rest of the household. However, the foster child cannot get SNAP benefits as a separate SNAP household.

Example: Sam and Susan Smith have two minor children of their own. They also care for a 10-year-old foster child, Jimmy, and receive \$600 per month in foster payments. The Smiths can apply for SNAP for themselves and their two children (a family of four), *excluding* Jimmy in the SNAP household and excluding the foster care payments.

Alternatively, the Smiths can apply for SNAP for a family of five (2 adults, 3 children including Jimmy). In that case, their income plus the foster care payments will be used in the SNAP calculation. However, the amount of their monthly SNAP may be lower if they include the foster child and foster care payments.

For MLRI's Know Your Rights flier go to:

Masslegalservices.org/content/foster-care-families-and-snap

What if I am providing adult foster care to an older adult or person with disabilities?

Adult Foster Care (AFC) is a special MassHealth program for frail elders and adults with disabilities who cannot live alone. 130 C.M.R §408.410-438. MassHealth pays qualified AFC caregivers to provide in-home care to elder and disabled MassHealth recipients who would otherwise be in a long-term care facility. Sometimes, AFC caregivers may also be low income and qualify for SNAP benefits.

If you are responsible to care for a disabled adult under the Adult Foster Care program, you have the choice to *include or exclude* the adult fostered person from your SNAP household – even if he or she shares all meals with your family. 106 C.M.R.§361.240(F).

If you do not include the fostered adult in your SNAP household, *none* of the AFC payments you receive as a caregiver will count toward your SNAP benefits. In addition, none of the income of the disabled adult will count (such as SSI or Social Security). In most cases, caregivers qualify for higher SNAP benefits by excluding the fostered adult.

Example: Frank and Emma Wilson provide adult foster care for Emma's 88-year-old mother, Margaret, who lives with them. Emma takes care of her daily needs, including all her meals. Frank works part time earning \$1,800/month. The AFC Program pays Emma \$1,500 a month. Margaret also receives \$800 in Social Security. Under the SNAP rules, Frank and Emma can apply for SNAP benefits as a 2-person household, excluding Margaret. By excluding her, her Social Security income and the AFC stipend are also excluded. DTA should only count Frank's \$1,800 in earned income for a 2-person SNAP household. This is true even though the 3 of them purchase and prepare food together.

Disabled adults under age 22:

If the fostered adult is a disabled adult child under age 22 living with their parent, unfortunately the parents cannot exclude the fostered individual until they turn age 22. The SNAP household composition rules require the under 22 year old to be in their parent's case. See **Question 36**.

For MLRI's "Know Your Rights" fliers go to: Masslegalservices.org/content/adult-foster-care-and-snap

What if I am a college student?

Special SNAP eligibility rules apply to college students who are between the ages of 18 and 49 and enrolled *half-time or more* in a post-secondary institution (a college that requires students to have a high school diploma or GED to enroll). Most colleges consider half-time as typically two courses, 6 to 11 credits and full-time as typically 12 credits or more.

While the student rules sound complicated, **many students are SNAP eligible in Massachusetts!** You may qualify for SNAP benefits if you are low-income and meet *any* of the following:

- you attend a Community College, the Ben Franklin Cummings Institute of Technology or Quincy College (a municipal college)
- you are enrolled in *an adult career and technical education program* (many offered by Voc/Tech high schools in MA)
- you receive MASSGrant as part of your financial aid package
- you have a work study job (any hours of work), or your college awarded you work-study and you have not refused a job offer
- you in a DTA-approved SNAP education or training activity, another government agency-sponsored education and training program or a non-government on-the-job training program
- you care for a child living with you who is under age 6, or a child age 6 to age 12 and you are a single parent enrolled full time or you lack childcare to both attend school and work part-time
- you receive *TAFDC cash benefits* as a family or a pregnancy,
- you receive a disability-based benefit such as Social Security or SSI, EAEDC cash benefits, Veterans benefits or MassHealth as disabled
- you have *an impairment or disability* that impacts your ability to both attend college and work 20 hours/week
- you are enrolled in college through the Mass Rehab Commission or a mental health or substance abuse rehabilitation program OR
- you are *working an average of 20 hours* a week or more, or an average of 80 hours/month.

The student eligibility rules are here: 106 C.M.R.§§362.400 through 362.420.

Students on summer break/vacation

You remain SNAP eligible while on summer or vacation break as long as enrolled for the upcoming term. You are no longer considered "continuously enrolled" once you graduate, are suspended, expelled, drop out, or you are planning to enroll in college in the coming months but the term has not started yet. 106 C.M.R. §362.420.

Students living with spouse or parents

If you *live with your parents* and you are under age 22, you must be part of their SNAP household, even if you purchase and prepare your own food separately. If you live with your spouse, you must be together in a SNAP household. See **Question 36**.

Students with meal plans

If you *live on campus* and get most (more than 2/3) of your meals through your meal plan, you do *not* qualify for SNAP. However, you may be eligible for SNAP when you are home during summer break, assuming you meet the other student status rules.

Financial aid and loans

The DTA SNAP rules *do not count any financial aid* in calculating your SNAP benefits. This includes federal, state, local and private financial aid. It includes loans, grants, scholarships, stipends and work study.

Verifying college student information

You can tell DTA in writing or verbally (by phone or in person) where you attend school and which of the above rules you meet. DTA should not ask for any proof of your student status unless the information you give them is found "questionable." (DTA does need proof of countable income. See **Question 17.**

Example: Terry applies for SNAP over the phone with DTA and sends in proof of his identity and MA residency. He tells the worker he is a Roxbury Community College student. DTA accepts his verbal statement and does not ask for any proof documents.

For more information, including Know Your Rights fliers and SNAP outreach fliers and infographics on SNAP for students, see:

Masslegalservices.org/Food4Students

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON 5 Online Guide for this section.

What if I have a criminal record or DTA says I'm a "fleeing felon" or violating my probation?

A criminal record, including a drug felony conviction, does not bar you from receiving SNAP benefits in Massachusetts. However, you can be barred from SNAP benefits if you:

- are "actively fleeing" prosecution or punishment for a felony, or
- violate a condition of probation or parole.

See 106 C.M.R. § 367.800(D).

Fleeing felons

In order to bar you from SNAP as a fleeing felon, a law enforcement official must tell DTA of its intent to arrest you (within 20 or 30 days). They must also provide DTA with an outstanding felony arrest warrant for one of the following National Crime Information Center Uniform Offense Classification Codes:

- Escape (4901)
- Flight to avoid (4902), or
- Flight-escape (4999)

See 7 C.F.R.§273.11(n)(1)(ii) and (3)(i),(iii).

Parole/probation violators

To be considered violating probation or parole, law enforcement must be actively seeking to arrest you (within 20 or 30 days) to enforce the conditions of the probation or parole. <u>7 C.F.R.§273.11(n)(1)(ii) and (3)(i),(iii).</u>

Other SNAP rules:

Timely processing: DTA has to follow SNAP application timeliness standards. If it takes more than 30 days for DTA to verify this, DTA must process your application without taking into consideration fleeing felon or probation/parole violation status.

Treatment of income: If you are barred from SNAP benefits under these rules and you have income, all of your income counts against other members of your SNAP household. See **Question 74**.

House arrest: If you are sentenced to home confinement or home detention (for example, you have an electronic bracelet), you should not be denied SNAP because you are not still incarcerated. See **Question 41**.

Contact Legal Services if you are denied benefits because DTA determined you are a fleeing felon or violating your probation or parole. You can always ask to speak to a Supervisor, call the Ombuds Office or appeal.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON 5 Online Guide for this section.

Who is considered a United States citizen?

You are a United States citizen if you were *born anywhere in the United States or its territories*, including Puerto Rico, Guam and the U.S. Virgin Islands. You are also a U.S. citizen if you were born in another country and then *naturalized*. See 106 C.M.R.§362.200.

You may have "derived" U.S. citizenship if you were born abroad and at least *one of your biological parents* was both a U.S. born citizen at the time of your birth and lived in the U.S. at any time prior to your birth. If *either or both your parents* naturalized to U.S. citizenship before you turned age 18, you may also have derived citizenship. See 106 C.M.R.§362.210. Check with an immigration specialist if you think these rules apply to you.

The federal and state SNAP rules allow you to *self-declare your U.S. citizenship*, unless the information you provide is considered "questionable." See <u>106 C.M.R. §362.210</u>. See **Question 13**. Note, U.S. citizenship of children should not be considered questionable solely because parents are immigrants. See <u>DTA Transitions Hotline Q&A</u>, pg 3 (March 2006).

48 Am I eligible for SNAP if I am a legal immigrant?

Many legally present immigrants are eligible for federal SNAP and some may be eligible for state-funded SNAP. The federal SNAP eligibility rules for immigrants and refugees are very complicated, but it is important to make sure immigrants eligible for federal SNAP get them wherever possible.

State-funded SNAP: In December 2023 DTA received funding from the MA Legislature to offer state-funded SNAP benefits to many legally present immigrants who did not qualify for federal SNAP. Over 4,400 families were issued state SNAP benefits. Unfortunately the funding was not enough for the current fiscal year (FY24), and DTA ended state SNAP benefits in April 2024. The Feeding Our Neighbors Campaign is continuing to advocate for continuation of this critical benefit. For more information and updates, join the Feeding Our Neighbors Campaign: FeedingOurNeighborsMA.org.

Federal SNAP benefits

If you fall into one of the *three groups* below, you may qualify for *federal* SNAP. See <u>106 C.M.R. §§362.220-362.240</u>. But for some categories of immigrants, you may also need to wait five years for SNAP benefits.

GROUP 1: Immigrants who have fled persecution.

You qualify under the federal SNAP eligibility requirements if you:

- Entered the U.S. as a *refugee*
- Granted *asylum* in the U.S.
- Granted withholding of deportation or removal
- A *Cuban/Haitian entrant*—Nationals of Cuba or of Haiti with humanitarian parole, pending applications for asylum or in removal proceedings. Also includes persons granted legal status through special federal laws for Cubans and Haitians.
- A *Vietnamese Amerasian* immigrant (offspring of a U.S. citizen conceived during the Vietnam war),
- A *victim of Trafficking in persons* (slavery or sex trafficking) and has applied for status under a special process with the Department

of Health and Human Services, or

 Nationals of Iraq, Afghanistan and Ukraine granted certain legal statuses including Special Immigrant Visas (SIV), Humanitarian Parole or other special categories authorized by Congress.

If your immigration status falls under one of the above, *there is NO five-year waiting period*. That is true even if you got a green card (LPR status) after you had one of these refugee-type statuses.

GROUP 2: Green card holders, parolees and battered immigrants.

You may qualify under the federal SNAP rules if you are:

- A Lawful Permanent Resident (LPR), often called a "green card holder,"
- Granted *Humanitarian Parole* for 365 days or longer (note special rules for parolees from Cuba, Haiti, Afghanistan, Iraq and Ukraine who are in Group 1), *or*
- *Battered immigrant* who meets the requirements in **Question 51.**

Five year waiting period for Group 2 immigrants:

Unfortunately, under federal law, some of the qualified immigrants listed above may need to wait five years in status to qualify for federal SNAP. The five-year wait starts from the date you entered into "qualified" status, but it includes the time the immigrant had parole or a pending VAWA before getting LPR status.

Exceptions for Group 2: NO five year wait for:

- An immigrant child under age 18,
- An immigrant who is blind or has a severe disability and is receiving a state or federal disability benefit. See Question 39, or
- An immigrant with 40 qualifying quarters of work history. See **Question 49**.
- An immigrant from Haiti, Cuba, Iraq, Afghanistan, or Ukraine who was granted humanitarian parole, a Special Immigrant Visa or other special statuses for nationals from these countries (see below).

GROUP 3: Immigrants with other statuses

Part 2+ Application and Proofs

You meet the federal SNAP eligibility requirements, without the 5-year waiting period, if you:

- are a *Native American* born in Canada or Mexico (Native Americans born in the U.S. are already U.S. citizens),
- were a *Hmong or Highland Laotian tribe member* during the Vietnam war or are the spouse, surviving spouse or unmarried dependent child of a tribe member, *or*
- are a *veteran of the U.S. military, an active-duty service member*, or the spouse, widow or dependent of a veteran or active duty service member *lawfully residing* in the U.S. (even if not an LPR). See 106 <a href="C.M.R. \ 362.240(A) for a list of immigrants considered to be lawfully residing in the U.S.

Unless you fall within one of the above three groups, you are *not eligible* for federal SNAP. See 106 C.M.R. §362.220(D)-(G).

You may still file an application for U.S. citizen or qualified immigrant *dependents* who meet the SNAP eligibility rules. Your income will count in determining their benefits, but you will not receive any benefits for yourself.

The following immigrants are not eligible for federal SNAP:

- An LPR (green card holder) who is subject to the 5-year waiting period and is not exempt based on their work history (see **Question 49**) or receipt of a disability-based benefit (see **Question 50**).
- An immigrant who is out-of-status, undocumented or in deportation proceedings,
- An immigrant with a "non-immigrant visa" such as a college student, visitor/tourist, diplomat or business visa.

See Question 52 for how ineligible immigrant parents can apply for eligible children, and Question 54 for how income is counted to the rest of the household.

Resources and Troubleshooting Tips:

Immigration documents: For copies of USCIS documents and a key to the immigration codes, see materials from the National Immigration Law Center at NILC.org/issues/economic-support/updatepage/

Cuban and Haitian Nationals: DTA's Online Guide includes extensive guidance on the SNAP and cash eligibility of Cuban and Haitian entrants.

Part 2+ Application and Proofs

See **Appendix G.** Note that Haitians and Cubans with Temporary Protected Status (TPS) may still qualify for SNAP if they entered with or were granted other statuses - even if they have TPS. For information on the range of federal benefits available to Cuban or Haitian nationals, see also US Office of Refugee Resettlement's Fact Sheet, <u>Benefits for Cuban Haitian Entrants</u> See also US ACF letter on <u>ORR Services for Cubans</u> and Haitians without Work Authorization, Memo 19-06 of 8/19/19.

Afghan and Iraq Special Immigrant Status and Parolees: DTA's Online Guide includes extensive guidance on the SNAP and cash eligibility of Iraq Afghan nationals and their dependents (spouses and children). See Appendix G. See also USDA guidance re Afghan nationals issued October 15, 2021 and updated 1/5/23.

Ukrainian humanitarian parolees: DTA's Online Guide includes extensive guidance on the SNAP and cash eligibility of Ukrainian parolees. See **Appendix G.** Note that Ukrainians paroled into the U.S. on or after February 24, 2022 are also eligible for SNAP and other federal benefits, regardless of the length of their humanitarian parole. <u>See USDA guidance re Ukraine nationals issued June 7, 2022</u>.

Pending Verification: If DTA has sent a request to USCIS for verification of immigration status, and that request is pending, DTA should issue SNAP benefits for up to 6 months pending the results (if the immigrant meets the other eligibility rules). 7 C.F.R.§ 273.2(f)(1)(ii)(B)(3) and 106 C.M.R.§ 362.220(C). If your documents are lost or stolen, contact Legal Services or an immigration specialist who can help you get replacement documents from USCIS and also provide an affidavit (sworn statement) on your status.

Expired documents: An expired document does not mean immigrant's legal status has expired. The DTA worker should presume the immigrant may still have current legal status and do SAVE check. <u>DTA Transitions</u> FYI pg 9 (Oct. 2007)

Fixing incorrect immigration information: USCIS has a special process to correct wrong or incomplete information in SAVE. See USCIS.gov/save. You can also check your status here: USCIS.gov/save/save-casecheck. However, you should work with an immigration specialist to correct the information USCIS has on file.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON 5 Online Guide for this section.

How does my work history help so I don't wait five years for SNAP?

LPRs with **40 qualifying quarters** (**10 years**) of work history can often qualify for *federal* SNAP without the five-year waiting period. <u>106</u> C.M.R. § 362.220(B)(7)(f) and (g).

You can get work history credit for the following:

- Work you did in the United States or a U.S territory.
- Work in any of 25 foreign countries where the U.S. recognizes work, including Europe, Australia and other countries done after certain dates. See the DTA Online Guide page on LPRs (Verifying 40 Quarters) for the current list of allowable countries.
- Work done by your spouse while married, including work done by a common law spouse even if you were not legally "married" (but you lose your spouse's quarters upon divorce).
- Work done by your parents before you were 18. This includes work done by your parents before you were conceived, born, or adopted including work done in the US and the approved foreign countries.

Amount of earnings needed

You can get credit for past work history - even if you did not earn a lot. For example, based on the Social Security Administration's <u>quarters of coverage tables</u>, you will get credit for 4 quarters if you earned (gross) at least \$6,920 for calendar year 2024. In many cases, you may have worked for just one month and still get the full 4 quarters for that year.

Using spouse or parent work history

As noted above, a SNAP household can use the work history of a spouse or parent to achieve 40 quarters of work history. Here's two examples:

Example 1: Clara and Jose are LPRs. They both have been working consistently and paying taxes since they arrived in the U.S. Clara has 12 quarters of work (3 years work with 4 quarters in each year) and Jose has 32 quarters of work (8 years with 4 quarters in each year). Clara can count her 12 quarters and her husband's 32 quarters of work for a total of 42 quarters of work. Jose can claim Clara's 12 quarters and his own. Clara and Jose are *both* eligible for SNAP; neither need to wait 5 years.

Example 2: Siobhan got her LPR status 2 years ago. Her parents lived and worked in the U.S. for 21 years, including for 10 years

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when Siobhan was a minor living with relatives in Ireland. Siobhan's earnings are up and down, so she applied for SNAP. She can count her own work history for SNAP and her parent's work history before she turned age 18. She qualifies for SNAP through the combination of her and her parent's work quarters from when she was a minor (and also, if needed, before she was born).

NOTE: Claiming the work history of a spouse or parent to qualify for SNAP does not impact their FICA or Social Security. They can still claim all their work history when they file for Social Security benefits.

Earnings while undocumented

Check with an immigration specialist before claiming credit for work done in the U.S. if you - the wage earner - did not have work authorization or a valid SSN. You may be able to correct your earnings record with Social Security if the earnings report is not accurate, but we recommend contacting an advocate to do this.

Restrictions on work history claimed

Under the federal rules, the LPR cannot claim credit for work done after December 31, 1996, if the *wage earner* also received one of the following federal means-tested benefits while working: TAFDC, SNAP, Medicaid (federal MassHealth), or SCHIP (health benefits for children).

If the wage earner got these benefits for an eligible child or spouse - but *did not* receive any benefits for themselves - the wage earner does not lose the right to claim the countable work quarters.

Proving 40 quarters of work history:

Work history can be confirmed through pay stubs, employer statement, union records, W-2, federal or state tax returns, SSA records, proof of self-employment earnings and business expenses, records of employment in other states, or from foreign countries where work history is accepted. Receipt of Social Security survivor's benefits should be sufficient proof of work quarters for SNAP. See DTA Transitions, Quality Corner, pg 6 (July 2002).

DTA may be able to get information about your work history through the SSA Quarters of Coverage History System (QCHS).

If you think your spouse or parent(s) before you turned 18 have work history, tell DTA so they can inquire about this person's work history directly with SSA. To get information about a parent or spouse, DTA should send the Social Security Administration a Request for Quarters of Coverage Based on Relationship form. DTA will ask you for the spouse or parent's name, SSN, date of birth, relationship to you, and which years and

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quarters you are seeking to confirm.

Pending SNAP eligibility:

DTA should issue you SNAP benefits for up to 6 months if you need time to verify work history or while DTA is waiting on a response from SSA. 106 C.M.R. § 362.220(C).

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON 5 Online Guide for this section.

If I am a disabled immigrant, do I need to wait five years for SNAP?

No. You do not need to wait five years if you are a lawful permanent resident *adult* and you receive a disability-based benefit because of a severe disability. 106 C.M.R.§362.220 (B)(7)(e). This policy also applies to battered immigrants and humanitarian parolees. If you are *under age* 18, you do not need a disability-benefit; there is no 5-year wait.

Question 39 explains the disability rules for SNAP and multiple ways you can qualify as receiving a "disability-based benefit," including through EAEDC or MassHealth. See **Question 48.**

What are the special immigrant rules for battered immigrants?

Immigrants abused by a spouse or parent (and the children or parents of abused immigrants) may be eligible for benefits even if their immigration status is pending. 106 C.M.R.§362.220(B)(8). You may be eligible if you are no longer living with your abuser, **and** you meet one of the following:

- Your spouse or parent is a U.S. citizen or LPR and filed a relative petition (usually called a USCIS Form I-130) to get you LPR status.
- You have a pending or approved self-petition for legal status as a victim of domestic violence. This is called a VAWA petition ("Violence Against Women Act") or USCIS Form I-360.
- You have an approved or pending application for "cancellation of removal" or suspension of deportation filed as a victim of domestic violence.
- You are the dependent child of a battered immigrant who has filed for one of the above, even if you are not listed on the petition.

Five-year waiting period

If you are a battered immigrant adult, unfortunately the 5-year waiting period for federal SNAP applies to you. <u>106 C.M.R.§362.220(B)(8)</u>. But this 5-year rule does not apply to your minor children or you if you receive a disability-based benefit. <u>106 C.M.R.§362.220(B)(8)(e)</u>.

See Question 50. See Question 48.

Start date of the five-year waiting period

If you are a battered immigrant with a relative visa petition (Form I-130), the 5-year period starts the date the relative petition was filed (or the date that you entered the U.S. after it was filed). If you self-petitioned under VAWA, the start date for the 5-year period is the date that a "prima facie" determination was made by immigration officials for the VAWA petition (Form I-360) and not the date the final VAWA status was granted.

Verifying eligible status

Some battered immigrants may have fled their abuser without documents. If so, DTA should accept a self-declaration from the battered immigrants as proof of filing for legal status while working with the immigrant to verify status. DTA should issue SNAP for up to 6 months if they or the immigrant have asked USCIS for verification of legal status and the request is pending. 106 CMR §362.220(C).

Each DTA office has designated Domestic Violence specialists as well as protocol for handling communication with individuals who self-identify as DV victims. They can also help with verification issues. See **Question 32**.

Children of battered immigrants

There is no 5-year waiting period for *immigrant children* who are LPRs, have humanitarian parole status or are dependents of battered immigrants. 106 C.M.R. §362.220(B)(8)(e)(3).

If you filed a self-petition under VAWA, it is possible your minor children may not be listed on the notices from the Department of Homeland Security. Most immigrant children have legal protections under the special rules for battered immigrants and other immigration statuses, a concept known as "derived status." Contact an immigration specialist if this issue comes up.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON 5 Online Guide for this section.

Can my children get benefits if I am an ineligible immigrant?

You have the right to apply for eligible household members, such as U.S. citizen children and spouses. If you or other household members do not have legal status **or** do not wish to receive SNAP for some reason even though eligible, you can *exclude* yourself from the SNAP application.

When you apply for SNAP or cash, be sure to tell DTA if any member of your household wants to "opt out" of the application. You are not required to give proof of immigration status or supply an SSN for individuals in your household who you are not seeking SNAP for based on their immigration status. 106 C.M.R.§362.220.

However, if you are the immigrant parent of a child (or a spouse living in the household) and you are applying for your dependents, you still must give DTA information about your income and expenses. DTA will count your income in calculating the SNAP benefits for dependents.

DTA should only ask for proof of the U.S. citizenship of your children or other eligible household members if their status is "questionable." <u>106</u> <u>C.M.R.§362.210</u>. Being a U.S. born child to immigrant parents is not questionable.

Further, receipt of SNAP for eligible dependents does not create "public charge" problems for the immigrant parent. See **Question 53.**

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON 5 Online Guide for this section

Will getting SNAP benefits hurt my immigration status?

NO. It is safe to apply for and get federal or state-funded SNAP for yourself if you are eligible and on behalf of other eligible household members. It is also safe to get cash assistance for eligible dependents, such as your U.S. citizen children.

Public Charge

Sometimes federal immigrant officials ask immigrants applying for Lawful Permanent Resident status or admission to the U.S if they received certain public benefits. Immigration officials ask these questions to decide if an immigrant is likely to become a "public charge" – a determination that the immigrant is not able to support themselves and may rely on certain government benefits. If the immigration authorities determine someone is likely to become a "public charge," the government can deny an application for lawful permanent residence, or deny admission (entry or reentry) to the United States.

There are only two types of benefits that *may* trigger a "public charge" determination:

- Programs that pay for long-term institutional care such as a nursing home, and
- Cash assistance benefits the immigrant receives for themselves, because they have little or no money, such as Supplemental Security Income (SSI), TAFDC and EAEDC. If the immigrant applies for eligible dependents but not themselves cash benefits for dependents do not trigger a "public charge" determination.
 Nor do special cash payments like the tax returns and benefits that are not needs-based, like Unemployment, are not considered for public charge.

In January 2022, the U.S. Department of Agriculture (USDA) and the U.S Citizenship and Immigration Service (USCIS) issued a Joint Letter to all states reiterating that receipt of *non-cash benefits such as SNAP* are not considered for public charge. Joint Letter is <u>available here:</u> FNS.USDA.gov/snap/joint-letter-public-charge.

In September 2022 the Biden Administration announced updated federal regulations confirming receipt of SNAP and other non- cash benefits does not trigger public charge. See USCIS press statement of <u>9/8/22 here</u>. See more resources below.

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Reporting immigrant status information

DTA does not report immigrants to USCIS or Homeland Security. State SNAP agencies can only report immigrants who apply for benefits for themselves and show DTA a "final order of deportation." See DTA's longstanding policy in DTA Transitions FYI, pg 8 (January 2004).

State and privacy rules also prohibit state workers from sharing information about your status with immigration authorities, unless you give written permission. The information on your SNAP application is private. 106 C.M.R.§360.400.

For more resources:

- Protecting Immigrant Families (PIF) fliers and updates on public charge: <u>PIFCoalition.org/</u>
- Massachusetts Executive Office of Health and Human Services, <u>Information about Public Charge and How It Might Affect</u> You, updated March 22, 2021
- Mass Law Reform FAQs and updates: <u>MassLegalServices.org/publiccharge</u>.
- Mass Immigrant and Refugee Advocacy Coalition updates and FAQs: MIRAcoalition.org/our-work/public-charge/

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON 5 Online Guide for this section

How does DTA count the income of an ineligible immigrant?

Some ineligible immigrants live with other people who are eligible for SNAP, such as an immigrant parent living with U.S. citizen children. There are *two* different calculations depending on the immigration status:

Households with legally-present but ineligible immigrants

If you are *lawfully residing in the U.S.* but are ineligible for *federal* SNAP benefits – or you choose not to be part of the SNAP household – DTA uses a special calculation to determine the *federal* SNAP benefits for the household. 106 C.M.R §365.520(B)(2).

DTA's calculation for households with lawfully present but ineligible immigrants involves *three* steps in which the ineligible but lawfully present immigrant is excluded and included in the calculation to arrive at the correct federal SNAP benefit under 106 C.M.R §364.600(C).

Example: Juana is an applicant for political asylum and was granted Employment Authorization. However, Juana is not eligible for federal SNAP until she is approved for asylum. Juana has two children who are both U.S. citizens. She currently earns \$1,250/month gross income and pays \$700 rent, plus heat and cooling costs. Her children have no income. Here's how DTA calculates her federal SNAP benefits:

■ **STEP 1:** DTA calculates SNAP for all household members, including the ineligible immigrant and their income.

DTA calculates the benefits for **three** people, including Juana and her two children. DTA counts all of Juana's income and allows the income deductions. The SNAP would be \$727/month.

■ STEP 2: DTA calculates SNAP for the eligible household members excluding the ineligible immigrant and their income. If the eligible children have countable income, their income is counted to determine their SNAP benefits.

In Juana's case, the children have no countable income. The SNAP for 2 persons with no countable income is \$535 a month.

■ **STEP 3:** The household is eligible for the SNAP amount that is *lower* between Step 1 and Step 2. The rationale is so that households with ineligible immigrant members do not get more SNAP than if all members were U.S. citizens.

In Juana's case, the benefit for the children is \$535, the amount in Step-2 - which is less than the \$727 from Step 1.

Households with "undetermined status" members

If you are *undocumented or in an "undetermined" immigrant status*, the SNAP benefit calculation is harsh. DTA will count *all* your income toward the eligible members, *without* considering your needs. <u>106</u> <u>C.M.R.§365.520(A)</u>. This calculation is identical to the calculation for households with a member who is sanctioned due to an Intentional Program Violation. See **Question 74.**

Example: In the case of Juana, above, suppose she does **not** have any proof of legal status. Because Juana has "undetermined status," DTA will count 100% of her income against a SNAP calculation for the 2 children only. The children will receive only \$496 in SNAP benefits.

Does the income of an immigrant's sponsor count?

If you *receive* financial support directly from the sponsor to pay for living expenses, that money is treated as countable unearned income in calculating your benefits. 106 C.M.R §363.220(B)(8).

Example: Johann is an LPR from Germany. Every month his sponsor sends him a \$500 payment. DTA will calculate Johann's SNAP benefits counting \$500 of unearned income.

The income of someone who "sponsored" you does not count if you are "indigent" (very low-income) and you *do not receive any payments* from the sponsor. "Deeming" is a legal term that means counting income from a third party – such as a sponsor – that you do not actually receive but is assumed to be available.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON 5 Online Guide for this section.

56 Are there work rules for SNAP?

NOTE: The SNAP ABAWD 3-month time limit is not currently in effect in Massachusetts. Stay tuned for updates during 2024.

If you are between 16 and 59 years old, unless you are exempt, you agree when you sign the SNAP application that while you are getting SNAP:

- You will not quit a job where you are working 30 hours a week or more unless you have a good reason ("good cause").
- If you are working 30 hours or more, you will not reduce your hours to less than 30 hours a week unless you have a good reason.
- If you are offered a job, you must accept it unless you have a good reason to refuse. See **Question 59** on "good cause."

Sometimes these rules are called the "voluntary quit" rules.

Exemptions from voluntary quit

The SNAP rules provide key exemptions from these rules. <u>106</u> <u>C.M.R.§362.310(C)</u>. These exemptions are relevant if DTA thinks you voluntarily quit while you are on SNAP or when you are applying (see **Question 57**) or reduced your hours, or if you are on strike (see **Question 59**).

The exemptions include if you:

- receive TAFDC or EAEDC benefits,
- are pregnant (in your second or third trimester),
- are physically or mentally unfit for employment,
- earn more than \$217.50 per week (federal minimum wage x 30),
- working 30 hours per week (gainfully employed but making less than \$217.50/week due to self-employment business expenses or other reasonable circumstances),
- are a student enrolled in school at least half-time,
- have applied for or get Unemployment Benefits,

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- care for a child under age 6 or a person with a disability (this person does not need to live with you), or
- are in a substance abuse treatment program.

The voluntary quit rules while getting SNAP

If you are not exempt and you voluntarily quit a job without good cause *after the date you applied* for SNAP benefits, you are ineligible for three months, but the rest of your household is still eligible. <u>106 C.M.R</u> §367.800(E) & (F).

Penalties increase for a second and third quit – to six months of ineligibility and twelve months, respectively. On the first quit, if you are the "head of household," your whole household is ineligible for three months. On the second and third quit, if you are the head of household your whole household is ineligible for six months.

DTA voluntary quit punishments may be more severe than is allowed under the federal SNAP rules. Contact MLRI at info@masslegalservices.org if your SNAP is denied or stopped due to voluntary quit.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON 5 Online Guide for this section.

What happens if I quit a job shortly before applying for SNAP?

DTA can deny your SNAP application if you are not exempt from the "voluntary quit" rules (see **Question 56**) *and* you voluntarily quit a job without a good reason. 106 C.M.R §362.310(A)

The voluntary quit rule may apply to you if:

- you are not exempt from the voluntary quit rules (see **Question 56**),
- you quit a job where you were earning \$217.50/week, or you were working 30 or more hours per week and reduced your hours enough that your earnings dropped below \$217.50/week,
- you did not have a good reason for quitting or reducing work hours (see Question 58), and
- you are applying for SNAP within 60 days of quitting or reducing your work hours.

These rules do not apply if you ended a self-employment job.

DTA must inform you about your rights and responsibilities when you apply for benefits, 106 C.M.R. §361.550, including telling you which household members are subject to the work requirements as well as the penalties for voluntarily quitting a job after you apply for benefits and/or refusing to comply with the work requirements.

Quitting a job before applying for SNAP

If you are the head of household and you voluntarily quit a job within the 60 days before you applied for SNAP with no good reason, DTA's SNAP rules say that your *entire household* cannot get SNAP benefits for *three* months. 106 C.M.R.§367.800(E).

The disqualification penalties increase the second and third times the applicant quits a job without good cause.

This sanction or punishment on the entire household is more severe than is allowed under the federal SNAP rules. Contact MLRI at info@masslegalservices.org if your SNAP is denied due to voluntary quit.

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Example 1: Frank worked for McDonalds until September 30th when he quit over a personal dispute with a co-worker. He applied for SNAP for his family on October 15th. He is subject to the voluntary quit rules. Because he quit his job within 60 days of his SNAP application, DTA says the whole family is ineligible for three months. If he can show he had a good cause reason for quitting his job the family is eligible as of the date he applied (October 15th).

Proof of income ending or termination from a job

Currently, DTA workers should *not* ask for proof of a job that has ended (terminated). DTA should accept verbal or written statements about income that has ended.

The only exception to this policy is when DTA gets conflicting earnings data from a database called Equifax or "The Work Number" that some employers (usually large companies or chains) use to report earnings.

If you need help getting information from a past employer, you can give DTA permission to make a "collateral contact" with the employer directly. See **Question 16 and Appendix C**. 106 C.M.R.§361.640(B). Contact MLRI at info@masslegalservices.org if you are asked to verify that a job ended.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON 5 Online Guide on this section.

What is considered a "good cause" reason if I quit my job?

There may be many good reasons why you had to leave a job or reduce your job hours. "Good cause" for quitting a job or decreasing your work hours includes:

- You lack state-standard childcare during the hours of your work, including when you lack special needs childcare for a disabled child.
- You have a family crisis or emergency that you have to deal with during your work hours.
- The employer makes unreasonable work demands, such as not paying you on schedule.

- Employment becomes unsuitable because it is below the federal or state minimum wage; the work activity discriminates against you on the basis of sex, race, religion, ethnic origin, or physical or mental handicap; there is a strike or lockout; the employment places unreasonable risks on your health or safety; the hours interfere with your religious observances; you are required to travel more than two hours/day or, if walking, to walk more than two miles round-trip.
- If you were working more than 20 hours a week, and, for reasons beyond your control, your employment stops or your wages go down.
- If the amount you are paid in a week equals what you would be paid if you worked at least 20 hours and you were paid the *federal* minimum wage, and, for reasons beyond your control, the employment stops or wages decrease. The federal minimum wage in 2024 is still \$7.25/hour which means you need to earn \$145 or more per week before taxes.
- You left employment because it was seasonal or migratory, or you are between temporary jobs.
- Acceptance of another job or enrollment in a school or training program requires you to move away or to leave your job.
- You are under age 60 and have resigned from your job but your employer considers it retirement.

See <u>106 C.M.R.</u> §362.340 and the additional good cause provisions in <u>106 C.M.R.</u> §362.330(A).

You don't have to show good cause for leaving a job if you are exempt from the voluntary quit rules. 106 C.M.R. §362.340.

Even if not exempt, you do not need to prove "good cause" if you left employment because the employer fired you or asked you to quit, if you reduced your hours of work but did not leave your work, if you stopped a self-employment business <u>or</u> if you quit a job for a new job that fell through. 106 C.M.R. §362.340(D).

If you need to show DTA good cause, you need to verify the good cause. For example, give DTA a statement about the emergency situation with the name and phone number of someone who can confirm the information (a "collateral contact").

If your SNAP is reduced, terminated, or denied due to voluntary quit, contact MLRI at info@masslegalservices.org

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

What are the rules if I am on strike?

There are negative SNAP rules that affect people who are on strike when they apply for SNAP. Only some strikers are subject to these rules.

You are not subject to the negative SNAP rules if:

- your former boss locked you out or permanently replaced you, or
- you are not on strike, but you cannot work because other workers are on strike or because you are afraid to cross a picket line, *or*
- you were "exempt" from the SNAP "voluntary quit" rules on the day before the strike. Common exemptions include if you are 60 or older, care for a young child, or an eligible college student. See **Question 56** for a full list of who is exempt.

If you have to meet the striker rules and are striking when you apply, you cannot get SNAP *unless* your income was low enough before you went on strike that you would have qualified for SNAP.

If your income was low enough to qualify, DTA will count either the value of your current monthly income or the value of your income before you went on strike to calculate the SNAP benefits for your household – whichever income amount is higher. 106 C.M.R §361.240(E)(2).

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide on this section.

What is the "ABAWD" 3-month time limit for certain childless adults?

NOTE: The ABAWD time limit and work-for-food rules are currently not in effect in Massachusetts.

When this rule goes into effect, many childless adults – ages 18 through 52 – may only receive 3 months of SNAP in a 36-month period unless the individual is exempt from or meeting certain work rules. This federal SNAP rule affects individuals determined to be "able-bodied adults without dependents" or "ABAWDs." See 106 C.M.R. §362.320.

You may be exempt from this rule if you have a short- or long-term incapacity or disability, are homeless, living with a child under age 18, are pregnant, attending college as a SNAP-eligible student, used to be in foster care, are a veteran, or meet other exemptions.

If not exempt, ABAWDs are required to work 20 hours a week, be in a training program 20 hours a week, or do a certain number of community service hours to keep their SNAP. As this Guide goes to print, these rules are not in effect.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Users Guide for links to this section.

Can I enroll in an education or training program through DTA's "SNAP Path to Work" program?

YES. DTA works with many employment and training providers to offer job search, on-the-job training and training programs for SNAP recipients. These services are offered through DTA's "SNAP Path to Work" program.

Any SNAP recipient age 16 or older can volunteer for a SNAP ET program. 106 CMR §362.310(B). If you are approved, you do not need to pay for the training program. You can enroll and participate for free.

Plus, if you are doing an employment and training program through DTA, DTA will provide money for transportation and connect you to a voucher for free childcare if you have children.

The SNAP Path to Work providers should be able to:

- Help you update your resume,
- Help you develop interview skills or look for work,
- Offer to enroll you in education programs that include English as a second language, Adult Basic Education or GED,
- Offer to enroll you in a community college or other certificate program to help you get a specific skill, and
- Help you build other job skills.

To learn more and find a program, visit **SNAPPathToWork.org**

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

Part 3 Financial Eligibility

What is financial eligibility?

You must meet the SNAP *income tests* to get SNAP benefits. There *is no asset test* for most Massachusetts households. See **Question 67.**

There are three basic steps in the SNAP math:

- 1. Your *countable gross income* must be under the financial limit for your household size.
- 2. Your *countable net income* is determined after allowing certain deductions for shelter, dependent care and some other expenses.
- 3. Your *monthly SNAP benefit* is calculated by subtracting 30% of your countable net income from the maximum SNAP benefit for your household size.

The financial eligibility rules are confusing. **Part 3** walks you through the financial rules step-by-step.

Financial Calculation Tools:

- Check out our on-line and mobile-friendly SNAP calculator at <u>Masslegalservices.org/SNAPCalculator</u>. An Excel spreadsheet calculator is also available at that link for quick calculations.
- ✓ For a simple one-page SNAP Worksheet, go to **Appendix A**.

When do assets count?

There is **no** asset test for *most* SNAP households. The majority of states including Massachusetts use a federal option, known as "categorical eligibility," which allows states to eliminate the SNAP asset test for most households. <u>106 C.M.R.§§363.110</u> and <u>365.180</u>.

There are *four* situations when DTA will ask about your assets:

- Expedited benefits: If you need SNAP benefits quickly, you may qualify if you have less than \$150 in countable income and less than \$100 in *liquid assets* (cash on hand, money in the bank) or if your shelter costs exceed your income and liquid assets. 106 C.MR. \$\frac{8}{3}65.810\$ and \$\frac{3}{63.100}\$. Having assets does not affect your ongoing SNAP, just your right to get expedited SNAP. See **Question 3** about expedited SNAP.
- Households with at least one member 60 or older or getting a disability benefit with gross income above 200% FPL: If you are age 60 or older or disabled and your gross income exceeds this level, DTA will ask about assets. Your assets must be below \$4,250. Assets include bank accounts, stocks, bonds, real estate other than your home, and some other limited assets. Assets do not include tax-deferred retirement or education accounts, your home or land it sits upon, a car or other excluded items. See 106 C.M.R.§363.130 for a list of countable assets
- Income from assets: Any income you receive from an asset does count as income, including interest earned on savings and dividends you receive. 106.C.M.R. § 363.220(B)(5). This also includes withdrawals from your assets on a regular basis (vs one time). If interest is paid quarterly or annually, DTA will average it out over the three, or twelve, months. 106.C.M.R. §364.340. DTA may ask for bank statements, tax filings or other proof of the amount of interest or dividends you receive.
- If you or a household member is disqualified from SNAP due to an Intentional Program Violation (IPV fraud). 106 C.M.R. §367.800. Households with a member who has been disqualified due to an IPV must have less than \$2,750 in assets.

Contact MLRI at <u>info@masslegalservices.org</u> if DTA says you are ineligible due to your assets and you think it is a mistake.

DTA Online Guide: See Appendix G for links to the DTA's BEACON Online Guide for this section.

Is there a gross income test for SNAP?

Yes! Most SNAP households need to have gross income under 200% of the federal poverty level. *Gross income* is your monthly income before any taxes or deductions. 106 C.M.R. §364.370, 106 C.M.R.§365.180.

Household Size	Gross Income Test		
	200% FPL*		
1	\$2,510		
2	\$3,407		
3	\$4,303		
4	\$5,200		
5	\$6,097		
6	\$6,993		
7	\$7,890		
8	\$8,787		
Each add'l	\$897		

^{*}These numbers are effective as of February 1, 2024. For the most up to date numbers, go to: Masslegalservices.org/content/ma-snap-calculation-worksheet

1 and 2 person households

All eligible 1 and 2 person households with gross income under 200% FPL will receive at least the minimum SNAP benefit, currently \$23/month. See 106 C.M.R. §364.600(A). See **Question 85.**

Households that Pay Child Support

If a household member *pays legally obligated child support* to a child outside the home, the child support is excluded from countable income – meaning it is also excluded in the gross income test. <u>106 C.M.R.</u> <u>§363.230(O)</u>. See **Question 78.**

Households with members age 60+ or disabled

There is no gross income test for households that include a member who is 60 or older or who gets a disability-based benefits. However, to qualify for SNAP, the household must meet the *asset test and the net income test*. See **Question 63.** These households must also have very high shelter and/or medical expenses (very low net income) to qualify for any SNAP benefit. There is no minimum SNAP benefit for 1 or 2 person households in this situation.

Households with a member disqualified due to an IPV

If you are a member of a SNAP household where an adult member is disqualified due to an IPV (fraud), the SNAP rules use a lower 130% FPL gross income threshold. In the SNAP math, the disqualified member is not included in the SNAP household size for the remaining members. However, if the disqualified member has income, their income is included. 7 C.F.R.§273.2(j)(2)(vii). See Question 74. In this situation the household is also subject to the asset test. See Question 63. Appendix B includes the charts for the 130% gross income test.

See 106 C.M.R. §§365.180, 364.976, 364.950.

Snapshot of the SNAP income and asset tests

Shapshot of the Start	SNAP Asset Test	Gross Income Test
Family with children, pregnant person	NO	200% FPL
Persons age 18-60, no kids, not disabled	NO	200% FPL
Household with member 60+ or disabled, gross income < 200% FPL	NO	NO
Household with member 60+ or disabled, gross income > 200% FPL**	YES	NO
Household member disqualified due to IPV	YES	130% FPL

^{**} Note, household's net income must be low enough to qualify for a benefit. Households above 200% FPL gross income do not qualify for the \$23 minimum benefit.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

What income is not counted?

DTA looks at total monthly income to decide if you are eligible for SNAP benefits and how much you will get—but not all income counts. <u>106</u> C.M.R. §§ 363.220(C), 363.230.

Here are examples of income that *does not count* for SNAP:

- Child Tax Credit, Earned Income Tax Credits, and other federal and state tax refunds/tax payments.
- Non-recurring, one-time lump sum payments such as insurance settlements or back benefits from other programs. 106 C.M.R. §§ 363.130(D), 363.230(I), 363.140(H)(6). Other examples include inheritances, tax credits, damage awards, and one-time severance pay.
- VISTA, YouthBuild, AmeriCorps, and Foster Grandparent allowances, earnings, or payments for persons otherwise eligible.
- Legally obligated child support payments that you pay for a child who is living outside your home. See **Question 78**.
- Universal Basic Income (UBI) pilot program payments funded (fully or in-part) by a private or nonprofit organization. See the DTA Online Guide for a full list.
- Reimbursements money you get to pay you back for expenses, including training-related expenses and medical expenses. Payment received for certain DTA Employment and Training programs is non-countable as a reimbursement payment.
- Anything you do not get as cash such as free housing or food, or money that is paid directly to a landlord or utility company made by a relative, friend or agency that has no legal obligation to do so.
- Senior Community Service Employment Program (SCSEP) stipends paid to older workers doing part time community service work.
- Cash contributions given to you that provide for *part* of your housing, food or other needs that are paid by a person or agency that has no legal obligation to do so. See **Question 66.**
- Veterans Services (M.G.L. c. 115) payments made by vendor payment directly to your landlord or utility company.
- Money earned by a child under age 18 who is attending high school or

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elementary school, provided the child lives with a parent or other responsible adult.

- Up to \$30 per household member in a three-month period that is not regular (such as money from odd jobs).
- Up to \$300 in a three-month period from private charities.
- All financial aid federal, state and local and private to college students. This includes grants, loans, scholarships, work-study, assistantships and fellowships. See **Question 45**.
- Loans from private individuals and financial institutions, including loans on the equity of a home (reverse mortgages). See **Question 66**.
- The first \$130 per month in training stipends.
- Combat pay earned by a service member while they are actively serving in a federally-designated combat zone.
- Federal Emergency Management Administration (FEMA) financial assistance for COVID-19-related funeral expenses incurred after January 20, 2020.

Verification of non-countable income

The SNAP regulations state that you do not need to verify non-countable income unless the information you provide is inconsistent or questionable. See <u>106 C.M.R.</u> §§ 361.610(A), §§ 361.610(K), 363.210(D). See **Question 17** regarding when something is considered "questionable."

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

66 Does DTA count gifts or contributions?

If you get regular gifts from non-legally responsible friends or relatives (such as your parents if you are over 18, or your aunts and uncles), these gifts do NOT count as income as long as the money is designated for a *specific living expense* and *does not exceed the amount of the expense*. Living expenses include but are not limited to: rent, mortgage, fuel, utilities, food, child care, car payments or car insurance, clothing or toiletries, or transportation. 106 CMR §363.230(A).

But, unlike loans you plan to repay, DTA may calculate your deductible expenses at a lower amount if the gift lowers the amount you are responsible to pay for shelter, dependent care, or medical costs.

Contributions made for a portion of other basic living needs – such as

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transportation or toiletries – also do not count (and do not lower your deductible costs).

Example 1: Jill's rent is \$1,200 per month. Jill explains that her aunt regularly gives her \$400 per month toward her rent. DTA does not count the \$400 as income, but DTA calculates Jill's rent at \$800/month in determining her SNAP benefits. This reduces her shelter cost deduction.

Example 2: Jeff's work hours were cut. His cousin gives him \$200 per month to help pay for his car payment and insurance. He needs his card to get to work. Jeff's rent is \$900 per month. DTA does not count the \$200 as income. DTA does not decrease his shelter costs because the contribution is for Jeff's car costs and not his rent.

Verifying contributions

DTA policy states that households who get a cash gift from non-legally responsible persons must provide proof of the contribution, including information on who the payments are made to, the amounts, what the payments are intended to cover, and how often the payments are made.

DTA must accept the *best evidence available* if the person making the contribution is unwilling or unable to make a statement about the gift. See **Question 16**.

There are many situations where you may not be able to get this verification. For example:

- You are concerned that asking for proof from the friend or relative will cause the person to stop gifting you money.
- The friend or relative is unwilling to go on record with DTA about the money they give you.

If you cannot get a letter from the person giving you the money – for whatever reason – explain this to DTA in writing. In your statement, you can explain what the payments are for, and how often you get them. If DTA denies or terminates your benefits due to a contribution issue, you can ask to speak to a Supervisor, the DTA Ombuds Office, or file an appeal.

If the money you receive from others is considered a loan, be sure to clarify that you plan to pay back the money with DTA. Loans are non-countable income. 106 C.M.R. §363.230(E). DTA may require verification in the form of a statement signed by the lender and the recipient indicating the payment is a loan and must be repaid. If the loan is recurring, DTA may ask for an affidavit from the loan provider regarding repayment details.

DTA Online Guide Section: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

What is earned income?

Most earned income is countable income for SNAP purposes. 106 C.M.R. §363.220 (A). Earned income includes:

- Gross earnings from wages and salaries, including earnings diverted or garnished by an employer for a specific expense. <u>106 C.M.R.</u>
 <u>\$363.220(C)</u>. This includes short-term disability payments from your employer if you are still an employee.
- Gross earnings from self-employment after allowable business expenses (business expenses do not include personal income taxes or FICA). See Question 69.
- Income from boarders (persons who get a room and meals from you) after subtracting the cost of doing business, as long as the boarder is not part of the SNAP household. 106 C.M.R. §365.200. See Question 42.
- Income from rental property minus business expenses, provided you or a household member manages the property for at least 20 hours per week. 106 C.M.R. §365.930(A). See **Question 71.**

Gross income is your earnings *before* taxes, FICA or other mandatory payroll deductions.

Gross income does **not** include the value of employee "credits" for employee benefits such as health insurance that cannot be taken as cash by the employee. See **Question 65.** Gross income also does not include legally obligated child support paid by a noncustodial parent when it is verified. See **Question 78.**

Examples of non-countable earnings

- Earnings of a dependent child under age 18 who attends school is not countable income. 106 C.M.R. §363.230 (H).
- Work study and college or graduate assistantships are not countable.
 See Question 45.
- Stipends paid to otherwise eligible AmeriCorps, VISTA, Youthbuild, Senior Community Service Employment Program (SCSEP) and others doing service work count. See Question 65.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

How does DTA double-check income and other information?

Like all states, DTA uses different government and private company computer matches to find unreported income and check other information.

If DTA finds out information about your household that they think you did not report, they may contact you for more information. If you were required to report income or other information at a specific time and you failed to do so, DTA may pursue an overpayment in your case. It is also possible you could be disqualified (cut off for a period of time), if a hearing officer decides you *intentionally* lied in order to get SNAP. See **Question 116.**

Most SNAP households are not required to report any changes (such as a new job) until the Interim Report or Recertification unless the household's gross income exceeds the gross income test for the household size. See **Question 96**.

When DTA gets information directly from certain agencies or programs, DTA may be able to act on the information it gets from these sources without contacting you. In other cases, it cannot act on information it gets until your Interim Report or Recertification. See **Question 100**.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

How is self-employment income counted?

Self-employment income is calculated by subtracting the cost of doing business from the gross income or "profit" from the business, but before subtracting FICA or income taxes.

You may be self-employed if you have your own business or you provide services as a contractor or sub-contractor (such as childcare, carpentry, IT, plumbing, taxi services, or snow plowing). Most "gig economy" workers – including Uber, Lyft, TaskRabbit and Uber Eats -- are also self-employed as "independent contractors."

Self-employed workers often underreport their costs of doing business.

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Identifying all your business expenses can make a big difference in both qualifying you for SNAP if your pre-tax net income is below 200% FPL, as well as lowering your countable net income to boost your SNAP benefits.

Examples of self-employment business expenses

- use of your own car, or leasing a car (for example as a driver for Uber or Lyft) and all the costs associated with running that car and giving rides (insurance, excise taxes, gas, repairs, your cell phone, etc.)
- rent and utilities you pay for your business space (including a portion of the costs of your home if you have an at-home business)
- rental, repair and replacement of equipment (such as a taxi, tractor, boat, or beauty salon equipment)
- costs of supplies (such as food, diapers or toys provided in a day care setting, housekeeping equipment, products for a beauty salon, etc.)
- wages you pay to other employees who work for you
- stock or inventory, raw materials used to make a product, including seed, fertilizer, supplies for crafts or furniture building
- mortgage (including the principal and interest), and taxes paid on income-producing property
- legal and accounting fees, licenses (such as a day care license) and permits to operate the business
- telephone and internet expenses, advertisement costs, computers, postage, paper and other business supplies.

See <u>106 C.M.R.</u> § 365.940. If you verify these expenses, DTA should allow them as part of the costs of doing business in calculating your countable gross income *before* the 20% earned income deduction.

Example: Jason is an Uber driver. He pays \$500/month to lease the car plus insurance, gas and cell phone service to get customers and report rides. These are pre-tax deductible expenses.

Example: Karla sells cosmetics from her home, buying the product directly from the manufacturer. She can deduct from her gross income the cost of the cosmetics as well as costs involved in reaching customers (phone, mailing costs, website, advertising).

Example: Sarah provides day care in her apartment. She pays more for oil and electricity to heat her home than she would otherwise use. Sarah also buys food for snacks and diapers and pays for a day care license. A portion of her heat/utility costs can be claimed as a business expense, as well as the cost of snacks, license and other supplies for her business.

You can also claim business expenses incurred setting up your business *before* you applied for SNAP benefits. 106 C.M.R. §365.030(B). However,

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you cannot claim net losses on your business. And you cannot claim the money you set aside for income tax or retirement funds (these expenses are considered part of the 20% earnings disregard). 106 C.M.R. §365.950.

Rental income is treated as unearned income unless you spend least 20 hours a week managing the property. 106 C.M.R. §§363.220(B)(6), and 365.930(A). See Question 71.

Averaging self-employment income

Self-employment is usually averaged over a 12-month period *unless* the income is intended for a shorter period (for example, summer income). Tell DTA if you wish to have the income cover a shorter period of time because of anticipated changes. 106 C.M.R. §§364.340(B), 365.960.

After DTA determines your pre-tax "gross" monthly self-employment income after pre-tax business expenses, DTA deducts 20% of that gross income as an earnings disregard—just like if you had regular wages or employment. 106 C.M.R.§364.400(B).

Example: Millie netted \$10,000 last year from her taxi service after her business expenses (insurance, gas, taxi medallion, maintenance, monthly loan repayment on vehicle). She does not expect her pretax net income to change this year. DTA should average this \$10,000 over 12 months to get a monthly figure of \$833/month. DTA then subtracts the 20% disregard from the \$833/month, which reduces her countable earned income to \$667 per month.

Verifying self-employment income

DTA may ask for a copy of your "Schedule C" tax record or a statement from an accountant. If you have not made enough to file taxes or done a recent quarterly tax filing, or do not have an accountant, you can verify your income based on the best information available. That may include as a self-declaration of your income. 106 C.M.R. § 363.210(G).

For example, DTA should accept a statement explaining profits and losses (business expenses) if you do not have a recent Schedule C or the Schedule C reflects out of date income. You can sign and date this statement and are not required to submit additional proofs unless DTA has questions about the information provided.

DTA Online Guide Sections: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

70 What is unearned income?

Most sources of unearned income are counted in calculating your SNAP benefits. 106 C.M.R. §363.220(B).

Countable unearned income includes:

- Needs-based cash assistance including TAFDC, EAEDC, SSI and Veterans Services (Chapter 115) benefits. <u>106 C.M.R. §363.220(B)(1)</u>. Chapter 115 benefits are non-countable when the benefit is paid directly to a third party (such as landlord) by the Veterans Services Officer.
- Cash benefits based on past earnings or service, including Unemployment Insurance, Workers Compensation, Social Security, federal Veteran's benefits, and other pension benefits. <u>106 C.M.R.</u> §363.220(B)(2).
- Foster care payments received for a child or disabled adult who is *included* in the SNAP household. These are *not* countable if you choose to exclude the foster child or adult from your SNAP household. 106 C.M.R. §§361.240(F). 363.220(B)(3). See Questions 43 and 44.
- Child support and any income from trusts, alimony or other sources paid directly to you. Child support payments made to TAFDC recipients that must be assigned to the Department of Revenue (DOR) are *not* countable, even if erroneously received by the TAFDC household. 106 C.M.R. §§363.220(B)(4), (C)(6).
- Interest payments, dividends, royalties paid from your assets, or other direct money payments or regular pension withdrawals. 106.6.M.R.8363.220(B)(5). These monies still count as income, even though the assets themselves do not count. Capital gains from the sale of personal assets are usually excluded as nonrecurring lump sum income.
- TAFDC or EAEDC benefits diverted to a landlord or other third party vendor payments. <u>106 C.M.R.</u> §§363.220(C)(2), (C)(3).
- The portion of a TAFDC, EAEDC or SSI grant that is not being paid to the household because an individual who is part of the SNAP case was disqualified or is repaying an overpayment due to an *intentional failure* to comply with requirements of these programs. See **Question 116.**

Verification of unearned income

DTA typically uses government databases to verify Social Security Retirement or Disability Insurance (RSDI), Supplemental Security Income (SSI), MA Unemployment Benefits and child support that is paid to a family through the Department of Revenue (DOR).

DTA should use these databases to verify unearned income. DTA should not ask you for a written statement about the benefit amount *unless* there is a discrepancy between what you reported and what the databases say. See **Question 100**.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

71 How is rental income treated?

The net amount of rental income you receive – *after* the costs of homeownership or lease of a building – is countable unearned income. It is earned income only if you spend more than 20 hours a week managing and maintaining property. 106 C.M.R. §365.930(A), 106 C.M.R. §363.220(B)(6).

Homeownership costs include what you pay on a mortgage (principal and interest), homeowner's insurance, property taxes, water and sewer charges, repairs, trash collection, utilities shared by the entire home, etc. <u>106 C.M.R.</u> <u>§365.930(A)(1)</u>, <u>106 C.M.R.</u> <u>§365.940.</u>

If you own your home and rent out a room or apartment, you can deduct a *pro rata* (proportional) share of the mortgage and homeownership costs from the rental income. The rest will be counted as unearned income.

Example: Verdina rents out two units in the triple-decker house she bought in the 1970s. The tenants pay their own utilities. She receives \$1,200 a month for each unit and pays \$3,000 a month to the bank for mortgage, interest and insurance on the building. Verdina also pays \$300 in water/sewer and trash collection for a total of \$3,300 in monthly expenses. She can deduct two-thirds (or \$2,200) of the monthly homeownership expenses from her rental income (for the two units she rents) to determine the countable rental income for SNAP purposes. Verdina has only \$200 in countable rental income and not \$2,400.

If you are the primary tenant of an apartment (versus a homeowner) and you are subletting rooms to others, it is best if each tenant makes a payment to the landlord directly. This can avoid errors in SNAP calculations and erroneous counting of income if you are merely passing through rental income to the landowner.

DTA Online Guide Sections: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

How does DTA calculate my income for each month?

Your SNAP monthly benefit amount is based on how much income you and the worker are "reasonably certain" you will receive for the period you are on benefits (your certification period). 106 C.M.R. §364.310.

If you have earned income, DTA will ask for proof of earnings for the 4-week period prior to the date you applied for SNAP. If you cannot get wage information from your employer and need DTA to help, see **Question 16.**

The 4.333 rule

DTA calculates your monthly income by multiplying the most recent average weekly income by 4.333 to get a monthly amount (by 2.167 for biweekly amounts). 106 C.M.R. §364.340.

Example: Judy received the following gross pay the past 4 weeks: \$200, \$224, \$150, and \$250 – which totals \$824. The *average* of these 4 weeks is \$206/ week. DTA then multiplies this average amount of \$206 by 4.333 to get a monthly gross income of \$893.

Terminated income

If you are no longer working at your old job, the income from the last job should *not be counted* in calculating your SNAP benefits. The same is true if other earned or unearned income stops. DTA should calculate your financial eligibility based on your "anticipated" or future expected income (see below). 106 C.M.R. §364.310.

It is possible DTA will count some income from the job that ended for the first month of if you received the final paycheck within the cyclical month of your application. 106 C.M.R. §365.840, §364.110. See **Question 57**.

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Anticipated income

Income from a *new* job, from Unemployment benefits, or from other income source should also not be counted *until* you and DTA are certain when you will get paid and how much. 106 C.M.R. §§364.310, 364.320.

If you do not anticipate receipt of the income in the first 30 days of your certification period, it should *not* count until the next Interim Report or Recertification is due (unless you are otherwise required to report it. See **Ouestion 95**.

Income of school employees

If you are a school employee who is not paid year-round, DTA will average out your income over 12 months if you meet all of the following:

- You work under a renewable annual contract,
- You have written reasonable assurance of employment for the upcoming academic year, **and**
- You are salaried (not paid on an hourly basis).

Otherwise, if you would like DTA to average your income out over 12 months, you can ask DTA to do that. However, it is often advantageous not to average your income out over a year and instead adjust your SNAP in the months you are not paid (e.g. summer vacation). Contact an advocate if you need advice.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

Does DTA count money that is withheld or garnished from my cash benefits?

DTA sometimes count money you do not get as income, including:

Money taken from your TAFDC or EAEDC benefit because of an intentional failure on your part to comply with the rules of that program is counted as if it were still paid in calculating your SNAP benefits. This includes when your cash benefits are reduced if DTA decides you failed to comply with the TAFDC work rules, teen parent school attendance rule, Learnfare rule, child support requirements, etc.

Example: Randy currently receives \$486/month in TAFDC for her child. She was getting \$648 but DTA reduced the benefits by 25% because DTA determined that Randy failed to cooperate with the child support rules without good cause. DTA will calculate the SNAP benefits as if Randy receives the full TAFDC grant of \$648.

■ Money taken out of your *TAFDC*, *EAEDC*, *Supplemental Security Income* (SSI) cash benefits or the Massachusetts *Veterans Services* program due to an Intentional Program Violation (fraud) is counted in calculating your SNAP benefits. 106 C.M.R. §363.220(C)(4).

If the money is being taken out to repay a non-fraud overpayment, it is not countable income. 106 C.M.R. §363.220(C)(4). And DTA cannot count needs-based benefits you don't receive unless there is a finding that you intentionally failed to comply with program requirements resulting in the benefit reduction. 7 C.F.R.§273.11(j).

- Money legally owed to you that is paid to a third party **does count** as income to you. For example, if you ask your boss to pay your rent directly from your paycheck, the money will still count. But if your boss pays you your regular salary **and** pays your rent as a gift, the rent payment does not count as income. 106 C.M.R. § 363.220(C)(3).
- If part of your TAFDC or EAEDC grant is sent to your landlord or utility company as a "vendor payment," that money is countable income for SNAP. 106 C.M.R. § 363.220 (C)(2), (C)(3).
- Money garnished from (taken out of) your Social Security benefits (RSDI) may count for SNAP, depending on the reason for the garnishment. See the chart below.

Social Security Benefits (RSDI): Garnishment		
Reason money is taken out	What does this mean for SNAP?	
Owed child support	Does not count as income. See Question 78 .	
Medicare Part B or D, or private insurance	Counts as income. Should count as a medical expense deduction. See Question 76. DTA automatically gets proof of Medicare Part B.	
RSDI overpayment	Does not count as income.	
Unintentional SSI overpayment	Does not count as income.	
Intentional SSI overpayment	Counts as income.	
Unpaid taxes, alimony, or student loans.	Counts as income.	

Troubleshooting tips:

- Money that is taken out of your EAEDC, TAFDC, SSI or other needs-based benefit to pay back an overpayment can only be counted as income if you were found guilty of an IPV/fraud by a court of law or hearing officer. 106 C.M.R. § 363.220(C)(4). DTA is required to contact the agency that administers the benefits (e.g. SSA) to confirm a formal finding of fraud as the basis of the overpayment, not the SNAP recipient.
- Monies recovered from federal Veterans Administration (VA) benefits are not countable because the VA benefits are not a "public or general assistance program."
- Money paid to a third party that is *not legally owed* to you does not count. For example, if a family member, friend or an organization, pays your landlord part of your rent, the payment is not countable. 106 C.M.R. § 363.230(B).
- Money that is paid to others on your behalf but you do not have legal control over it does not count. 106 C.M.R. § 363.230(B)(4)(b). For example, if the court orders an absent parent to pay \$600 per month for child support and pay \$500 per month to a bank for the mortgage on jointly held property, the \$500/month does not count as income.
- If your Social Security benefits are being garnished to repay a debt you owe, contact Legal Services. There may be options to reduce or

eliminate the monthly garnishment.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

How does DTA count the income of someone not eligible in my SNAP household?

If you share living quarters with friends or relatives – and you purchase and prepare the majority of your meals separately – the income of these individuals does not count. 106 C.M.R. §363.230(L).

However, if you live with someone who is *required* to be part of your SNAP household but is ineligible, there are rules about how their income is handled.

The treatment of their income depends on the reason the person is not eligible:

- An intentional program violation (IPV) or fraud, see **Question 116.**
- A disqualifying criminal record (fleeing felon), see **Question 46.**
- A voluntary quit from work or a strike, see **Question 57 and 59.**
- Undetermined or undocumented immigration status, see
 Question 54. To determine how SNAP treats the income of ineligible immigrant household members, see Question 54.
- A household member who fails or refuses to give his or her SSN for reasons other than non-citizen status should have a pro-rated share of their income applied to the rest of the household. DTA currently fails to do this. Contact info@masslegalservices.org.
- Income of an individual terminated due to the 3-month ABAWD time limit must be pro-rated against the rest of the household. The 3-month time limit is not currently in effect.
- Any income of an ineligible college student is not counted. See
 Question 45.
- Income of individuals in adult foster care can be excluded. See **Ouestion 44.**
- Income of foster care children can be excluded. See **Question 43.**

See 106 C.M.R.§361.230(D) and 7 CFR 273.11(c).

If someone is sanctioned due to an IPV, the rules require DTA to count the disqualified person's income and apply an asset test and the *lower* (130% FPL) gross income eligibility test. See **Question 63**.

In addition, the rules require DTA *to exclude* the disqualified person in the household size. 106 C.M.R. §365.520(A)(4).

Example: Mark, Sarah and their two children reapplied for SNAP recently. Mark was disqualified in September for 12 months after a hearing officer ruled that he had committed an Intentional Program Violation (IPV). Mark is now working 20 hours a week and the family reapplied for SNAP. Mark is not eligible for SNAP until his 12-month disqualification period ends at the end of August.

As a household with a disqualified member, the household's income (including Mark's) must fall under the lower 130% FPL gross income limit for *three* people (his wife and 2 children). Further, the family's SNAP benefit amount is calculated for a household of 3 (not 4). Mark is excluded from the SNAP household size until the 12-month sanction period expires, but his income counts in the SNAP math.

Note: As soon as the IPV sanction period ends, DTA should use the 200% FPL gross income test (versus 130% FPL) and increase the SNAP benefit to include the formerly disqualified household member in the household size. Be sure to check the accuracy and duration of any IPV disqualification.

What deductions are allowed against my income?

The following deductions are allowed for all households depending on living situation and expenses:

■ 20 percent of gross earned income. 106 C.M.R. §364.400(B).

Legally obligated child support paid to children outside the home does not count as income – but if it's paid out of earnings, it is included in the calculation of the 20% earned income deduction. See **Question 78.**

- Self-employment business expenses. 106 C.M.R. §365.940. See Question 69.
- *A standard deduction based on household size*: 106 C.M.R. §364.400(A).

Standard Deduction	
\$198	Household of 1-3 persons
\$208	Household of 4 persons
\$244	Household of 5 persons
\$279	Household of 6 or more persons

- A childcare or disabled adult care deduction if you are working, looking for work, or in school or training. 106 C.M.R. §364.400(D). See Question 79 describing the range of allowable expenses.
- A shelter deduction capped at \$672/month for households that do not include an elderly or disabled member. For households with an elderly or disabled member, the shelter deduction is un-capped. 106 C.M.R.§364.400(G). See Question 81.
- A homeless shelter deduction of \$180/month if homeless with no shelter costs. 106 C.M.R. §364.400(F). See Question 82.

The result is your *monthly net income*. Your benefits are based on this amount. An additional *medical expense deduction* is available to elder and disabled households. See **Question 76.**

What medical expenses can I claim if I am elderly or disabled?

Any member of your household who is elder (age 60 or older) or disabled is allowed to claim un-reimbursed medical and health-related expenses as an income deduction. This applies to disabled children as well as adults. *Medical expenses to qualify for the standard medical deduction can be self-declared!*

The more expenses you claim, the lower your *net countable income*. The lower your countable income, the higher the SNAP benefits your household will receive – up to the maximum SNAP amount for your household.

There are *two ways* SNAP handles un-reimbursed medical expenses. <u>106</u> C.M.R. §364.400(C).

- Standard medical deduction of \$155: If your out-of-pocket medical expenses are at least \$35 a month, you will receive a standard deduction of \$155 off of your monthly income. You can *self-declare* your health care expenses that exceed \$35/month and get the standard \$155 deduction.
- Actual medical expenses: If you incur and verify more than \$190 per month in medical expenses (the \$35 threshold plus the \$155 standard deduction), you can claim the actual expenses (minus the \$35 threshold) to boost your SNAP benefits.

Example: Esther is 78 years old. She has MassHealth coverage, but the combination of small pharmacy co-pays plus over-the- counter pain relief, travel and other items add up to \$35+ per month. Esther can *self-declare* these expenses. Her SNAP benefits will be calculated using a \$155 medical expense deduction.

If Esther has more than \$190/month in out-of-pocket expenses, <u>and</u> if verifying them would boost her monthly SNAP, she should claim and verify her actual expenses.

If you have *a one-time medical expense* during your certification period, you have the option of claiming the expense as a one-time deduction *or* having it averaged over a number of months. <u>106 C.M.R.§364.440(C)</u>. DTA should look for the most advantageous option for averaging the one-time bill.

Example 1: Esther is 70 and applies for SNAP. She receives Social Security for a total of \$1,300/month unearned income and is certified for SNAP for 12 months. She also pays \$500/month in rent, plus the cost of heat and utilities. She is approved for \$201 in SNAP. A month later, she reports a one-time unpaid dental bill of \$500. DTA should average her bill out over the next 11 months (the rest of her certification period). Averaging the \$500 by 11 months (\$45/mo), Esther gets the standard medical expense deduction. Her SNAP increases to \$270.

Example 2: Esther's one-time unpaid dental bill is actually \$350. \$350 over 11 months does not exceed \$35 (is only \$31). The DTA worker should average her bill out over 10 months to give her the \$155 standard medical expense deduction, which maximizes her SNAP. (The DTA worker should also ask Esther if she has any other out of pocket medical expenses that she could self-declare to boost her SNAP.)

Allowable health care expenses

- co-pays or premiums for Medicare, Medicare Part D, Medex or other health insurance, and your deductible for Medicare Part D
- any medical services from doctors, clinics, hospitals, laboratories, or other facilities that are *not* reimbursed by a third party
- any custodial or attendant care services you need (even if the caregiver is a relative), as well as housekeeping services you pay for
- costs for childcare even if not working, if you need to pay for care because of your age or disability
- dental care, dentures, dental adhesives
- health treatments by a licensed practitioner, including chiropractic, acupuncture, physical or other therapy
- prescription drugs, including postage costs and any transportation costs to pick them up
- over-the-counter vitamins and over-the-counter drugs recommended by a licensed health care provider such as aspirin, laxatives, insulin, herbal and homeopathic remedies (no prescription required)

- eyeglasses, contact lenses/contact saline, hearing aids, batteries, communication equipment for the hearing or visually impaired
- health-related supplies recommended by a health provider including incontinence supplies, creams and ointments, commodes and walkers
- cost of a gym membership such as YMCA or health club membership
- private transportation costs at the current federal mileage rate (as of January of 2024 it is 67 cents/mile)
- out-of-pocket parking and tolls, or the monthly cost of taxis, vans, or public transportation needed to get to medical appointments
- long distance phone calls related to obtaining medical services, or internet if needed for a medical device to function properly
- veterinary bills, dog food, and other needs for all animals recommended by a medical provider (including trained service animals and therapy and emotional support animals); and
- any other un-reimbursed medical expenses prescribed <u>or</u> recommended by your health care providers. <u>106 C.M.R.</u> §364.400(C).

Self-declaration of health care expenses

If you are claiming less than \$190/month in medical expenses, *you can self-declare these expenses* under a special waiver that USDA approved for DTA. You will get the standard medical expense of \$155/month.

Verification of higher health care expenses

If you are claiming more than \$190/month in medical expenses, you are required to provide proof for your expenses, but only the *amount* of your medical expenses. If you do not verify expenses above \$190, you will still get the \$155 standard deduction for any expenses you self-declare.

You are not required to have paid the bill, or show you paid the bill (just that the cost wasn't reimbursed). 106 C.M.R. § 364.450(A). Note that DTA automatically gets proof of any Medicare Part B premiums taken out of your Social Security benefits. You also do not need to give DTA multiple months of receipts or bills for recurring medical expenses, as long as you have at least one month worth of bills. You can tell DTA in writing or verbally how often you incur the expense.

Example: In addition to her Medicare Part B premium of \$174.70 per month, Martha pays roughly \$50/month for vitamins and OTC pain relief. She gives DTA one pharmacy receipt for her vitamins pain relief. She writes DTA a note that she pays these expenses monthly and includes that she drives twice a month, 20 miles round trip, to the pharmacy. DTA should accept her proof of healthcare costs plus her self-declaration of her travel.

If you need to verify your medical expenses to claim more than \$190/month in out-of-pocket expenses, the following are examples of proofs you can submit for medical expenses, but you can also submit other items:

- o Billing invoices canceled checks or other proof of your health care bills or insurance premiums (that you paid or you owe).
- An Explanation of Benefits (EOB) health insurance statement showing how much you owe for co-pays or deductibles.
- A Medicare Claim Summary to show the dates of visits to your doctor and laboratory visits, which you can use to claim your transportation costs (You can also verbally self-declare mileage by calling DTA).
- A print-out from your pharmacy showing your co-pays and out-of-pocket payments for drugs. This is also useful to show all your visits to the pharmacy for claiming transportation. DTA does not need to know which medications you take. You can white out the medication names and dosages from the pharmacy print-out.
- Copies of receipts for things you bought at a pharmacy or health supply store such as pain relief, recommended vitamins, skin ointments, hearing aid batteries, incontinence supplies. You do not need a prescription from your MD to claim these items.
- O A written or oral statement from you with the dates and mileage if you used your car to go to your doctor, physical therapy, pharmacy or other providers. If you drove (or had a friend or family member drive you) DTA can take verbal confirmation of your health care travel over the phone. DTA will help figure out the mileage. If you have a T-pass that you use for medical trips, show DTA the T-pass and receipt when you bought it.

When to claim

Claiming medical expenses will not boost your SNAP if you are already receiving the maximum monthly SNAP grant. See MLRI's chart for when medical expenses can make a difference, along with other FAQs and screening forms: Masslegalservices.org/snap-medical

If your monthly medical expenses have not changed when you do your Recertification, you do *not* need to re-verify these expenses.

Predicting your medical expenses

DTA should make "a reasonable prediction" of the amount you "expect to be billed" for medical expenses during the certification period. You do not have to prove you paid your bills, only that you are responsible for the bill. However, you cannot claim a bill that an insurance company or other third party is going to pay or reimburse you for. 106 C.M.R. §§ 364.410(B)(3), 364.420, 364.430.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

Can I claim the medical expenses I used for my public or subsidized housing rent?

Yes! DTA will accept the "rent calculation worksheet" that your local housing authority or housing agency used to determine your SNAP medical expenses. That's because you already verified these expenses for housing, and the rules for counting medical expenses to lower your rent are similar to SNAP.

You have a right to ask your local housing agency for a copy of your "rent calculation worksheet" or other statement that confirms the amount of medical expenses you verified for your public or subsidized housing rent. For more information on how to claim medical expenses to lower your rent, and use the same information to boost your SNAP, see the following: How to Lower Your Rent and Boost Your SNAP Benefits: An Advocacy Tool Kit for Mass Tenants (MLRI, October 2018)

What is the child support exclusion?

Legally obligated child support you pay to a child not living in your household does *not count as income* for SNAP. <u>106 C.M.R. §363.230(O)</u>. (Special rules apply when calculating the 20% earnings disregard, see below.)

Child support payments are non-countable only if you have proof of both the amount you pay and your legal obligation to pay it — such as a court order, administrative order, or legally enforceable separation. 106 C.M.R. §§361.610(J), 364.400(E). If the child support is paid out of your Social Security benefits or MA Unemployment benefits, DTA may be able to verify both your payments and your legal obligation to pay.

Unfortunately, you *cannot* claim payments you voluntarily make without a court order or legal agreement. And you cannot claim any alimony payments even if court-ordered or in your divorce agreement.

You can claim the child support you pay directly to the custodial parent, to a court, or the Department of Revenue (DOR). You can claim child support paid directly from your Unemployment Insurance, Social Security, Workers Comp, or other income sources.

You can also claim legally-required payments for health insurance, required for past child support (arrearages), as well as any third party payments. This includes payments to a landlord, utility company, or tuition payments to a school for the needs of the child. 106 C.M.R. §364.400(E).

When DTA calculates your SNAP benefits, they exclude the child support from countable income. But, if the child support is paid out of earnings, DTA includes the value of the child support in the 20% earnings disregard – giving you a larger disregard!

Example: Jane earns \$2,600/month gross income and pays \$500/month court-ordered child support. DTA does not count the \$500/month – it is excluded from income. This means her gross countable income is \$2,100 – below the 200% gross income test of \$2,430 for 1 person. In calculating Jane's SNAP, DTA does not count the \$500 in child support – but DTA *does* calculate the 20% earnings deduction based on her full gross income of \$2,600. This means she gets a \$520/month earned income deduction.

Proof of child support payments

There are two factors you need to verify for DTA to exclude child support from your income – the amount you pay **and** your legal obligation to make child support payments.

In three situations, DTA should accept one verification to prove both the amount of child support you pay and your legal obligation to support:

- 1. A DOR "lockbox bill" or other verification from DOR.
- 2. If your Social Security benefits (RSDI) are garnished for child support, a letter from the Social Security Administration (SSA) stating the garnishment is for child support payments.
- 3. If your Unemployment Insurance benefits are garnished for child support, DTA should be able to verify this information through the data they access directly from the Department of Unemployment Assistance (DUA).

If you pay child support through your wages or through other means, you must verify both the amount and your legal obligation. The amount you pay can be verified with cancelled checks, pay stubs, a statement from the custodial parent proving you make payments, or proof from the Department of Revenue (DOR) if they are garnishing your wages.

Your *legal obligation* to pay child support can be verified through a court or administrative order, divorce decree, separation order or other legal document that shows your legal obligation. <u>106 C.M.R. §§361.610(J)</u>, <u>364.400(E)</u>.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

What is the childcare/dependent care deduction?

Families can claim the cost of care for either minor children or a disabled adult member while the household member is working, attending education or training programs, or looking for work. 106 C.M.R. §364.400(D).

Dependent care includes the cost for supervision of teenage children (under age 18), as well as care of a child or disabled adult not part of your SNAP household (for example, a foster child or non-citizen child).

Dependent care costs include:

- fees or co-payments to private or subsidized childcare agencies
- for the cost of informal care from caregivers who not also part of your SNAP household
- payments for "attendant care," PCAs and/or co-payments for adult day care provided for elder or disabled adults
- fees for after-school, before-school and vacation care including adult supervised before and after-school activities for teenagers, YMCA and YWCA camps, Boys and Girls Clubs, summer camp fees
- transportation to and from the program sites at the federal mileage rate (67 cents as of January 2024) or the cost of public transportation
- Representative payee administrative fees for SSI/RSDI recipients living in group homes (if the Rep payee is seeing SNAP).

You can *self-declare* your dependent care costs. See **Question 13**.

Dependent care for disabled/elder adults

If you need to pay for care for a disabled adult – such as an elderly parent or disabled adult child – so that you can go to work or training or look for work, you can claim this as a dependent care cost. <u>106 C.M.R.</u> §364.400(D).

If a disabled member of your household pays for adult care for his or her own reasons (unrelated to you going to work), DTA will treat these costs as medical expenses of the disabled individual, not dependent care expenses. 106 C.M.R. §364.400(C)(12). See **Question 76.** Either way, adult dependent care of a person with disabilities is a deductible expense.

You do not need to wait until your next Interim Report or Recertification to claim new or increased dependent care expenses. If you incur any dependent care costs you did not previously report to DTA, notify DTA immediately.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

What is the Standard Utility Allowance and what is Heat and Eat?

The standard utility allowance (SUA) is a fixed dollar amount for a household's heating and utility expenses used in the calculation of shelter expenses for SNAP benefits. 106 C.M.R. §§364.400(G)(2), 364.945. The dollar value of the SUA applies statewide and is not tied to what you actually pay in monthly oil, gas, electricity or other utilities.

There are *three* different SUA amounts which DTA periodically adjusts based on changes in energy costs and with USDA approval:

➢ Heating (or air conditioning) SUA – currently \$852. This is used for households that incur heating or air conditioning costs separately from their rent. This includes public or subsidized housing tenants if your housing authority charges you for heat, or for use of an air conditioner or a maintenance fee.

You also get this SUA if you receive or have received Fuel Assistance (also called Low Income Home Energy Assistance Act or LIHEAP payments) in the last 12 months - even if your heat is included with your rent. LIHEAP can cover part of your rent if your rent exceeds 30% of net income.

- Non-heating SUA currently \$520. This is used for households that incur utility expenses but not heating or air conditioning costs. Utility expenses can include electricity (non-heating), cooking gas, garbage collection, and water and sewer fees passed onto tenants.
- Telephone-only SUA currently \$59. This is used for households that incur only telephone costs (cell phone or landline, but not phone cards) and do not pay any of the other utilities listed above.

It is important that you tell DTA if you incur heating costs, AC costs during the summer (even if your heat is included), or if you get Fuel Assistance for utilities or toward part of high rent costs. The application and recertification forms ask questions about utility expenses.

You also get the full SUA even if you live with another household and pay part of the utilities. <u>106 C.M.R.</u> <u>\$364.400(G)(3)</u>. You should also get the SUA in the SNAP math, even if you pay \$0 in rent but are responsible for utility costs where you live (e.g. off-season caretaker of a home).

The "Heat and Eat" Fuel Assistance Program

DTA and the Executive Office of Housing and Livable Communities (EOHLC) have a special "Heat and Eat" Fuel Assistance program, or H-EAT. The H-EAT program was created because many seniors and persons with disabilities often underreport their AC/cooling costs, or did not realize they could claim utility costs when sharing utilities with other households.

How Heat and Eat Works

DTA identifies SNAP households not getting the full "heating/cooling standard utility allowance" (HC SUA) and then exchanges a data file two times per month with EOHLC to confirm if any of these SNAP households received regular Fuel Assistance in the past 12 months. If not, DTA provides the SNAP household with a \$21 H-EAT Fuel Assistance payment.

This H-EAT payment is put on your EBT card once every 12 months. You can use this money to buy supplies such as light bulbs, flashlights, or blankets. If the H-EAT payment increases your SNAP you will get a notice from DTA. DTA should automatically issue another \$21 H-EAT payment annually if you are eligible for this special payment.

SNAP households who do not receive the H-EAT payment are:

- Bay State CAP (SSI) households,
- homeless households (who get a special homeless income deduction), *and*
- households that have separate heating/cooling costs or receive the maximum SNAP for their household.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

What is the shelter deduction and how is it calculated?

The SNAP rules allow you to deduct shelter expenses that exceed *half* of your net income, but not a dollar-for-dollar deduction of shelter costs. This is called the "shelter deduction." 106 C.M.R. § 364.400(G).

Example: Rita's total shelter expenses are \$1,552/month: \$700 rent and the \$852 heating/cooling standard utility allowance. She pays for heat, electricity, phone and internet. Her gross earnings are \$1,500/month and her net income (after pre-shelter allowable deductions) is \$1,002 per month. DTA will calculate Rita's SNAP *using the \$672 capped shelter deduction*, even though her shelter expenses above half of her net income are higher than that.

The SNAP shelter deduction is complicated but important. After Section 8 and public housing, it is the biggest source of federal assistance to low-income households based on their housing needs. Remember shelter costs may be *self-declared* unless questionable. See **Question 13.**

Two shelter deductions

- ➤ The shelter deduction is *capped at \$672 per month* for households that *do not* include an elder, disabled adult or disabled child, regardless of how high the shelter costs are.
- ➤ If the household includes at least one person who is *elderly* (age 60+) or is disabled, there is **no** limit or cap on the shelter costs that exceed 50% of net income.

Shelter costs that can be claimed

- monthly rent paid that you pay or you owe, including the amount you are responsible for if you sublet or share an apartment. If you have a rent subsidy, only the amount of rent you pay should be reported;
- mortgage fees, including payments on the principal, interest, legal fees, home improvement loans (even if you are behind in payments) and condo fees. If you pay mortgage quarterly or semi-annually, list your monthly average;
- property taxes and homeowner insurance (even if you have no mortgage);
- trailer payments not made on a credit card and trailer parking fees;

- repair costs on your home or condo needed as a result of a fire, flood, severe storms or other natural disaster and not reimbursed by insurance (e.g. a new boiler, new roof, replacement of windows, etc.);
- shelter expenses for a home not occupied by you if you are planning to return to it, not renting it and had to leave because of employment and training away from home, illness or a natural disaster, and any current occupants are not claiming a shelter deduction for SNAP purposes; and
- the appropriate standard utility allowance (SUA) for your household. See **Question 80**. Actual utility costs and heating costs are not allowed as they are covered under the SUA.

SNAP rules on shelter costs: <u>106 C.M.R.</u> §364.400(G)(1)

How shelter costs are calculated

Step 1: Calculate your *preliminary net income* – gross monthly income after subtracting the earned income deduction (including any child support paid out, see **Question 78**), standard deduction, any dependent care, and allowable medical costs.

- **Step 2:** Calculate the shelter deduction by adding your non-utility shelter costs (rent, mortgage) to your standard utility allowance (SUA).
- **Step 3:** Divide your preliminary net income in half.

Step 4: Subtract the result in Step 3 from the result in Step 2. The result is your excess shelter cost. If the answer is zero or less, you do not get shelter deduction. *If the answer is more than \$672*, *you can deduct only \$672* unless the household includes a person who is 60 or older or disabled.

Part 3 + Financial Eligibility

Example: Carl works part time and earns \$1,500 per month. He lives with his wife Cindy and their child. The family pays \$800 per month in rent and pays for heat and utilities. Here's how DTA calculates Carl's shelter costs to determine his net income

```
$1,500
          Carl's Gross earned income
   300
          20% earnings deduction from gross
          Standard deduction for household of 3
   198
$ 1.002
          Preliminary net income
       Shelter deduction calculation
       $ 800 Rent
       + 852 SUA
       $1,652 Shelter expenses
       - 501 One-half prelim net income (1/2 of $1,007)
      1,151 Shelter expense > half net income
              Maximum shelter deduction (capped)
       672
      330
              NET INCOME for Carl's family (preliminary
    net income minus max shelter deduction)
```

DTA Online Guide: See **Appendix G for** links to the DTA's BEACON Online Guide for this section.

82 What is the homeless deduction?

If you stay in a homeless shelter, temporarily in the home of another ("couch surfing"), or live on the street, your SNAP benefits should be calculated with the **standard homeless deduction -** which is currently \$180 per month.

This standard deduction recognizes the basic living of doing laundry, phone calls, locker fees, and other items. <u>106 C.M.R. §364.400(F)</u>. You do not need to verify these expenses. If you get the homeless deduction, you do not get any other shelter deductions off your income.

It is important that the DTA worker codes your SNAP case as "homeless" so you get this deduction. DTA considers you "homeless" if you lack a regular nighttime residence, including if you are staying in a shelter or have other accommodations that are temporary (e.g. less than 90 days). See 106 C.M.R. §360.030 for the definition of homeless.

Example: Paul is a homeless veteran who receives \$500 per month in Veterans' benefits. Sometimes he stays at Pine Street Inn, a shelter for adult individuals, and sometimes he sleeps on the street. Paul gets the \$198 standard deduction and the \$180 homeless deduction. His *net* monthly income for SNAP is \$122.34, of which 30% is deducted from the maximum SNAP allotment of \$291.

If you are homeless but temporarily staying in a house or apartment where you contribute to shelter costs while you stay there, you should get the shelter deduction (which is typically higher than the homeless deduction).

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

Part 4 Getting and Using SNAP Benefits

How much will I get in SNAP benefits each month?

These are the maximum regular SNAP benefits by household size, as of October 1, 2023. SNAP benefits typically increase in October of each year.

Household Size	Max SNAP Benefit
1	\$291
2	\$535
3	\$766
4	\$973
5	\$1,155
6	\$1,386
7	\$1,532

106 C.M.R. §§364.600, 364.980. See also **Appendix B**, **Chart 4**.

If you have countable net income, multiply your net monthly income by 0.3 (30 percent). Round up this amount to the nearest dollar. Take this amount and subtract it from the maximum benefit level for a household of your size. The result is the amount of your monthly benefits.

Part 4 + Getting and Using SNAP Benefits

Example: Sam and his family have \$1,000 in net income after allowable income and shelter deductions. To determine the family's SNAP benefits, take 30% of the "net income" (30% of \$1,000) and subtract the \$300 from a SNAP allotment of \$766 for 3. Sam's household will receive \$466/month in SNAP.

First month of benefits

When you first apply, your initial benefit amount is based on the number of days from when you applied and the days left in your "SNAP month." 106 C.M.R. §364.650. For example, if you apply halfway through your SNAP month, you will get 50 percent of your monthly benefit.

If you do not get all the mandatory documents to DTA within 30 days from applying and DTA decides the delay was your fault, DTA will *pro-rate* your SNAP. Your benefit amount will start from the day they got everything they needed. You can challenge this, especially if you think DTA caused the delay. See **Question 21.**

"\$0 Benefit" Households

Some SNAP households get very confusing DTA notices when they are under the gross income limits but qualify for \$0 in SNAP benefits. The DTA notices say:

"Because your countable income is over the limit for your household size, you are not eligible for SNAP benefits at this time. We will keep your case open until DATE in case there is a change in your household's circumstances that qualifies you for benefits."

This happens to households of 3 or more people with income below 200% poverty level, where 30% of the household's net income is greater than the maximum benefit amount. 106 C.M.R. §§364.600(A), 365.180(G)(3). If you report any changes during your certification period that make you eligible, you do not need to file a new SNAP application and have an interview. You only have to verify the change (e.g. the drop in income, increased expense, a new baby or other household member) that makes you now SNAP eligible.

DTA Online Guide: See **Appendix G** for links to DTA's BEACON Online Guide for this section.

When will I get my SNAP benefits?

Your SNAP benefits are put in your EBT account on the same day each month, based on the last digit of your Social Security Number.

Last Digit of SSN	Benefit Deposit Date
-0	1
-1	2
-2	3
-3	5
-4	7
-5	8
-6	10
-7	11
-8	13
-9	14

The last digit of your SSN is also how DTA determines your "SNAP month" (also called your cyclical month) for issuing your first amount of benefits. Your "SNAP month" runs from the day your benefits are deposited to the day before the next month's benefits will be issued to you.

Example: Sam's SSN ends in 5. Their benefits are deposited on the 8th of the month, and their SNAP "cyclical" month is from March 8th through April 7th.

Why do some households get only \$23 in SNAP each month?

Federal and state SNAP law allows all 1 and 2 person households under the gross income test to get a "minimum benefit." This rule does not apply to households of 3 persons or more.106 C.M.R. §364.600(A).

If you only get \$23/month – it is a good idea to get a "SNAP math check-up" to be sure you are getting all the deductions you qualify for. Many 1 and 2 person households with members 60 or older or getting a disability benefit often do not claim all their out-of-pocket medical expenses.

Example: Tom and Emily Smith are 75 and receive Social Security for a total of \$2,600/month unearned income. The Smith's pay shelter cost of \$1,000 per month plus heat and utilities. The couple has not claimed any medical expenses and will receive just \$23/month in SNAP as a "minimum" benefit. If the Smiths verified medical expenses of at least \$36/month, their SNAP would increase to \$79/month. If they verified over \$190/month, their SNAP would increase even more.

What is an EBT card, how do I use SNAP benefits, and where can I shop?

SNAP benefits are kept in an electronic benefits transfer (EBT) account for you to use at any grocery or convenience store that is a USDA-approved EBT vendor. 106 C.M.R. §§364.900, 364.910.

Getting an EBT card and PIN

Unless you apply in person, the EBT card is usually mailed to you. There are no benefits on your EBT card until your case is approved.

DTA should make sure you have an EBT card in hand by the day your case is approved – either by 7 days from the date of your application, if you are eligible for expedited SNAP, or by 30 days from the date of your application.

If you need a card, you can request one on DTA Connect, by calling the DTA Assistance Line, or by going to pick one up in person at any DTA office. If you urgently need a card and going in person to pick up a card is not a good option for you, ask a DTA supervisor or the DTA Ombuds office about options for overnight mail or other solutions.

Important EBT card tips:

- You will get two envelopes one with the EBT card and another with the PIN. DTA will automatically assign you a PIN. You can change your PIN any time by calling the Massachusetts EBT Customer Service number: 1-800-997-2555.
- Choose a PIN that is easy for you to remember but hard for other people to guess. Never share or write your PIN on your card.
- Look for the *Quest* mark on the door or window of the store, or a sign that says the store accepts EBT.



Part 4 + Getting and Using SNAP Benefits

- Before you shop, check how much SNAP benefits are in your account through DTA Connect, or call Massachusetts EBT Customer Service at **800-997-2555** for your balance.
- At check-out, swipe your card and enter your secret PIN on the number pad and then press enter. The cashier should NOT look at your name or any photo on the card. The PIN is your signature. See **Question 33** regarding Photo EBT.
- Tell the clerk how much SNAP you want to use to pay for your food, or enter the amount yourself. If there is not enough EBT on your card, the clerk should tell you how much additional cash you need to pay.
- Always *check your receipt* to be sure that the amount on the EBT receipt is the same as the grocery receipt.
- Your EBT card does *not expire*, even if your SNAP case closes because you are no longer eligible. You can still use any SNAP benefits left on your card after your case closes and use the same card if you reapply in the future. See **Question 89.**
- If you reapply and don't have your card any more or your card is defective (for example, the magnetic strip does not work), DTA should issue you a new EBT card. DTA should not charge you a card replacement fee if you have been off of SNAP benefits for over a year or you meet other fee exception rules. See **Question 91.**

Where to get help with your EBT card:

Call Massachusetts EBT customer service at 1-800-997-2555 when:

- you have questions or problems using your card or secret PIN,
- your EBT card is lost or stolen or does not work (report this right away and DTA will replace the card),
- you want to find out your SNAP account balance, or
- you want to find out where you can use your card.

There is no limit on the number of times per month you can use your EBT card to buy food as long as you have benefits on the card. There is no charge or fee when you use your EBT card to buy food. If you lose your EBT card, see **Question 91.**

Part 4 + Getting and Using SNAP Benefits

Where you can to use SNAP

You can use your SNAP to buy food at all stores that accept EBT including large and small grocery stores, convenience stores. See **Question 87** about the Healthy Incentives Program (HIP) at farmers markets, CSAs and other locations. You do not need to have a stove or other cooking facilities to get SNAP benefits. You can also buy seeds and vegetables or fruit plants to grow your own food.

You *cannot buy* the following items with SNAP:

- Hot prepared foods to be eaten on the store premises or immediately, such as pizza or hot rotisserie chickens,.",
- Non-food items such as pet food or vitamins, and
- Paper goods, cleaning supplies, and similar items.

SNAP rules on food purchase restrictions: 106 C.M.R. §360.100.

Prepared meals & Restaurant Meal Program

You are allowed to donate some of your SNAP benefit for prepared hot meals at certain locations including domestic violence and homeless shelters, congregate meal sites for elders or home-delivered meals for seniors. However, the agencies can only accept *voluntary EBT donations* and should not accept a donation of more than \$2/meal. It also depends on whether the agency serving the meals is an approved EBT vendor (with equipment to accept SNAP). 106 C.M.R. §360.120.

And if you qualify as age 60+, disabled or are homeless, you can use your SNAP at participating **Restaurant Meal Program** vendors. See https://www.mass.gov/massachusetts-snap-restaurant-meals-program-rmp

Overcharges/mistakes by EBT grocers

Sometimes the store will make a mistake by overcharging your EBT account, even though you did not get all of your groceries. If this happens, the store must file a "merchant mis-dispense claim" with DTA. It may take several days your SNAP benefits to get credited back to your account.

You may be able to get your benefits back sooner if you can get the store to contact DTA directly to verify the mistake. Call the EBT Customer Service line for immediate help: **800-997-2555**.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section. And see <u>DTA's information about EBT cards: Mass.gov/guides/using-your-ebt-card.</u>

What is the Healthy Incentives Program (HIP) at farmers markets?

Massachusetts' Healthy Incentives Program or "HIP' helps SNAP recipients buy fresh local fruits and vegetables from participating Massachusetts farmers. HIP is a state-funded nutrition benefit and is available year-round, depending on the amount of state appropriations.

HIP matches SNAP recipients' purchases of local fruits and vegetables at farmers markets, farm stands, mobile markets and CSA (community sustained agriculture) farm share programs. HIP helps thousands of families afford fresh, healthy, local food.

How HIP works

If you make purchases of fresh fruits and vegetables with participating farmers (HIP retailers), you get \$1 for \$1 of SNAP benefits right back on your EBT card, up to the amount listed below:

- \$40/month for households of 1-2 people.
- \$60/month for households of 3-5 people.
- and \$80/month for households of 6 or more



Even if you receive only \$23 in the minimum monthly SNAP benefits as a 1- or 2-person household, you can still get \$40/month in HIP benefits.

Example: You spend \$10 on veggies and you immediately get \$10 back in SNAP. If you then spend \$20 with an eligible farmer, you get another \$20. You can use SNAP with HIP retailers as often as you want until you've earned the full amount of monthly HIP.

Note: HIP benefits do not accumulate month to month. For example, you can access the HIP amount from June 1 through 30th, but any unused benefits do not "roll over" to the next month – unlike SNAP.

For more information about HIP and a list of participating markets:

- Call Project Bread's FoodSource Hotline at <u>1-800-645-8333</u>.
- Visit Mass.gov/hip and the MassGrown map of HIP retailers.

88 Can I use my EBT benefits out of state?

YES! You have a right to use your SNAP in all 50 states. SNAP is a federal program that is "interoperable" between states. <u>7 C.F.R. §274.8(b)(10).</u> Many SNAP recipients live near and shop in border states – such as New Hampshire, Connecticut, Rhode Island and New York. Often some of the large grocery stores are closer and/or cheaper.

If you are temporarily in another state or states, you can use your SNAP benefits while out of state. DTA should not assume you have abandoned your MA residency or threaten to close your SNAP case solely because you are shopping out of state.

Contact MLRI at info@masslegalservices.org if you lost SNAP because DTA asked you to re-prove your residency when you were temporarily out of state.

If I forget to use my EBT card, does my case close or will I lose benefits?

You do not need to use your SNAP benefits every month to qualify. Your SNAP benefits do not expire at the end of each month. If your SNAP case is closed for some reason, you still have the right to use any remaining benefits in your EBT account before the case is closed.

DTA may contact you if your SNAP balance seems too high or you have not used your EBT card for a long time to see if you need help shopping or using your EBT card. Some households, especially those who get the \$23 minimum benefit, often save up SNAP for a big shop. That's okay! Sometimes the SNAP EBT balances are high if DTA made an error and issued you a retroactive payment or you won an appeal. You are not required to spend retroactive payments you receive right away.

DTA can only remove SNAP benefits ("expunge") from your account if you have not used your benefits at all for 274 consecutive days (9 months). 106 C.M.R. §364.900(E). DTA must send you a letter 30 days

before they take any action to expunge SNAP. Once SNAP is expunged, you cannot get it back.

Getting help to use your EBT card

If the reason you have not used your EBT card is because you lost your EBT card or forgot your PIN, you can get a new card or PIN. See **Question 91**. A high EBT balance or idle EBT account is not a sign of fraud!

If you have problems with accessing your SNAP benefits—for example, if the store's machine tells you the wrong amount of benefits available—call EBT Customer Service at **1-800-997-2555**. Contact an advocate if your problems are not fixed.

If you need a ride to the grocery store, your local Councils on Aging may be able to arrange a ride. If you need someone to help food shop for you, you can appoint a trusted neighbor, family member or friend to become an "authorized representative" to get a second EBT card. **See Question 7.**

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

What if I was getting SNAP in another state or DTA says I am part of another SNAP household?

You *cannot* get SNAP in two states at the same time. This is called "duplicate participation" and it can be a serious offense if you do it intentionally. <u>7 C.F.R. §273.3(a)</u>. But you can ask DTA to help you close your SNAP case in another state or remove you from someone else's SNAP household if you have moved out.

SNAP in a different state

If you were getting SNAP in a different state and you move to Massachusetts, you need to ask the SNAP state agency in the state you left to close your SNAP case. If you have proof your SNAP was closed in the other state (such as a case closure notice), give that to DTA. If you are unable to get proof that the former state closed your SNAP case, DTA

should offer to do a "collateral contact" (contact the other state) to verify that your benefits are closed and the date they were closed. DTA should approve your SNAP for a date that does not overlap with when you last got SNAP in the other state.

Example: Maria moves to Massachusetts from Maine in August. She asks Maine to close her SNAP. Maine closes her SNAP effective September 1. She applies for SNAP in Massachusetts on August 15. DTA calls Maine to confirm that her case was closed and approves her SNAP going back to September 1. DTA cannot approve her case going back to August 15 because of the duplicate issuance rules.

Your SNAP in Massachusetts should not be delayed because you cannot get proof from the other state and the other state is not responsive to DTA. DTA should make the request to the other state and then approve your case.

If DTA does not help you and/or your SNAP in Massachusetts is delayed because of issues with your SNAP case in another state, contact MLRI at info@masslegalservices.org.

If you move out of a SNAP household

If you were living in a SNAP household and you move out, it is important that the SNAP head of household tell DTA that you have left so that DTA can remove you from that case. If that is not an option (for example, because you left a dangerous situation or are not on good terms with the family you left), you can still apply for SNAP and tell DTA you have moved. DTA may attempt to do a collateral contact, but they should also accept your word you have left. DTA will take steps to adjust the SNAP benefits of your old household, because you are no longer living there. DTA should approve your own SNAP benefits.

If you moved because of a domestic violence situation, DTA should never ask you to get proof from the state or household you fled. Contact a DTA Domestic Violence specialist for help. See **Question 32**.

Contact MLRI at info@masslegalservices.org if DTA refuses to give you SNAP or delays your SNAP because of a "duplicate issuance" issue.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

What if my EBT card is lost or stolen?

To report a lost or stolen EBT card, call the Massachusetts EBT Customer Service at **1-800-997-2555.** DTA will replace your card, but DTA will not replace any SNAP benefits that are stolen from your account. <u>106 C.M.R.</u> <u>§364.900 (D)</u>. Someone who steals your card can only use your SNAP if they know the PIN. Do not write your PIN on the card and keep it a secret! Once you report a lost or stolen card you can get a new PIN.

You can also call the DTA Assistance Line at 1-877-382-2363 and follow the prompts to ask for a replacement EBT card.

If you ask for a new card by phone, it can take 7-10 days to show up in the mail. You can also go directly to your local DTA office to pick up a new card that day. Any DTA office can issue you a replacement EBT card. Your old card will become deactivated and the value of your SNAP benefits will be transferred to the new EBT card.

DTA charge for EBT replacement cards

If you get cash or SNAP benefits and you lose your EBT card, DTA may charge \$5.00 for replacement of the EBT card depending on the situation. DTA will deduct the \$5.00 from your cash or SNAP benefits in your EBT account (you do not pay DTA directly). Under certain circumstances - for example, you never received a card, were a victim of domestic violence or skimming, or otherwise require accommodation - DTA should waive this fee. For a list of exemptions, see the DTA Online Guide page about card fees. Contact MLRI at info@masslegalservices.org if DTA took \$5 from your account for a new card.

Meeting with DTA to get EBT replacement card

Under DTA procedures, SNAP and cash (TAFDC or EAEDC) recipients that have received more than *four* replacement EBT cards within twelve months are now required to speak with a DTA worker to talk about the reasons for multiple requests and how the EBT card works.

Some clients who request more than four replacement cards within 12 months will be told they have to have an in-person appointment with a case manager or a fraud investigator. If this happens and it is a hardship for you, contact a Supervisor, the DTA Ombuds, or an advocate.

DTA cannot deny a request for a replacement EBT card if the person is SNAP eligible. Some EBT recipients may be confused about the card and how it works due to a disability, or an abusive partner or third party is taking the EBT card. If you are in this situation, contact Legal Services.

What if my SNAP benefits were stolen or "skimmed"?

If your SNAP has been stolen, tell DTA! DTA can replace stolen SNAP.

There are a few ways that thieves steal SNAP. "Skimming" happens when thieves put a device on an ATM or store's card-swiping machine to copy your EBT card and PIN. Then they can use your SNAP benefits without your permission and without you knowing.

"Phishing" happens when thieves call, text, or email you, pretend they are from DTA, and ask you for personal information - like your EBT card number, PIN, or SSN.

Since June 2022, thieves have stolen SNAP from thousands of households in Massachusetts.

How to report the theft and get DTA your signature:

- **Phone:** Call the DTA Stolen Benefits Line 833-602-9247, or DTA Assistance Line 877-382-2363. Tell DTA you wish to give your verbal signature for a claim about stolen SNAP
- Online: Fill out DTA's online claim form here: Mass.gov/forms/claim-for-replacement-of-stolen-benefits-form
- Mail: Use DTA's paper form or a handwritten statement with the same information - and send to DTA. DTA's form is here:
 Mass.gov/doc/claim-for-replacement-benefits-form
 - Upload it on DTA Connect
 - o Fax it to (617) 348-5479
 - o Bring it to any local DTA office
 - o Mail it to:

DTA Program Integrity
Fraud Investigation Unit
P.O. Box 4411, Taunton, MA 02780-0435

If you don't get DTA a signature at the same time you report, you must get them your signature within 30 days of when you report.

NOTE: DTA is currently replacing the total amount of SNAP that was stolen. If DTA does not replace all of your stolen SNAP, contact MLRI at info@masslegalservices.org.

How can I protect my EBT card against theft?

The best way to protect your SNAP is to change your PIN after every purchase. Since that is very difficult for most EBT card users, DTA advises that you change your PIN before each SNAP issuance. Call 1-800-997-2555 to change your PIN. Learn more at Mass.gov/ProtectYourEBT

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

What if I lose food due to a power outage, a fire or a natural disaster?

Disaster SNAP Benefits

When the President of the United States or the Food and Nutrition Service declares a major disaster, families and individuals who live in the disaster area may be eligible for SNAP benefits as long as they meet special (higher) income limits. See **Appendix B, Chart 5**. 106 C.M.R. §§366.600-366.620. These emergency SNAP benefits are called *Disaster SNAP*, or *D-SNAP*. The special benefits are provided to families who are not SNAP recipients at the time.

To receive D-SNAP, the only proof required is proof of your identity (who you are). Other proofs may be requested, but are not mandatory. You do not need to be eligible for or receiving SNAP already to qualify.

If you are already getting benefits and you lose food due to a federally declared disaster, you may also be eligible to receive additional SNAP benefits. Normally the federal government will provide second SNAP payment of benefits because of the disaster. 106 C.M.R. §366.620.

Replacement SNAP due to Misfortune

DTA can also give help you replace food you purchased with your SNAP benefits that you lost or had to toss due to a "household misfortune" event. This includes a fire, flood, power outage, equipment failure or utility shut off. If your food was destroyed or became unsafe to eat because of lack of refrigeration, you can ask for replacement SNAP benefits. If the loss is due to a power outage, the outage must have lasted for 4 hours or more. You may get *up to the amount of one month's SNAP benefits*. 106 C.M.R. §364.900(C).

You need to report the loss of food to DTA within 10 days of when the food was destroyed or you threw it out. Within the following 10 days, (if you did not already provide DTA with this information), you need to tell DTA the date of the misfortune event, the date you lost or tossed your food and the dollar value of the food lost that you purchased with SNAP.

You can make the report and tell DTA this information by:

- Calling DTA and verbally reporting it to a worker,
- Sending DTA a handwritten note (fax, mail or upload it to your DTA Connect Account), or
- Filling out DTA's "Request for Replacement SNAP Benefits Due to Household Disaster or Misfortune" form, available here.

In situations of widespread power outages, DTA may get information on the outage through the Massachusetts Emergency Management Agency (MEMA), local media, the Red Cross or by contacting the area utility companies or municipalities to verify the power loss or disaster. DTA is responsible for helping to verify your report.

More information

- DTA webpage on <u>SNAP Household Misfortune</u>
- MLRI's "Know Your Rights" flier on SNAP & Household Misfortune: <u>Masslegalservices.org/content/snap-replacement-benefits-due-natural-disaster-power-loss-flooding-or-other-misfortune</u>
- The Food Research Action Center (FRAC) has <u>An Advocate's</u> <u>Guide to the Disaster Food Stamp Program</u> (2018) that has helpful background on D-SNAP.
- USDA <u>D-SNAP Resources for State Agencies and Partners</u> (current as of 9/26/2023)

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

What if DTA makes a mistake and owes me money?

If DTA gives you less SNAP benefits than you are supposed to get, the mistake is called an underpayment or "under-issuance." You might get underpaid because DTA fails to act on information you gave them, such as:

- You report a drop in your income, the addition of a new member to your household, or higher shelter costs, *or*
- You are entitled to higher deductions because you report a disability or turn age 60, *or*
- The Social Security Administration took your SNAP application and made an error in the information it gave DTA.

DTA must correct any under-issuance that happened during the 12 months before DTA first discovered or was told about the mistake. 106 C.M.R. § 366.520. You can get back SNAP benefits even if you are not on benefits anymore. 106 C.M.R. §§366.500, 366.570. If you or an advocate discover a mistake after your benefits have ended, you can still ask DTA for the underpaid benefits.

Example: Martha Jones reported to DTA that her rent went up in July. DTA never responded to her or acted on her report. Martha's case closed in December, but she would have received \$75 more per month in SNAP benefits from August through December if DTA had acted on her report. DTA owes her \$375 in retroactive SNAP.

If you are owed back SNAP benefits, you can take the following steps:

- Send a letter to DTA requesting an underpayment correction (keep a copy of this letter).
- Call the DTA Assistance Line at (877) 382-2363 and ask a DTA worker about your request for an underpayment.

If DTA approves your request for an underpayment, they will issue you the underpayment as a "related benefit." The SNAP regulations require DTA to tell you the amount of the underpayment they will be giving you, how they calculated the amount (including any amounts DTA keeps to offset benefits

you may owe), and your right to an appeal. <u>106 C.M.R. § 366.530.</u> DTA notices issuing an underpayment are called a "Related Benefit Notice" and do not include this level of information. You should call the DTA Assistance Line to ask for this information.

If DTA denies your request for an underpayment, they must send you a written notice. If they do not send you a written notice, you can ask for one.

You have a right to appeal any denial of a correction of an underpayment as well as appeal the amount DTA pays you. You have 90 days from the date of the underpayment denial notice from DTA to appeal. <u>106 C.M.R.</u> <u>§366.530</u>, <u>106 C.M.R.</u> <u>§367.100</u>. See **Question 104**.

DTA can offset any overpayments on your case with the amount of an underpayment. DTA cannot offset an overpayment with a related benefit that is applied to your case as a result of a change you report (for example, a supplemental payment for the current month). They can only offset an overpayment with SNAP that is issued to correct a past under issuance. If DTA takes a related SNAP benefit and applies it towards an overpayment, contact MLRI at info@masslegalservices.org

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

Part 5 Proving Continuing Eligibility

What changes do I need to report to DTA?

When you are approved for SNAP, you are "certified" for a set amount of time. This is called your *certification period*. During your certification period you may have to do paperwork to keep SNAP. You may also have to tell DTA about certain changes. At the end of your certification period, you must do a Recertification so DTA can determine if you are still eligible for SNAP.

After your SNAP is approved, DTA will send you a notice telling you what your reporting rules are, how long your SNAP certification period is, and what kind of certification type you have.

There are **5 different SNAP certification types** with different reporting requirements. See the chart below.

SNAP certification types:

Certification Type	Which households?	What do I have to report and when?	
EDSAP: 36 Month Certification Period See Question 98 Simplified	Households where all adults are either age 60+ or disabled and have no earned income (can include children under 18)	Recertification at 36 months . No Interim Reports. Otherwise, only required to report if: • someone joins or leaves the households or • anyone in the household starts a job (has earnings) Some households have an Interim Report at 6 months .	
Reporting: 12 Month Certification Period See Question 96.	households, including families with children, working adults, SNAP households where some but not all members get TAFDC, unemployed adults, students, households formerly on EDSAP, etc.	 Recertification at 12 months. Otherwise, only required to report if: Gross income exceeds 200% FPL for the household size, unless household includes person 60+ or disabled (no reporting requirements for households with person 60+ or disabled). If an ABAWD, must also report if meeting the rules through work and work hours drop below 20 per week. (NOTE: The ABAWD rules are currently suspended.) 	
Simplified Reporting: 36 Month Certification Period See Question 96.	Households who were formally on EDSAP or Bay State CAP, but were moved to Simplified Reporting because of changes in their SNAP case.	Interim Reports every 6 months. Recertification at 36 months. NO reporting requirements, unless there is an ABAWD in the case whose work hours drop below 20 hours per week. (NOTE: The ABAWD rules are currently suspended.)	
Change Reporting: 12 Month Certification Period See Question 99	"Public Assistance" cases – all members receive TAFDC (or some get TAFDC and some get SSI) or EAEDC cash benefits.	Recertification at 12 months . Also required to report a number of changes to household circumstances.	

		0 0 0
Transitional	Certain cases	Recertification at 5 months.
Danafita Altamatina	townsingted forms	
Benefits Alternative	terminated from	
(TBA):	TAFDC due to income.	NO reporting requirements.
(====):		
5 Month Certification		
Period		
1 0110 11		
See Question 102		
Bay State Cap:	Certain individuals	Recertification at 36 months.
Buy State Cup.		recommend at 50 months.
	receiving SSI.	
36 Month Certification		NO reporting requirements.
Period		
10100		
See Question 4.		

What is Simplified Reporting and when must I report changes to DTA?

The majority of SNAP households are on "Simplified Reporting". This means you do *not* have to report to DTA any changes most of the time except for when you have to do paperwork (an Interim Report or Recertification) to keep your SNAP benefits.

There are also times when you DO need to tell DTA about a change in between your reporting periods. The rules vary for different types of households.

Households without members age 60+ or disabled:

You only need to tell DTA when your household's *gross income goes over* the monthly gross income limit for your household size. 106 C.M.R. § 366.110(C)(3). This includes if someone moves into your household with income that puts your household's income goes over the limit.

Be sure to tell DTA by the 10th day of the month following the month your income went over the gross income limit. The gross income limit for your household is 200% of the Federal Poverty Level for your household size and should be listed on your approval notice. See Gross Income Chart in **Appendix B.**

Example: Selina is a single mom with one child on simplified reporting. She has a part time job, earning \$1,000 per month. Her SNAP was approved in January. Selina starts a second part time job in March earning \$200/week. Her total monthly gross income from both jobs is about \$500 below 200% FPL. She does not need to report the second job until her Recertification. However, in April Selina works more shifts and her gross income goes above 200% FPL. She needs to tell DTA by May 10th about this increase in income.

Households with members age 60+ and/or disabled

You only need to report changes when DTA sends you an Interim Report or Recertification form. You *do not* need to tell DTA about any changes in between these forms.

Reporting rules are different for some households where all members are seniors or persons with disabilities. See **Question 98** about "EDSAP."

When to report other changes to DTA

You are not required to report other changes, but you may want to report some changes if it will help boost your SNAP. For example, you may choose to report to DTA when:

- Your income goes down,
- Someone without income moves into your home or you have a baby,
- Your shelter, childcare or medical costs go up, or you start paying child support.

DTA is required to act on the information you report and increase your SNAP benefits if you are eligible for more. 106 C.M.R. § 366.110(C)(4)(b).

Example: Suzyn and her 3 kids are on Simplified Reporting. Her employer reduces her hours. If Suzyn chooses to report and verify the drop in earnings, DTA will recalculate and increase her SNAP benefits. Unless her income goes over the Gross Income level for her household, she is not required to report anything else until her Recertification.

If the change you report results in your SNAP increasing to the maximum benefit amount, DTA should issue you a supplement for the month of the reported change. See **Question 103**.

If you send DTA pay stubs or other information that shows your income has gone up or your housing costs or other costs have gone down – even though you are not required to send it -- DTA may treat that information as verified and reduce your SNAP. See **Question 100**. See also <u>106 C.M.R. § 366.110(C)(4)(b)</u>. If you move, see **Question 19**.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

What is the Interim Report and when do I need to do one?

Some households on Simplified Reporting (see **Question 96**) have to do an Interim Report in order to continue receiving SNAP. Only three groups of households on Simplified Reporting must do an Interim Report:

- Have no income on record with DTA (and are not homeless)
- Have income on record that is within \$200 of the gross income limit for their household size (see Gross Income Chart in Appendix B).
- Used to have to follow EDSAP rules (see Question 98) but who started working or had someone join or leave their SNAP household so DTA moved the case to regular Simplified Reporting. Or, households who used to be on Bay State CAP (see Question 4) but who went off Bay State CAP and did not qualify for EDSAP rules.

Example: Alexa is certified for 12 months, from January through December and gets her SNAP benefits the 1st day of each month. When she was approved she had no income and is not homeless. DTA requires Alexa to complete an Interim Report. If she doesn't, her SNAP will end after 6 months. DTA mails Alexa her Interim Report on May 15th, 45 days before July 1. She needs to finish the Interim Report process before July 1 to keep her SNAP without interruption.

The changes you are required to tell DTA about on the Interim Report are:

- If your household's income (earned or unearned) changed up or down by *more than \$125 per month*,
- You or anyone in your household started or stopped a job,
- You moved and what your new shelter costs are,
- Your household members have changed (e.g. someone moved in or out or you had a baby), or
- You are no longer legally required to pay out child support. See Question 78.

How to complete your Interim Report

Do your Interim Report:

• Online on **DTA Connect**. See **Question 23**.

- Call DTA at 877-382-2363 to do it over the phone.
- Fax or mail the report to DTA. See **Question 15.**
- Bring it to a local DTA office.

You do *not need an interview* as part of the Interim Report. If DTA reviews your Interim Report and determines they need additional proofs they will send you a Verification Checklist.

If you do your Interim Report and get DTA any proofs they need on or before the deadline, DTA should continue your SNAP without interruption.

Troubleshooting:

Late Interim Report form or missing proofs: If you are late returning required poofs or doing the Interim Report, your SNAP may be delayed. If you get the proofs to DTAS within 30 days of when your case closed, DTA should reopen your SNAP back to the date DTA received your proofs. The benefits may be prorated if the delay was your fault.

Interim Report not submitted: If you do not do the Interim Report by the deadline your SNAP benefits will stop. DTA must send you a termination notice if they are closing your SNAP case for this reason, or if you are missing proofs. You have a right to get aid pending if you appeal within 10 days of the notice.

30 Days: If *less than 30 days* have passed from when DTA tells you your case is closing, you can do the Interim Report instead of doing a new application. If it's been *more than 30 days*, file a new SNAP application.

Advocate if case was wrongly closed: If you did everything DTA asked but your SNAP still closed, contact a DTA Office Supervisor, the Ombuds or file an appeal. See **Question 108**.

Note: Under federal rules DTA is required to send you a notice if they are stopping your SNAP at the point of Interim Report. <u>7 C.F.R.</u> §273.12(a)(5)(iii)(D) and (E). You have a right to appeal if you think DTA should not have denied you (for example because you sent in verifications that were requested). You also have a right to get aid pending if you appeal within 10 days of the date of the notice. See **Question 104**.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

What are the reporting rules for older adults and persons with disabilities without earned income (EDSAP)?

The Elder/Disabled Simplified Application Project (EDSAP) is intended to help eligible older adults and persons with disabilities more readily keep their SNAP benefits. There is less paperwork for you to fill out and less work for DTA to process your case. For example, your SNAP benefits are certified for 3 years (36 months) at a time, you do not need a Recertification interview or fill out any Interim Reports – just certain changes listed below.

You are eligible for EDSAP even if you have children in the household under age 18 as long as *every adult* in your household is:

- Age 60 or older, or
- Receives a disability-based benefit, and
- Does not have earned income.

Under EDSAP, you only need to tell DTA about **two changes**:

- When someone joins or leaves your household, or
- If you or anyone in the household starts to work.

You need to tell DTA about these changes by the 10th day of the month following the month of change. If these changes apply to you, DTA will move your case from EDSAP to Simplified Reporting. See **Question 96**.

Example: Edward, age 65, starts a new job in November and receives his first paycheck on November 28. He needs to report the earnings to DTA by December 10th. Edward's SNAP case will be moved out of EDSAP and onto Simplified Reporting. He is still certified for SNAP for the remainder of his 3-year certification period.

If you are on EDSAP, you are **NOT required** to tell DTA about any other changes. However, it is best to report increases in expenses if you are not getting the maximum SNAP benefit, such as an increase in rent or medical costs.

If you are eligible for EDSAP, DTA will send you a notice telling you about your reporting requirements and when your 36 month certification period ends, and your reporting requirements.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

What is Change Reporting for cash assistance households?

Reporting requirements are different for households where all household members also get cash assistance from DTA. <u>106 C.M.R. § 366.110(A)</u>. If *everyone* in your household receives TAFDC or EAEDC (or SSI and TAFDC), you are on "Change Reporting" and have to report more changes than households who are on Simplified Reporting or EDSAP.

If just *some of the people* in your SNAP household receive cash assistance (TAFDC, EAEDC, or SSI), you need to follow the Simplified Reporting rules. See **Question 96**.

For example: If you are a grandparent living with your teenage child and grandchild, and your child and grandchild get TAFDC together, your SNAP household is on Simplified Reporting.

If you are on Change Reporting, you must report the following within 10 days of the change:

- Your income (earned or unearned) goes up or down by more than \$125 per month. This is the rule for SNAP regardless of how your income is treated for TAFDC (even if DTA is disregarding 100% of your income for TAFDC).
- You start or stop a job.
- You move and what your new rent, mortgage or utilities are.
- Who lives with you changed (for example, someone moved in or out, or a baby was born).
- You are legally obligated to pay child support and your obligation changed. See **Question 78.**

If your SNAP benefits will go down or end because of a change, DTA must give send you a notice at least 10 days in advance of the date your SNAP will change. Your benefits will not be decreased or stopped until after this ten day period. 106 C.M.R. § 366.200.

Example: Mary usually receives her SNAP benefit on the 2nd of the month. On 11/15, she reports an increase in income. By November 25, DTA must send her a written notice that her SNAP will go down. DTA cannot reduce her benefits until 12/5, 10 days after that notice. Since Mary will already have received her next SNAP on 12/2, her benefits will not decrease until January.

DTA does not have to give you a 10 day notice of a change when DTA has confirmed information that a household member has died, when there is a mass change (such as a Social Security cost of living adjustment) or in certain other situations. 106 C.M.R. §\$366.210, 106 C.M.R. §366.215. In some situations, your benefits can be reduced or ended right away. 106 C.M.R. §366.120(C). You still have the right to appeal. See Part 6.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section•

What happens when DTA receives information about me after my SNAP application is approved?

Like all states, DTA uses different government and private company computer matches to find unreported income and check other information. When DTA receives information from you, or from data matches or information from other sources, they must follow specific rules about how and when they can follow up on the information.

Usually, DTA waits to ask you about the information at your Interim Report or Recertification. In limited situations they are allowed to ask you to verify the information and terminate your SNAP if you don't reply. Sometimes they can act on the information they receive from third parties without asking you to verify it.

This question explains how and when DTA should respond to new information they get during your certification period (outside of your Interim Report or Recertification). These rules depend on where the information came from, what changes you are required to report (see **Question 95**, and how recent the information is.

Information that DTA will automatically act on

When DTA receives information directly from certain third parties, DTA can automatically act on the information right away without contacting you first. It can only do this when the information it receives is "verified upon receipt" – meaning the information is already verified by the source. Usually this is because the information came directly from the source that provides the benefit or took the action.

For example, DTA can automatically act on information it receives from:

- The Social Security Administration (SSA) about the amount of your Social Security benefits
- The Division of Unemployment Assistance (DUA) about your Unemployment benefits
- The Department of Children and Families when DCF removes a child from your home.

Example: SSA increased Tom's Social Security benefits in January with a 10% cost-of-living increase. DTA received the benefit information from SSA and reduces Tom's SNAP benefits without talking to Tom in advance. DTA will send Tom a letter that his SNAP benefits have gone down based on the increase in Social Security.

DTA can also act on verification *you send to them* during your certification period if they can tell without asking you for more proofs what the verification means for your benefit amount and eligibility. For example, if you send DTA your most recent 4 pay stubs, DTA will change your benefit amount based on those pay stubs without asking you for more verification.

Information DTA cannot automatically act on

DTA also receives information from other agencies or sources that is not "verified upon receipt." Because this information is not already verified by the source, DTA cannot use the information to make changes to your eligibility or your benefit amount. For example, DTA often gets

information from "The Work Number," (a service owned by a company called Equifax that helps large businesses with employee payroll information). DTA cannot automatically act on information from The Work Number because the Work Number is not the employer who hired and is paying wages to the household (unlike the example above of the SSA paying Social Security benefits).

When DTA receives "unclear information," they can only require you to provide proof about the information outside of your Interim Report or Recertification in two situations:

- the information DTA received is recent (less than 60 days old) and if the information is accurate you would have been required to report it. For example, if you have earnings and you are an EDSAP household. See **Question 95**, or
- the information conflicts with the information you gave DTA
 when you applied for SNAP or when you did your Recertification.
 For example, when you applied you told DTA you had no income,
 but DTA gets a data match that you had income from a job you
 had at the time you applied.

Example: Jane was approved for SNAP in January and her case is on Simplified Reporting. DTA learns through The Work Number that Jane started working at McDonald's part-time in September. DTA cannot reduce Jane's SNAP even if they learn of the wages through The Work Number because The Work Number data is "unclear information" **and** Jane was not required to report the change in income until September, when her Recertification is due. She was not required to report it because her gross monthly income stayed below the gross income test (see **Question 95**). DTA can ask Jane for more information about her McDonald's job at her Recertification.

If you think DTA stopped or denied your SNAP because of information they received from another source or because of a data match, contact MLRI at info@masslegalservices.org.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

When do I need to recertify my SNAP and what do I do?

When your certification period ends, *your SNAP will stop unless you timely reapply or "recertify" for benefits.* 106 C.M.R. §364.700. SNAP is certified for 12 or 36 months. See **Question 95.** Within 45 days before the end of your certification period, DTA will send you a Recertification form to fill out. 106 C.M.R. § 366.310.

When completing the form, you *need* to tell DTA about:

- Changes to your address or phone number,
- If someone joined or left your household,
- Any changes to noncitizen status,
- If anyone is a student, and
- Income for all household members.

You also have the *option* of telling DTA about:

- Dependent care costs,
- Housing and utility costs,
- Medical costs,
- Child support payments you make.

You can return your signed Recertification form to DTA one of four ways:

- 1. Complete the Recertification online on **DTAConnect.com**. See **Question 23.** This is the fastest way to do the paperwork!
- 2. Call DTA to complete it by phone at 877-282-2363.
- **3.** Send it to DTA by fax or mail **OR**
- 4. Bring it to a local DTA office.

Recertification interview:

In general, most households are interviewed by phone. <u>106 C.M.R. §§</u> <u>366.320(B)</u>, <u>366.330(A)</u>. This is similar to the application interview. See **Question 10.**

Currently, the interview is waived for households who give DTA all mandatory verifications when they do the Recertification paperwork.

Example: Jolene and her partner do a SNAP recertification, and at the same time they send DTA copies of recent pay stubs on DTAConnect. DTA waives the phone interview and approves their SNAP.

Alternatively, Jolene reports to DTA that both she and her partner have new jobs. But, she only sends in one pay stub for herself and no pay stubs for her partner. DTA sends out a notice scheduling an interview and a Verification Checklist requesting copies of a month's worth of pay stubs for both jobs. If Jolene sends in all the pay stubs, DTA should cancel the scheduled interview and approve the SNAP without an interview.

There is no *recertification interview* for EDSAP households. If you are on EDSAP (see **Question 98**) DTA will still schedule a recertification interview for you if you ask for one, the information you provided is questionable, or your SNAP case is going to close.

Keeping Your SNAP without Interruption:

DTA should give you enough time to complete and return the recertification paperwork to continue your SNAP benefits *without interruption* – as long as you get the form back on time and are still eligible. 106 C.M.R. § 366.320(A) and (B). DTA should send you a notice if you return the form and for some reason your SNAP will be delayed.

If you send the form back after the DTA deadline, you may have an interruption in benefits. *If you do not return the form*, your benefits will stop. You will not get any additional notice from DTA.

If you sent DTA your recertification and any necessary proofs on time but didn't get your SNAP benefits on time, check your case status on DTA Connect or call the DTA Assistance Line to speak with a worker.

Getting a closed case reopened:

DTA should reopen your case if you sent in the recertification form before the deadline, **and** you get your missing proofs in within 30 days of the date your case closed. You do not have to start a new application. 106 C.M.R. §

366.340. 106 C.M.R. § 361.700(B)(2). Your benefits may be pro-rated if the delay was your fault.

If your SNAP closed at the point of Recertification and *less than 30 days* have passed, you can send DTA your Recertification instead of doing a new application. If more *than 30 days* since your case closed, file a new SNAP application.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

If my TAFDC case closes, do my SNAP benefits continue?

If your family was receiving TAFDC and your benefits end you may *automatically get five months of SNAP benefits*. This special benefit is called the Transitional Benefits Alternative or "TBA." TBA does not apply if your TAFDC closes due to a TAFDC program sanction.

The amount of SNAP you get will be calculated using *only* the income you had in the month your TAFDC benefits stopped. DTA will not count the amount of your TAFDC that stopped. DTA will also *not count new income* you receive that caused your TAFDC to close, such as new earnings or child support. 106 C.M.R. § 365.190.

Example: Mary gets TAFDC for herself and her baby. She has no other income. After a couple of months, the baby's father gets a new job and she begins to get \$800 per month in child support. When her TAFDC closes, her TBA SNAP is calculated based on \$0 of income (the TAFDC she was getting and the new child support – which caused the TAFDC to close – do not count). This helps Mary transition off TAFDC.

During the five-month TBA period, you are *not* required to report any changes in your household. You do have the option to report changes and if you report a change that could *increase* your benefits (such as loss of income or the addition of a household member), DTA is required to act on that change and recertify your benefits to the higher amount. See <u>106</u> C.M.R. § 366.110(B).

About 45 days before the end of the 5-month TBA period, DTA should send you a recertification form that you will need to complete in order to continue your SNAP.

Note: If you get TAFDC and start a job, DTA does not count 100% of your earnings for up to 6 months, as long as your TAFDC household's gross income stays below 200% FPL. With this 100% earnings disregard, it is usually better for you to keep your TAFDC instead of closing the TAFDC case and getting the TBA benefit. However, each family is different. Your DTA cash assistance worker should be able to explain how this works, or contact MLRI at info@masslegalservices.org.

How quickly will DTA increase my SNAP if my income decreases or my expenses increase?

DTA has to take action on certain changes that you report to them. After you report the change, DTA may ask for proof of the change. You may be eligible for *supplemental SNAP benefits* for the month you report the change in addition to DTA increasing your SNAP in the future.

If your net countable income drops to \$0 dollars – meaning your SNAP increases to the maximum SNAP benefit for your household size -- DTA should issue you a supplemental payment of SNAP for the month you report the change. 106 C.M.R. § 366.120(A)(1).

Example: Kristina and her 2 kids get \$50 on the 2nd of each month in SNAP because she is working. Kristina's company lays her off and on June 15th she reports to DTA that she has lost her income. DTA should increase Kristina's SNAP to \$766 on July 2nd, and should also issue a supplemental SNAP payment of \$716 for June.

If you report a new household member or a change in income of \$50 or more, DTA must adjust your SNAP benefits effective with the first payment you are due ten days after you reported the change. If you report the change after the 20th of the month and it is too late in that month to increase the next month's payment, DTA should give you a supplemental SNAP payment so that you get the increase by the 10th day of the following month or on your normal issuance date, whichever is later. 106 C.M.R. § 366.120(A)(2).

Example: Marian and her husband have earnings from his job and get SNAP on the 5th of each month. She is pregnant and has a baby. Marian calls DTA on May 29th and reports the baby was born. DTA should increase Marian's SNAP beginning in July because there is less than 10 days from May 29th to June 5th - but should also issue a supplement so that her SNAP amount is higher on June 5.

If you have an overpayment, DTA should not intercept supplemental SNAP payments to offset an overpayment.

For all other changes, DTA must make the change effective no later than the first SNAP allotment issued 10 days or more after the change was reported to DTA. 106 C.M.R. § 366.120(B).

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

Part 6 Appeal Rights

What are my rights if DTA denies, cuts or stops my SNAP?

If DTA denies your SNAP benefits or stops or lowers your benefits, you can ask for a *fair hearing*. A fair hearing, or an "appeal", is a formal meeting in person at the local DTA office or by phone. A hearing officer runs the hearing and decides who is right. 106 C.M.R. §§ 367.375, 343.110. To ask for a hearing you file something called an "appeal" with DTA. You can ask for a hearing to challenge any DTA decision or action you disagree with. 106 C.M.R. §§ 367.125, 343.230.

Most DTA notices have an appeal form on the back which you can use to request a hearing. See **Question 108** for more on how to file an appeal and **Appendix C** for a copy of the DTA "Request for an Appeal" form.

You can appeal most actions DTA takes. For example, you can appeal if:

- DTA denies your application or recertification
- DTA lowers your SNAP and you think it is wrong
- DTA denies or ignores a request to correct a SNAP underpayment (under-issuance)
- DTA does not increase your SNAP (for example, when your income goes down or someone has moved into your household).
- DTA denies or ignores your request to accommodate a disability. See **Question 28**.
- DTA says you have been denied but never sends you written notice.
- DTA says you were overpaid SNAP benefits

See 106 C.M.R. § 343.230.

Cuts or Terminations

In most situations, DTA must give you at least 10 days advance notice before your benefits are stopped or reduced. The 10 days start from the date that the notice is mailed.

Save any notices you get from DTA *and* the envelopes the notices come in. You may need the postmark on the envelope to show when the notice was sent. Often the date on the notice itself is a day before the date the notice is actually mailed. This may not be legal if DTA is reducing or terminating your SNAP. Contact MLRI at info@masslegalservices.org if your SNAP is reduced or terminated and your envelope has a postmark that is less than 10 days from when your benefits were impacted.

You can ask for a hearing if your benefits are stopped or reduced. See **Question 107** on whether you can keep your benefits while you are waiting for a hearing decision. <u>106 C.M.R. §§ 343.230</u>, <u>367.275</u>. You can also reapply for SNAP while you are waiting for a hearing.

Worker Bad Conduct

You can ask for a hearing if a DTA worker threatens you, makes unreasonable demands that do not follow the rules, violates your privacy, or does not treat you with dignity and respect. 106 C.M.R. § 343.235. You have 120 days to file an appeal from the date of the incident where you allege worker misconduct. 106 C.M.R. § 343.140.

If I have the proofs DTA wanted, should I still ask for a hearing?

You always have the right to ask for a hearing, including if you now have the proof DTA wanted. But, you might be able to get the problem fixed without having to wait for the hearing.

If you are missing proofs and your case was recently closed or denied you can still give them to DTA.

- If you give DTA the missing proofs within 60 days of the date you applied for SNAP, *or* within 30 days of the date your certification period ended or your case closed, then as long as the proof you sent is acceptable DTA should approve or reinstate your benefits. 106 C.M.R. § 361.700(B).
- If the documents DTA is asking for are ones you already sent them and DTA did not look at them timely or if DTA made a mistake in failing to accept your proofs DTA should give you benefits going back to the date they received the proof from you. You can ask to speak to a Supervisor, call the Ombuds Office or contact an advocate to help you.

Bringing documents to the hearing

You have a right to bring any documents to the hearing that you think will help your case. This includes documents you were late in giving DTA. If your SNAP benefits were denied, stopped or reduced because of a missing proof, and you bring this proof to the hearing, the hearing officer should consider it and make the necessary adjustments to your benefits.

If the missing proofs were needed *for your SNAP application or Interim Report*, the hearing Officer must look at the documents under the "de novo" (look anew) rule. This means that if the proofs you submit are sufficient the Hearing Officer should give you SNAP back to the date of your application or back to the start of your new Interim Reporting period. The SNAP eligibility date should be the date all eligibility conditions were met regardless of when the evidence was submitted.

Part 6+ Appeal Rights

Example: Mary applies for SNAP on June 1. She is confused about the application timeline and does not give DTA proof of her employment pension before 60 days passed. DTA denied her June 1 application because it didn't get her proofs in time. Mary files an appeal on August 4 and brings proof of her pension to the hearing. The Hearing Officer accepts her pension proof and approves her SNAP back to June 1. The reason for the delay does not matter because Mary filed an appeal on an application.

If the missing proofs were needed as *part of your Recertification or a* reported change during the certification period the hearing officer will only approve your benefits as of the date the documents were submitted. However, if DTA was at fault, the hearing officer should approve SNAP benefits back to the date all eligibility conditions were met regardless of when the evidence was submitted. Examples of when DTA is at fault include:

- You timely sent DTA documents that they did not look at,
- DTA asked you for documents that are not required,
- DTA failed to send you a notice requesting the missing proofs, failed to give you enough time or failed to offer assistance when you asked for help.

Example: Mary does her SNAP recertification in May. She tells DTA in her recertification paperwork that she needs help getting proof of her pension because the company was bought out and she does not know who to contact. Her SNAP is closed on June 1 because DTA did not try to help and did not get proof of her pension. Mary files an appeal. At a hearing on June 20, Mary tells the Hearing Officer that she needed help and had to spend time finding the new company and reaching someone in HR. She brings proof of her pension at the hearing. The Hearing Officer should approve her SNAP going back to June 1 because the delay in getting DTA the proof was not her fault (because DTA ignored her request for help). The reason for the delay matters because the appeal was filed on a denied Recertification.

<u>106 C.M.R.</u> § 343.500(A). Contact MLRI at <u>info@masslegalservices.org</u> if you believe you were wrongly denied benefits because a Hearing Officer did not accept proofs you brought to the hearing.

106 Can I fix problems without going to a hearing?

Yes. You can try to fix problems by talking with a DTA worker, Supervisor, Office Director, or calling the DTA Ombuds Office.

Start by trying to figure out what happened in your case, when your benefits started or stopped, and what notices you were sent. See **Question 23** for information about DTA Connect.

Second, call the DTA Assistance Line and ask the DTA worker to explain to you the reason for DTA's action on your benefits.

- When the issue is missing verification and the verification was in the case record but not processed, DTA should reopen the case immediately and issue you retroactive benefits. See Question 20.
- When the issue is verification you sent in but you sent it in late,
 DTA should reopen your SNAP and make a determination of whose "fault" it is. See Question 21.
- When the issue involves DTA failing to increase your benefits
 when you reported a decrease in income or increase in expenses,
 DTA should fix the case and issue you retroactive SNAP (this is an
 "underpayment"). See Question 94 and 103. DTA should not tell
 you to file an appeal to get the correction made.

If you do not get a satisfactory answer, ask for a Supervisor or the Assistant Director in the office you are calling. You can also file a complaint with the Department by speaking with a manager or the DTA Ombuds Office at **617-348-5354**. See **Question 31**.

Even if you are trying to fix the problem, you can **ask for a hearing at the same time.** You can always withdraw the hearing request if DTA agrees to fix the problem and correct your benefits. 106 C.M.R. § 343.350.

Discrimination complaints

If you believe you have been discriminated against based on your race, gender, national origin, disability, age, religious creed, national origin, or political beliefs, you have a right to file a complaint with:

U.S. Department of Agriculture Director, Center for Civil Rights Enforcement 1400 Independence Avenue, SW Washington, DC 20250-9410

Director of Equal Opportunity Department of Transitional Assistance 600 Washington St, Boston, MA 02111

106 C.M.R. §§ 360.200-360.220. You need to include your name, address, and phone number as well as information on what happened (date, office, name of person you interacted with, whatever you know). You need to file this complaint within 180 days of the incident.

For legal help, call the nearest Legal Services office. See **Appendix E** for a list of Legal Services offices.

How much time do I have to ask for a fair hearing and will my benefits continue?

You can file an appeal 90 days from the date on your notice to get your appeal request to the Division of Hearings. 106 C.M.R. § 343.140(B)(1).

You can file an appeal 120 days from:

- The date of your application when DTA failed to act on the application
- The date DTA received a request from you and they failed to act (e.g. you asked DTA to increase your benefits because your expenses changed and DTA takes no action).
- The date of the action DTA took when they failed to send you a notice about the action.

106 C.M.R. § 343.140(B)(2).

You can appeal a denial of correction of an underpayment within 90 days of the date of the denial. DTA should deny your request in writing. See **Question 94**. You can appeal this denial even though the underpayment itself may have happened more than 90 days ago. <u>106 C.M.R.</u> § <u>367.100</u>.

You can ask for a hearing any time during your certification period to challenge the amount of your benefits or whenever you discover an error. <u>106 C.M.R. § 367.100</u>. See **Question 94.**

Continuing benefits pending the hearing

If your benefits are being cut off or reduced, you can keep your benefits while you are waiting for a hearing decision by making sure that the Division of Hearings timely receives your fair hearing (appeal) request. Getting benefits while you are waiting for the hearing decision is called "aid pending appeal."

If you get the Division of Hearings your appeal request either before the effective date of the action OR within 10 days of the date the notice is mailed (whichever is later) then you "appealed timely." If you appeal timely and do not waive aid pending appeal, your SNAP benefits will continue *until the hearing officer makes a*

decision or until your certification period ends, whichever is first. 106 C.M.R. § 343.250, 106 C.M.R. §§ 366.220, 367.275. DTA can recover benefits you got while you were waiting for a hearing *if* you lose. 106 C.M.R. § 343.250(C). See **Part 7** for information about overpayments.

Note, you are not eligible for SNAP benefits pending appeal if you are terminated at the end of your certification period. <u>106 C.M.R. § 366.200.</u> You can still appeal, but your benefits will stop. If you do not appeal timely or your certification period ends, you can always re-apply for SNAP while waiting for your hearing.

Example: Judy's SNAP is put on her EBT card on the 11th of each month. She is certified for one year. She gets a notice from DTA dated January 25 that says her SNAP benefits will be terminated on February 10 (the day before her next benefits are due). Judy disagrees with this decision and decides to appeal. The Division of Hearings must receive her appeal request by February 9, the day before the termination is to take place, for Judy to continue to get SNAP while waiting for the hearing to happen and for the hearing officer to make a decision.

She can still request a hearing after February 9 (until April 24) but her benefits will not continue while she is waiting for the hearing decision. If her certification period ends while she is waiting for a decision her SNAP will stop. In either situation, she can reapply for SNAP while waiting for the appeal to be resolved!

How do I file an appeal to get a fair hearing?

You can ask for a hearing by either:

- Calling the Division of Hearings at (617) 348-5321 and speaking with a Division of Hearings worker or leaving a voicemail with information about what you are appealing. *or*
- Writing to DTA, P.O. Box 4017, Taunton MA 02780-0314. You can also use the DTA "Request for an Appeal" that is on the back of the notice DTA sent you, sample DTA form <u>available here</u>. You should write or verbally explain the reason why you want a fair hearing, and what action DTA is taking that you are appealing

If you fax your appeal, send the fax to the Division of Hearings, FAX 617-348-5311. Fax is better because it is faster and you have a fax receipt showing when you sent the request to the Division of Hearings. You do not have to use the DTA form. 106 C.M.R. § 343.240.

To see if DTA received your hearing request, call **617-348-5321** or **800-882-2017**. You can also call this number if your SNAP stopped but you think DTA should have continued it while you are waiting for the hearing.

If you need an interpreter or you are homebound, you can ask for accommodations including:

- Request that the hearing to be held in your home if you are disabled and homebound. <u>106 C.M.R.</u> §§ 343.310.
- Request for an interpreter if you need one including American sign language or foreign language. 106 C.M.R. §§ 343.450, and
- Request an "expedited" (quickly scheduled) appeal, if your SNAP application for expedited benefits was denied. 106 C.M.R. § 367.225

Be sure to send your hearing request to the Division of Hearings, *not* your local DTA office.

Next steps after filing an appeal

The Division of Hearings (DOH) should send you a notice within a few weeks of your appeal that tells you the date and time of your hearing. DOH must send you written notice of your hearing date at least one week prior to the hearing. 106 C.M.R.§ 367.325. The DOH notice will have other information about what a hearing is like and what your rights are.

DOH will schedule the hearing by phone. If you would prefer to have the hearing in person or over Zoom, contact DOH and ask for it to be scheduled either in person or over Zoom.

You have the right to request a hearing in person or by Zoom if you want that.

Rescheduling a hearing

If you are appealing a SNAP issue and you cannot make the hearing date the Division of Hearings scheduled, you are entitled to postpone (reschedule) the hearing. 106 C.M.R. §367.200. Call the Division of Hearings *before the date it is scheduled for* and ask for a new date. You do not need to have a good cause reason, as long as you call before the hearing date to postpone. 106 C.M.R. 343.320(A)(2). If you need to postpone more than once, you may need to show good cause.

If you miss the hearing *without calling in advance*, you will have to give a good cause reason to the Division of Hearings to get the hearing rescheduled. You will also be asked to explain to the hearing officer at the rescheduled hearings why you missed the first hearing. Good cause includes an unexpected emergency. <u>106 C.M.R.</u>§ 343.320(D). Otherwise the Division of hearings will dismiss your appeal. <u>106 C.M.R.</u>§ 343.320(B)(1).

Cancelling a hearing if DTA fixes your case

If DTA approves or re-opens your case while you are waiting for the hearing, you can withdraw (cancel) your appeal request so you do not have to go to the hearing. Make sure you got all of the benefits you are entitled to before you withdraw your appeal request.

• You can do this in writing. Mail or fax your withdrawal to the Division of Hearings. See **Question 108.**

- You can also cancel a hearing by calling the Division of Hearings at 617-348-5321.
- You will get a letter from DTA confirming that your appeal request was withdrawn. 106 C.M.R. 343.245 and 106 C.M.R. 367.175.

Do not confuse withdrawing an appeal with asking for a hearing date to be rescheduled. If you cannot attend the hearing on the date scheduled by the Division of Hearings, call and ask for a new date. You may have to explain a good reason why you need a new date.

You should not be pressured into withdrawing your appeal.

How should I present my case at the hearing?

The hearing is your last chance to make sure DTA has the facts supporting your position, including any documents.

- Try to get a legal advocate to represent you at the hearing <u>or</u> give you advice about representing yourself. <u>106 C.M.R.</u> § <u>343.150</u>. See **Appendix E** for a list of legal services offices. You can also bring a friend or relative for support. <u>106 C.M.R.</u> § <u>367.350</u>.
- Bring any proof you have. This can include proof you did not have before or never sent to DTA. 106 C.M.R. §§ 343.410, 343.500(A), 367.400(F). You or your advocate can ask DTA to send you papers and information from your file before the hearing. 106 C.M.R. § 343.340. If your hearing is being conducted by telephone or video, you should insist on an opportunity to fax any follow up documents to the hearing officer.
- You can bring witnesses. You can also get a paper ordering a witness to come to your hearing; this paper is called a "subpoena." 106 C.M.R. § 343.360. Talk with a legal advocate about how to do this.

Face-to face hearings and most telephone hearings take place at your local DTA office in a separate room. Only the people who need to be there are allowed in—the DTA representative, you, your representative (if any), any

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witnesses, and the hearing officer. Everyone must testify under "oath or affirmation." The hearing is tape-recorded. <u>106 C.M.R. §§ 343.450</u>, <u>343.500</u>, <u>343.550</u>.

If you believe that DTA is using evidence that is unfair or unreliable—for example, an accusation from an unidentified person—tell the hearing officer that you "object." Objecting may make the hearing officer think twice about relying on this information. Also, if you lose the hearing and appeal to court, the court can consider whether the hearing officer made a mistake by admitting the evidence you objected to.

You have a right to see any information in your DTA case record. The DTA case record includes copies of applications and recertifications, DTA notices, verifications DTA got from you, case narratives (notes from workers) and actions related to the fair hearing process. 106 CMR § 360.300.

If DTA schedules you for a telephone and you want a face-to-face hearing, call the Division of Hearings right away (617-348-5321 or 800-882-2017) and say you want a face-to-face hearing. If DTA won't give you a face-to-face hearing, be sure to say on the record at the hearing that you want a face-to-face hearing.

The hearing officer must take evidence and decide certain issues "de novo" (anew) based on what is presented at the hearing. See **Question 105.**

When will I get a decision and what should I do if I lose?

The hearing officer must decide your case within 60 days of receiving your appeal request. 106 C.M.R. § 367.450.

If you win, you should get any benefits DTA owes you within 30 days of the decision. If your SNAP is supposed to go up because of the hearing decision, DTA must include the increase either within 10 days or in your next regular payment (depending on the date you asked for a hearing). 106 C.M.R. § 367.450(A). DTA must also give you any SNAP benefits you missed while you were waiting for your hearing decision because your SNAP case was denied or your SNAP amount was too low. 106 C.M.R. § 366.500.

If you lose your fair hearing, don't give up! First, you can reapply for benefits. Second, you have 14 days from the date of the decision to ask for a remand and 30 days after receipt of the decision to file in court to challenge the hearing officer's decision. 106 C.M.R. §§ 343.710, 343.720, 367.475. You may be able to get help from your local Legal Services office. See **Appendix E**. 106 C.M.R. §§ 343.710, 343.720.

Be sure to allow time to get the remand or court papers ready. You can fax your remand request to the DTA Commissioner: Fax to **617-348-8575**

If you lose the fair hearing, DTA may ask you to repay SNAP benefits you got while you were waiting for a hearing decision. See **Question 107.** If you are no longer receiving benefits, DTA cannot recover SNAP benefits by reducing your cash assistance benefits, but DTA may be able to pay itself back by intercepting certain income. See **Question 115**.

Part 7 Overpayments and Fraud

111 What if I was overpaid SNAP benefits?

If you get more SNAP benefits than you are eligible for, DTA can recover the overpayment. <u>106 C.M.R. § 367.490</u>. An overpayment can happen in four ways:

- DTA made a mistake and gave you too much in SNAP. This is called an Agency Error.
- You made an unintentional mistake that caused your SNAP to be higher than you should have received. This is called an Unintentional Program Violation (UPV).
- You received SNAP benefits while you were waiting for a hearing *and* you then lost the hearing.
- You are found by a court or a DTA administrative hearings officer to have committed fraud or an "Intentional Program Violation" (IPV).

See 106 C.M.R. § 367.495. 106 C.M.R. § 367.275.

DTA will not pursue an Agency Error overpayment if the amount is for less than \$600. For example, if DTA paid you an extra \$500 in SNAP by mistake, DTA will not ask you to pay it back.

DTA will not pursue a UPV or IPV overpayment if the amount is less than \$125 - unless DTA discovered the overpayment during a Quality Control case review. 106 C.M.R. § 364.870.

This chart summarizes when DTA will and will not pursue an overpayment:

Will DTA pursue an overpayment?					
	Overpayment Occurred 12+ Months Before DTA Discovery	Overpayment Less Than \$600	Overpayment Less Than \$125		
Agency Error	No	No	Not applicable		
Client Error- UPV	No	Yes	No		
Client Fraud- IPV	Yes (up to 6 years)	Yes	No		

How do I know if I have an overpayment?

DTA will send you a Notice of Overpayment. The Notice will include a Repayment Agreement. You do not have to sign the Repayment Agreement. Talk with an advocate before you agree to sign this. You also have a right to appeal the Notice of Overpayment within 90 days. See **Ouestion 104**.

If you think DTA made a mistake in charging you with an overpayment or the amount, you can file an appeal. See **Question 108**. Contact Legal Services if DTA said you were overpaid SNAP. See **Appendix F.**

How does DTA calculate the amount of the SNAP overpayment?

An overpayment is the difference between the SNAP you received and the SNAP benefits you were eligible to receive based on the correct information about your case.

DTA should include all applicable deductions, just like when it normally calculates your SNAP. See Question 74. However, if the overpayment is due to unreported income, DTA will not include the 20% earnings disregard if the overpayment was your fault (a UPV) or if you were found to have committed fraud (an IPV). 106 C.M.R. § 367.495(D).

Example: Jill accidentally didn't report earnings of \$1,000 per month. When calculating her overpayment, DTA will count the full \$1,000/month (instead of \$800). If it turns out that Jill had sent in her pay stubs and DTA failed to act on the proofs she had submitted, DTA should only count \$800 when calculating the overpayment – because the 20% earnings disregard does apply for Agency Error overpayments.

- For all overpayments, the first month of an overpayment is the month the change would have been effective if it had been reported by you timely, or acted on by DTA timely. 106
 C.M.R. §§ 367.495(D), 367.500(A). See Question 95-99 for reporting timelines.
- Federal regulations also require DTA to calculate the amount of an overpayment by doing *a month to month* calculation not by averaging out an amount of income over the period of the overpayment. 7 C.F.R. 273.18(c)(ii)(A).

Example: Jane started a job in mid-June. She gets both SNAP and TAFDC. Because she is getting TAFDC, she is on change reporting (not simplified reporting). Jane was confused about the reporting rules and did not report her new job until her reevaluation for TAFDC and SNAP in October (four months late). DTA decided Jane had an

Part 7+ Overpayments and Fraud

Unintentional Program Violation overpayment. DTA must calculate the SNAP and cash overpayment by looking at Jane's actual income month by month, and not average her total income over the four months.

- DTA should *reduce* the amount of an overpayment by any amount of SNAP they "expunged" (took away if you didn't use your EBT card for a year). 7 C.F.R. 273.18(c)(ii)(C). See **Question 89**.
- DTA should reduce the overpayment by any underpayment of SNAP that DTA owes you. 106 C.M.R. §§ 366.550, 366.560.
- DTA should not include any overpayment amounts that occurred more than 12 months before the date a UPV or Agency Error overpayment was "discovered" by DTA. For IPVs, DTA can calculate the overpayment going back 6 years. DTA tracks and should include in the packet of evidence about the overpayment the date the overpayment was discovered.

Troubleshooting

Overpayments and reporting changes: There is no overpayment if you did not report a change that you were not required to report or would not matter.

For example, if you were on Simplified Reporting and you did not report an increase in income in between your Interim Report and your Recertification, there is NO overpayment unless the increase put your household over the gross income limit, and you were required to report when your household went over the gross income limit. **Question 96**.

Calculating the overpayment: The first month of an overpayment is the month the change would have been effective if it had been reported timely. In May 2017 federal rules were changed regarding timely reporting of income in simplified reporting cases. Effective May 8, 2017, households are not required to report if their income exceeds the gross income test until the 10th day of the month following the month in which the income exceeded the gross income test (the old rule was within 10 days of the receipt of income). 7 CFR 273.12(a)(2). See Question 96. Contact MLRI at info@masslegalservices.org if DTA

pursues an overpayment against your household because your income exceeded the limit for your household size.

Households with ineligible non-citizens: If your household includes an ineligible non-citizen with income and DTA says you are overpaid, check to make sure DTA followed the special income counting rules when calculating the overpayment. See **Question 54.**

Supplemental payments: DTA should not take any supplemental payments that are issued in connection to your current SNAP and a change you report.

Advocacy help: Contact MLRI at info@masslegalservices.org if you have questions about an overpayment, how it was calculated, or for a copy of DTA's most recent SNAP Claims Policy.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

How can I get more information from DTA about my overpayment?

You have the right at any time to call DTA and ask for more information about your overpayment. Call the Overpayment and Recoveries Unit at: 1-800-462-2607.

This is especially important if you are filing an appeal and do not agree with the overpayment or the overpayment amount. You can ask for the packet of information related to your overpayment. DTA should give you information including:

- The overpayment referral (when was the overpayment discovered, what type of overpayment DTA is pursuing, etc.),
- Notes about the SNAP overpayment in the case ("case narratives") and relevant DTA notices,
- Any evidence or proof they got from other parties or agencies,
- Proof that the overpaid SNAP benefits were used, and
- How they calculated the SNAP overpayment including a monthly breakdown.

When do I have to repay an overpayment?

Under the federal and state SNAP rules, you are required to repay overpayments even if the overpayment was DTA's mistake – unless the overpayment meets certain exceptions. See 106 C.M.R. § 367.495(E).

If you are *getting SNAP*, DTA will take some of your SNAP to repay the overpayment.

DTA will collect from you and also any others who were adults and in your SNAP household at the time of the overpayment. <u>106 C.M.R.</u> §367.490.

Collecting overpayments from current recipients

DTA has the authority to reduce the amount of a claim. This is called "compromising the claim." <u>106 C.M.R. §367.495(F)</u>. DTA only has a policy to compromise "Agency Error" overpayments for households actively getting SNAP:

- o If all SNAP household members in your household are age 67 or older, DTA will waive the entire (100%) Agency Error overpayment amount. DTA started this policy in May 2018.
- If any or all SNAP household members in your household are below age 67, DTA will waive half (50%) of the Agency Error amount. For example, if a household has a \$900 Agency Error overpayment, DTA will reduce the amount owed to \$450. DTA started this policy in November 2018.

Collecting overpayments from non-recipients

Even if DTA caused the overpayment and it is an "agency error", the federal and state SNAP rules allow them to pursue and collection on the overpayment.

You have the option to ask DTA to compromise your claim if you cannot pay it without hardship. Contact MLRI at info@masslegalservices.org if you need help trying to reduce or eliminate a SNAP overpayment.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

What if DTA says I committed fraud or an Intentional Program Violation ("IPV")?

An IPV is an "intentional program violation." That is when a court or an administrative hearing officer determines that you gave DTA false or misleading information on purpose. DTA must prove that you intentionally and willfully hid information in order to get benefits you are not eligible for, or intentionally and willfully did not report a change that you were required to report and would have reduced your benefits. 106 C.M.R. § 367.525. Purposely giving false or misleading information or willfully hiding information in order to get benefits is fraud.

Example: Stacy wrote that she has \$0 of income on her SNAP application. She was working when she wrote \$0 income on the application and knew she was lying. She did it intentionally to get the maximum SNAP grant.

If DTA thinks you committed fraud, they are required to send you a notice about an *Administrative Disqualification Hearing*. This notice sets a time and a date for a hearing with a DTA Hearing Officer. At this hearing the hearing officer will hear from DTA about why DTA thinks you intentionally broke SNAP rules to get more SNAP. You will also have an opportunity to explain why you did not intentionally break the SNAP rules.

If you do not attend the hearing, DTA will make a decision anyway. During the pandemic DTA has been doing the hearings by phone without an inperson option. If you get a notice about an Administrative Disqualification Hearing, contact Legal Services as soon as possible.

This notice also includes a page called an "Administrative Disqualification Hearing Waiver." **Try to consult with a Legal Services advocate before you sign this waiver.** Signing this waiver means that DTA will find that you have an IPV and sanction you off SNAP – without a hearing or any further evaluation of the situation.

If you get a notice about an Administrative Disqualification Hearing, call Legal Services as soon as possible.

What is DTA required to do to show I committed fraud?

DTA must give you written notice of the SNAP intentional program violation (IPV) penalties each time you apply. The notice must be in English, Spanish or other languages spoken by 100 or more households in the area served by the DTA office. 106 C.M.R. § 367.550.

To establish an IPV, DTA has to prove that you knew the SNAP rules and your responsibilities and that you purposely violated the rules. DTA must prove with "clear and convincing evidence" that you "willfully, knowingly and with deceitful intent committed an IPV." 106 C.M.R. § 367.750. Simple unintentional mistakes or misunderstandings between you and DTA that result in an overpayment should not be IPVs.

In calculating the amount of the overpayment, DTA must give you all the deductions (shelter, child care) you would otherwise receive, with the exception of the 20% earned income deduction. 106 C.M.R. § 367.500(A).

There are many situations where DTA may not meet its burden to prove the SNAP household willfully and intentionally committed fraud, including:

- DTA failed to give written notice about reporting requirements in the household's own language as required under DTA's obligations to serve limited English proficient households.
- You reported a change to the DTA office, but the DTA office failed to correctly record the change or process the documents.
- DTA relied on information from a data match that was not accurate.
- You, or the head of household, were not capable of willfully and knowingly defrauding DTA because you have a mental health or cognitive impairment. A statement from a health provider, such as a psychologist or psychiatrist, may help show that you did *not act* knowingly or willfully.

If you get a notice about an Administrative Disqualification Hearing or IPV, call Legal Services as soon as possible.

Can DTA suspend or stop my SNAP benefits if I committed an IPV or fraud?

If you are found guilty of an IPV by a court of law <u>or</u> by a DTA hearing officer – or you waived your right to an IPV hearing or signed a consent agreement in court – you will not be eligible for SNAP benefits *for yourself* for

- one year for the first violation,
- two years for the second violation, and
- permanently for the third violation. 106 C.M.R. § 367.800(A).

DTA can only stop SNAP benefits for the person who committed the intentional program violation. The IPV disqualification does not affect children or other people who are in the same household with the person who committed the IPV. 106 C.M.R. § 367.800(F). However, any income of the disqualified member will count against the rest of the household. The household also has a lower gross income test than other SNAP households. See **Question 74**.

DTA has to follow special notice and hearing rules if it has charged you with an IPV. 106 C.M.R. §§ 367.600-367.750.

When the disqualification period starts

The disqualification period must start the month following the date that you received written notification of a hearing decision where the hearing officer made an IPV determination. 106 C.M.R. § 367.625. If DTA misses that date, or starts the disqualification late, you should not be disqualified for additional months that DTA missed.

Even if you are no longer getting SNAP at the point of the notification or during the disqualification, the SNAP disqualification period still starts the month following the month of the hearing decision. DTA cannot initiate a disqualification at some later date or suspend the disqualification until you reapply. Contact Legal Services if this is an issue.

Example: On July 15, 2016, a hearing officer found that Rachel committed an IPV and disqualified her for 12 months. DTA then sent

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her a notice of the disqualification on July 17th. Rachel was not getting SNAP at the time of the IPV disqualification. Her 12 months start August 2016. She can reapply in September of 2017. If Rachel has another family member, such as a child, she can still get SNAP for that child during the disqualification period, even though she is ineligible.

The disqualification penalties are more severe for people found guilty, in court, of trading SNAP benefits for drugs or firearms, trading more than \$500 in benefits, or getting multiple benefits with a fake identity or address. 106 C.M.R. § 367.800(B), (C).

DTA should contact SNAP households when the sanction period is ending to evaluate whether the sanctioned individual can be added back onto the SNAP case.

Troubleshooting:

If you received SNAP *in another state* and you were found to have committed an IPV in that state, DTA can continue that disqualification in Massachusetts. The length of the disqualification period starts with the date you were notified of the original IPV.

Example: Philip was disqualified from SNAP in Montana in January 2022 for 1 year. His SNAP disqualification ends January 2023, even if he moved to Massachusetts in March of 2022.

DTA Online Guide: See **Appendix G** for links to the DTA's BEACON Online Guide for this section.

What should I do if contacted by the Bureau of Special Investigations?

If DTA thinks you were overpaid because of your mistake or because you committed fraud, it may refer your case to the Bureau of Special Investigations (BSI). <u>106 C.M.R. § 706.240</u>. DTA may also refer applications to BSI if the worker thinks you are lying about something.

BSI does not usually reach out to families directly. But, if you get a letter from BSI, it is important to take it seriously and call Legal Services right away.

In a letter, BSI may tell you they think you have committed fraud and ask you to meet with them for an interview. Sometimes this letter is titled "Opportunity to Interview for Civil Recovery Disposition." You do not have to go to the interview. The interview can be in person or by Zoom.

It may not be helpful to go to a BSI interview. However, if you do not cooperate with BSI, it is possible BSI could ask a criminal prosecutor to bring a fraud case against you in court.

If you do go to a BSI interview, you have the right to remain silent. Anything you say can be used against you.

It is very important to consult with an advocate at your local legal services program, Appendix E, if you get any letters from BSI and before you say anything. It may be best to remain silent even if you have not done anything wrong. You do not have to give BSI names of people to talk to.

An investigation from BSI does not impact your DTA benefits unless there is a finding of fraud (from a court) or you voluntarily sign what is called a "civil recovery agreement." It may not be a good idea to sign one of these agreements. Contact legal services if you hear from BSI.

Do not sign anything unless you are willing to disqualify yourself from benefits. And, do not sign anything unless BSI has shown you how it calculated the overpayment, you are sure that all the calculations are correct, and you agree with everything in the statement you are signing. Do not agree to a repayment schedule that you will not be able to keep or that will cause your family hardship. Contact your local legal services program, Appendix E, for advice.

Can I go to jail? Will I have a criminal record?

If BSI decides that you committed SNAP fraud and that the overpayment was not just a mistake, BSI may decide to refer your case to a prosecutor. 106 C.M.R. § 367.850. If you get notice of a criminal complaint, you should plead "not guilty" and ask the court to appoint a lawyer for you. Legal services programs do not represent people in criminal matters but they may help you and your lawyer figure out whether BSI and DTA have followed all the rules, including if they have correctly computed what you owe.

If you plead guilty or you are found guilty, you will probably not have to go to jail, but the criminal record may make it harder for you to get a job, get credit, or get housing. A criminal record may also cause immigration problems. You may have to pay back the money the court decides you owe. Sometimes the court will delay a final decision as long as you pay back the money according to the schedule set by the court. This is called "continued without a finding." Be careful not to agree to a repayment schedule you will not be able to keep.

The federal SNAP rules permit you to ask the court to let you pay back the money through public service. <u>7 C.F.R. §</u> 273.18(g)(7). If you pay the money back <u>or</u> pay the claim through public service, you may be able to get the case dismissed so you don't have a criminal record.

If the court finds that you committed an IPV, your benefits can be stopped under the SNAP IPV disqualification rules. See **Question 118.** 106 C.M.R. §§ 367.900, 367.

Appendix A: SNAP Worksheet



MASSACHUSETTS SNAP BENEFITS WORKSHEET

Effective October February 1, 2024

1.	GROSS Earned Income		
(exclude any legally obligated child support paid out)			
2.	ADD Gross Unearned Income	+	
3.	TOTAL GROSS Monthly income Compare with Gross Income Test	=	
INC	OME DEDUCTIONS		
4.	SUBTRACT 20% of Line 1 Earned Income (if legally obligated child support paid out from earnings, first add back in for 20% calc)	<u>-</u>	
5.	SUBTRACT Standard Deduction Household Size: 1-3 = \$198; 4 = 208; 5 = \$244; 6+ = \$279		
6.	SUBTRACT Excess Medical Deduction (See Box A)		
7.	SUBTRACT Dependent Care Costs		
8.5	UBTRACT Homeless Deduction (\$180) (only if homeless household not claiming regular Shelter Deduction)		
	LIMINARY ADJUSTED INCOME (PANI)	=	
9.	SUBTRACT Excess Shelter (see Box B) Amount capped at \$672 unless 60+/disabled in household!	 person	
MO	NTHLY NET INCOME	<u>=</u>	
o es	timate APPROXIMATE SNAP benefit:		
1.	Take 30% of Monthly Net Income	<u>X .3</u>	
		=	
2.	Maximum SNAP benefit for Household _ size (see chart to right)		
3.	SUBTRACT Line 1 (30% of Net)		
APP	ROX. MONTHLYSNAP**	=	

GROSS INCOME TEST AND MAXIMUM SNAP

Household Size	Gross Income Test-200% FPL	Maximum SNAP benefit
1	\$2,510	\$291
2	\$3,407	\$535
3	\$4,303	\$766
4	\$5,200	\$973
5	\$6,097	\$1,155
6	\$6,993	\$1,386
7	\$7,890	\$1,532
8	\$8,787	\$1,751
Each add'l member	+\$897	+ \$219

Box A - Medical Deduction		
Medical Expenses		
Threshold - \$35		35
Medical Deduction	=	Ħ
x If medical deduction > \$35, enter \$155 standard deduction on Item #6. If actual medical expense > \$190/month, then use actual less \$35.		

Box B-Shelter Deduction			
Rent or home ownership costs			
Add SUA amount*	<u>+</u>		
TOTAL shelter expenses	=		
Shelter Standard (Divide PANI by 2)	-		
Excess Shelter Deduction	<u>=</u>		
NOTE: Enter maximum \$672 shelter on Line #10 unless 60+/disabled person in household, then use actual amount.			
*SUA = Standard Utility Allowance \$852/mo—heating or AC costs or fuel assistance \$520/mo—non-heating/cooling utilities \$59/mo—phone only			

NOTE: Households with a member sanctioned due to IPV must meet 130% FPL gross income test, SNAP asset test and 100% FPL net income test. 60+/disabled households over 200% FPL must meet the asset test and net income test. See MLRI SNAP Advocacy Guide for more information.

^{**} This is an *approximate* figure. We encourage all households with income below 200% FPL to apply for SNAP. All 1 and 2 person households under 200% FPL qualify for \$23 minimum SNAP.

Appendix B: Income and Benefits Standards

Massachusetts SNAP: Income and Benefits Standards

Effective February 1, 2024

Chart 1: Monthly GROSS Income Test - 200% FPL*

Assistance Unit Size	Maximum gross monthly income
1	\$2,510
2	\$3,407
3	\$4,303
4	\$5,200
5	\$6,097
6	\$6,993
7	\$7,890
8	\$8,787
Each additional member	Add approximately \$897

^{*}Amounts effective as of February 1, 2024.

Note: Households with a member 60+ or disabled over 200% FPL may still be eligible, but must meet the \$4,250 asset test.

Chart 2: Monthly GROSS Income Test -130% FPL*

For SNAP households with a member sanctioned due to an IPV

Assistance Unit Size Maximum gross monthly

Assistance Unit Size	Maximum gross monthly income
1	\$1,580
2	\$2,136
3	\$2,693
4	\$3,250
5	\$3,807
6	\$4,364
7	\$4,921
8	\$5,477
Each additional member	Add \$556

^{*}Effective October 1, 2023. (Does not change until Oct 1, 2024).

Chart 3: Monthly NET Income Test -100% FPL*

Assistance Unit Size	Maximum net monthly income
1	\$1,215
2	\$1,643
3	\$2,072
4	\$2,500
5	\$2,928
6	\$3,357
7	\$3,785
8	\$4,213
Each additional member	Add \$428

^{**}Effective October 1, 2023. (Does not change until Oct 1, 2024).

Chart 4: Maximum SNAP Benefit Amount*
Minimum benefit level for one and two person households is \$23

Assistance Unit Size	Maximum Benefit Level
1	\$291
2	\$535
3	\$766
4	\$973
5	\$1,155
6	\$1,386
7	\$1,532
8	\$1,751
Each additional member	Add \$219

^{*}Effective October 1, 2023.

Income Deductions and Allowances

Chart 6: Standard Deduction*

All households

Assistance Unit Size	Standard Deduction
1	\$198
2	\$198
3	\$198
4	\$208
5	\$244
6 or more	\$279

^{*}Effective October 1, 2023

Chart 7: Shelter Deduction*

For all SNAP households <u>except</u> for households with member(s) 60+ or disabled - then the shelter deduction is *uncapped*.

Maximum Shelter Deduction	\$672
---------------------------	-------

^{*}Effective October 1, 2023

Chart 8: Homeless Deduction*

Homeless Shelter Deduction	\$180

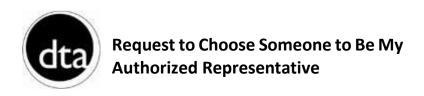
^{*}Effective October 1, 2023

Chart 9: Standard Utility Allowances (SUAs)*

Heating/Cooling	\$852
Non-Heating	\$520
Phone Only	\$59
Bay State CAP	\$852

^{*}Effective October 1, 2023

Appendix C: Important DTA Forms and MLRI Charts



Section A – Designating a SNAP Authorized Representative for Certification and/or EBT Transactions

Client Name	Last 4 Digits of SSN or Agency ID	
Client's Residential Address		

Important Points to Remember



- The same person may be named for multiple roles.
- You can cancel or change this request at any time.
- EBT cards still work if a case reopens after being closed. If you don't want the person you choose to get and use your benefits, be sure to tell DTA to cancel their card.
 - o For SNAP only clients, please call the DTA Assistance line at (877) 382-2363.
 - o For TAFDC/EAEDC clients, please call your cash worker directly.

	Cartian A. Davianatina a C	NAD Authorized Decrease that is a few Contification and few EDT Transactions
	Section A – Designating a Si	NAP Authorized Representative for Certification and/or EBT Transactions
	number is	to be my SNAP Authorized Representative for Certification . His/her phone This person can sign my SNAP paperwork or any other forms, report th DTA. If I get too many benefits because s/he gave DTA the wrong information, I may
		to be my SNAP Authorized Representative for EBT Transactions . This he gives DTA proof of identity. S/he can buy food for me using my SNAP benefits. I will
	Section B – Designating	g a TAFDC/EAEDC Authorized Representative and/or Authorized Payee
		to be my TAFDC/EAEDC Authorized Representative . This person can report th DTA. If I get too many benefits because s/he gave DTA the wrong information, I may
		to be my TAFDC/EAEDC Authorized Payee . This person will receive an EBT stity. S/he can get money from my TAFDC or EAEDC account for me. I will also get my
Cli	ient or Legal Guardian Signature	Mail this request to:

- **Note for SNAP Cases**: Court appointed guardians signing on behalf of a client must attach a copy of the Guardianship Decree with this form.
- Helping agencies that are not acting as an authorized representative should provide the Voluntary Consent to Release Information (VARI-OI) or similar form.

Request for an Appeal

If you have trouble reading or understanding this notice, call DTA at 1-877-382-2363 for help.

What is an appeal? If you disagree with a Department (DTA) action, you have the right to appeal. If you appeal, you will have a hearing. Hearings are usually held in your local DTA office. If you cannot come to the office, you can have a phone hearing. An independent hearing officer will make the decision. At least ten days before the hearing, you will get a notice of the time and place of the hearing. At the hearing, a DTA employee will explain the reason for the DTA action. You or someone helping you can explain why you disagree with the action. After the hearing, the hearing officer will mail you a decision.

Can I bring someone to help me? Yes. You can bring anyone you want to support or represent you. You can also bring witnesses to testify. You may be able to get free legal help. Call the Legal Advocacy and Resource Center (LARC) at 1-800-342-5297 or go to www.masslegalhelp.org for information about free legal services.

I wish to appeal the following decision b	y DTA:	
Your Name (Print)	Agency ID or last 4 of SSN	Date
Address	Telephone ()	
City/ZIP		
If you have someone to help you with t	his appeal, please fill in their information:	
Name	Title	
	Telephone ()	
City/ZIP		
If you need special help due to a disabil	ity, please contact the Division of Hearings at the num WECAN	bers listed below.
your benefits will continue until the app	ts – If we get this request before the date your benefits beal is decided. <i>If you lose your appeal, you will have to</i> your appeal and you lose, the months of benefits you re	pay back these benefits. If you
	its If we get this request before your benefits are low , or your SNAP certification period ends, whichever con enefits you received during your appeal.	
If you do not want to get benefits during	ng your appeal - Check this box \square . If you choose not to	get benefits during the appeal

period, and win your appeal, DTA will pay you any benefits owed.

What are the deadlines for appealing? We must get your appeal request no later than 90 days from the date the Department sent you written notice of the action you are appealing.

But there are exceptions:

How do I appeal? Fill in the spaces below.

- There is no deadline if you appeal the amount of your SNAP benefits during your certification period.
- You have 120 days if DTA fails to act on your request for benefits or services.
- You generally have 120 days if the appeal is about coercive or improper conduct by a DTA employee.
- You only have 30 days if you are appealing because your state tax refund has been held to repay an overpayment of DTA benefits.

Do you need an interpreter? – You have the right to a free interpreter if you need one. The interpreter will keep all of the information about your case confidential. You also have the right to bring your own interpreter. If you need an interpreter, please call us at any of the phone or MassRelay numbers listed in the section below <u>or</u> check this box ___ and tell us your primary language or dialect:_____ and we will provide an interpreter for you.

What if I cannot come on the date of the hearing? If you need to reschedule, please call at (617) 348-5321 or (800) 882-2017 at least one day before the hearing. (If you are Deaf or hard-of-hearing, you can call MassRelay at 711 or (800) 439-2370). If you do not reschedule and miss the hearing, we will send you a letter about your rights. If you had a good reason for missing the hearing, we may be able to give you a new hearing.

DOH-10 (Rev. 4/2017) 02-148-0417-05 Date

Request for an Appeal

Reason for Appeal (V the boxes that apply to you)

The reason for my appeal i	is:	
My application was de	enied for:	
TAFDC EAEDC SNAP Child Care SSP Other	_	
I was not allowed to a	pply for assistance.	
I was receiving:		
TAFDC EAEDC SNAP Child Care SSP Other		
and my benefits were	lowered	
	stopped	
A DTA employee's con	duct was coercive or improper	in my case:
Name of Employee:		Date:
Describe the conduct:		
	Attach additional informati	on if necessary to explain.
	TA Hearings, P.O. Box 4017, Ta elephone: (617) 348-5321 (Toll	unton MA 02780-0314 Free: 1-800-882-2017) Fax: (617) 348-5311

617-357-0700 PHONE 617-357-0777 FAX WWW.MLRI.ORG

SNAP Know Your Rights fliers and additional SNAP resources

- ABAWD fliers and information: <u>MassLegalServices.org/ABAWD</u>
- SNAP Medical Expense Deduction, including Know Your Rights flier (English and Spanish) and rent calculation worksheet toolkit: MassLegalServices.org/SNAP-medical
- College Students and SNAP, including Know Your Rights fliers:
 Masslegalservices.org/food4students
- Veterans Outreach Fliers: Masslegalservices.org/SNAP4veterans
- SNAP Know Your Rights Fliers:
 - Household Misfortune/Replacement SNAP: <u>MassLegalServices.org/SNAP-</u> Misfortune
 - o SNAP and Strikers (English and Spanish): Masslegalservices.org/SNAPandstrikers
 - SNAP and Dependent Care Expenses: https://www.masslegalservices.org/content/snap-and-dependent-care-child-care-deduction
 - Adult Foster Care: Masslegalservices.org/content/adult-foster-care-and-snap
 - Foster Care (children): https://www.masslegalservices.org/content/foster-care-families-and-snap
- Authorized Representatives vs. Helping Agencies: https://www.masslegalservices.org/content/helping-agency-vs-authorized-representative
- **SNAP** and the National School Lunch Program Household Composition and Income Flier: Masslegalservices.org/NSLPvsSNAPincome
- Added Benefits of SNAP flier (in 5 languages):
 Masslegalservices.org/addedbenefitsofSNAP
- Public Charge Information: MassLegalServices.org/PublicCharge
- SNAP calculators: <u>Masslegalservices.org/content/food-stamps-snap-calculators</u>

Statement of Dependent Care Costs for SNAP

You can use this statement if you did not already tell DTA about **your dependent care expenses** on your DTA application, interim report, recertification or verbally during your SNAP interview or any time you talk with a DTA worker.. If you already gave DTA this information, you do not need to give DTA more proof unless DTA decides the information you gave them is questionable.

<u>not</u> need to give DTA more proof unless DT	A decides the information you gave them is questionable.
Name:	DTA Agency ID or last 4 of SSN:
Your Address:	
I am responsible for \$ household:	per week for care of the following children/disabled adults living in my
	(list names)
These costs are for:day careprivate child care costsafter school programbefore school programother. Explain: -	
Weekly travel costs to and fromMileage (# of mile	n care:Bus/TrainTaxi es)
► I swear that the above information and belief:	on about my monthly dependent care costs is true to the best of my knowledge
Signature:	Date:

Statement of Shelter Costs for SNAP

You can use this statement if you did not tell DTA about **your shelter expenses** on your DTA application, interim report, recertification for OR verbally during your SNAP interview or any other time you spoke to a DTA worker. If you already gave DTA this information, you do <u>not</u> need to give DTA more proof unless DTA decides the information you gave them is questionable.

Name: DTA Agency ID or last 4 of SSN:
Your Address:
If you pay rent: I am supposed to pay \$per month.
My utilities are (check what you pay for): I pay for heat separate from rent Heat is included in rent, but I pay for air conditioning (electricity or service fees) Heat and AC costs are included in rent, but I pay for other utilities I get Fuel Assistance for part of my rent or heat I pay no heat or utilities, I only pay for phone
If you share housing costs with others or live in a "doubled up" situation: My housing costs total: \$per month
Does the rent/mortgage holder use a portion of your payment towards utility bills?YESNO
If yes: Monthly rent obligation: \$ Monthly utility obligation: \$ (for heat/AC, electricity, gas, water, etc)
If your payment goes towards utilities:
Part of my total payment goes to heat and air conditioning
Part of my total payment goes to other utilities (not heat or air conditioning)
OTHER
If you own a home or condo:
Monthly mortgage payment: \$(include the principal and interest payments)
Real estate taxes/month: \$(divide annual or biannual to get monthly amount)
Fire/home insurance/month: \$ (divide annual or biannual to get monthly amount)
Condo ownership/month: \$(mortgage, condo fees, etc)
Are you responsible for your heat and/or air conditioning costs?YESNO
► I swear that the above information about my monthly shelter costs is true to the best of my knowledge and belief: Signature: Date:

DEPARTMENT OF TRANSITIONAL ASSISTANCE Consent to Access DTA Case Information

REQU	EST FOR ACCESS TO CLIENT REC	CORD OF :
		(Print Client's First and Last Name)
1.	Client Information:	
	Date of Birth // Address:	
	Last 4 digits of SS#: o	r DTA "Agency ID" number:
2.	access to my DTA case information (application or benefits with a DTA case)	(name of organization) to have SNAP or cash benefits) and to discuss my ase manager, supervisor, and any other DTA valid for 12 months from the date signed unless I in other communications.
3.	By signing below, I certify that I am	the person named above.
	Date	(Client's Signature)

Sample SNAP Benefit Amounts: Part and Full-Time Working Families



Effective October 1, 2023

Sample Monthly SNAP Benefits (\$)					
	Max shelter deduction of \$672/month		Max shelter & sample childcare deductions		
Hours worked per week ▶	20 hrs/week	40 hrs /week	20 hrs/week & \$300/mo childcare	40 hrs/week & \$600/mo childcare	
Household Size ▼	Monthly SNAP Benefit Amount				
2	484	172	535	352	
3	715	403	766	583	
4	925	613	973	793	
	463	130	535	310	
3		361		541	
4	904	571	973	751	
				227	
•				458	
4	863	488	953	668	
2	200	щ	470		
				#	
	_			375	
4	821	405	311	585	
2	220	#	128	#	
				292	
				502	
	week ► Household Size ▼ 2 3	Max shelter \$672/9 Hours worked per week 20 hrs/week Household Size ▼ 4 2 484 3 715 4 925 2 463 3 694 904 904 2 422 3 653 4 863 2 380 3 611 4 821 2 338 3 569	Max shelter deduction of \$672/month Hours worked per week 20 hrs/week 40 hrs /week Household Size ▼ Month 2 484 172 3 715 403 4 925 613 2 463 130 3 694 361 4 904 571 2 422 47 3 653 278 4 863 488 2 380 # 3 611 195 4 821 405	Hours worked per week ▶ 20 hrs/week 40 hrs /week 20 hrs/week \$300/mo childcare Household Size ▼ Monthly SNAP Benefit Amount 2 484 172 535 3 715 403 766 4 925 613 973 2 463 130 535 3 694 361 766 4 904 571 973 2 422 47 512 3 653 278 743 4 863 488 953 2 380 # 470 3 611 195 701 4 821 405 911 2 338 # 428 3 569 112 659	

KEY:

are Ineligible households because their gross earned income is at or above 200% federal poverty level (FPL) for the household's size.

*1 & 2 person households with income below 200% FPL get at least a minimum \$23 benefit.

Assumptions:

The SNAP figures above assume: (1) all household members meet the SNAP eligibility rules; (2) all household income is *earned* income; and (3) no one is age 60+ or disabled (which would otherwise allow both medical costs and uncapped shelter costs).

Learn more about the SNAP benefit calculation and estimate household benefits at Masslegalservices.org/SNAPcalculator

[†]These are sample childcare costs for the SNAP math examples. Households can self-declare actual weekly or monthly childcare costs.

Sample SNAP Benefits:

Households Getting Unemployment Benefits



Effective October 1, 2023

This chart includes sample SNAP benefits for households where:

- All members meet the US citizen/immigrant and other SNAP eligibility rules.
- The household's only income is Unemployment Insurance benefits and
- The household's only deductible expenses are shelter costs (eg. no child care costs).
 - Unemployed workers in school/training or looking for work can boost SNAP by telling DTA about child/disabled adult care costs.

		Sample Monthly SNAP Benefits					
Weekly Unemployment	Household size ▶	1	2	3	4	5	
Insurance ▼	Shelter deduction ▼		Monthly SNAP Benefits ▼				
\$200/week	None Max amt	90 291	334 535	565 766	775 973	968 1,155	
\$300/week	None Max amt	23* 162	204 406	435 637	645 847	838 1040	
\$400/week	None Max amt	23* 32	74 276	305 507	515 717	708 910	
\$500/week	None Max amt	23* 23*	23* 146	175 377	385 587	578 780	
\$600/week	None Max amt	+ +	23* 23*	45 247	255 457	448 650	
\$700/week	None Max amt	+	23* 23*	0 117	125 327	318 520	

⁺ Ineligible because gross income is above 200% of the federal poverty level (FPL) for the household's size.

^{*1 &}amp; 2 person households with income below 200% FPL get at least a minimum \$23 benefit.

^{0 =} a household of 3 or more with income below 200% FPL. These households are approved for \$0 and can adjust SNAP if income goes down/expenses go up without having to re-apply.

Sample SNAP Benefits: One and Two Person 60+/Disabled Households Effective October 1, 2023



This chart includes sample SNAP benefits for households where:

- One or both household members are 60+ or meet the SNAP definition of disabled (eg. receives SSDI, SSI, etc).
- All members meet the US citizen/immigrant and other SNAP eligibility rules.
- Household has no income from work, only unearned income (eg. Social Security, SSI, Veterans Benefits, etc).
- Heating/Cooling Standard Utility Allowance of \$860/month is used (household incurs heating/cooling costs or gets fuel assistance or an annual \$21 H-EAT benefit).
- Standard \$155 medical expense deduction is used (monthly medical costs are between \$35 and \$190/mo).

Monthly Income ▼	Sample Monthly SNAP Benefit for 1 Person				
	Sample rent or home ownership costs	SNAP Benefit	SNAP Benefit with \$155 Medical Expense Deduction		
\$800	\$400	\$291	\$291		
\$1,000	\$500	\$291	\$291		
\$1,200	\$600	\$276	\$291		
\$1,400	\$700	\$216	\$285		
\$1,600	\$800	\$156	\$225		
\$1,800	\$900	\$96	\$165		

Monthly Income ▼	Sample Monthly SNAP Benefit for 2 People				
mcome v	Sample rent or home ownership costs	SNAP Benefit	SNAP Benefit with \$155 Medical Expense Deduction		
\$1,000	\$500	\$535	\$535		
\$1,200	\$600	\$520	\$535		
\$1,400	\$700	\$460	\$529		
\$1,600	\$800	\$400	\$469		
\$1,800	\$900	\$340	\$409		
\$2,000	\$1,000	\$280	\$349		

^{*}Households of 1 or 2 with income below 200% FPL get a minimum benefit of \$23.

SNAP Medical Expense Deduction:



Benchmarks for households with person 60+ or disabled with low rent

Remember: The medical expense deduction is highly under-utilized in MA so make sure to do the math and screen clients who may be eligible for higher SNAP. SNAP calculation worksheets can be found here: Masslegalservices.org/SNAPCalculator.

Note: You can now self-declare medical costs below \$190/month. Visit Mass.gov/guides/get-the-most-out-of-your-snap#-medical-costs to learn more.

Rent = 30% of income (household of 1)

Monthly	Rent at 30%	SNAP w/o	SNAP with	Notes
unearned	Income (plus	Standard	Standard	
income	heating/cooling SUA)	Medical	Medical	
		Deduction	Deduction	
\$600	180	291	291	
\$700	210	291	291	SNAP is maxed out at
				\$291 without medical
\$800	240	291	291	expenses
\$900	270	291	291	
\$1,000	300	276	291	SNAP is maxed out at
				\$291 if the household
44.400	222			claims at least \$35 in
\$1,100	330	240	291	medical expenses
\$1,200	360	204	273	If the client pays
\$1,300	390	168	237	actuals (medical
\$1,400	420	132	201	expenses above \$190) every additional \$3 will
\$1,500	450	96	165	boost SNAP by an
				additional \$1 - up to
				max \$291 benefit.
\$1,600	480	60	129	If a client's medical
\$1,700	510	24	93	expenses are roughly
\$1,800	540	٦	57	the same amount they
\$1,900	570	23	23	pay for rent per month,
7 -,300				then SNAP will increase above \$23.
				auuve 323.

Benchmarks for **1 person SNAP Households** who pay 30% of income on rent:

- Lowest income: Households with income below about \$900 max out on SNAP without claiming medical costs. Households under \$1,100 can get maximum SNAP if they self-declare at least \$35 in medical costs.
- Middle Income: This is the "sweet spot." Households with income over \$1,200 get the benefit of the \$155 Standard Medical Expense Deduction when costs over \$35 are claimed.
- **Higher income**: Households with income above \$1,600 tend to see NO increase in SNAP unless out-of-pocket medical costs are roughly the same amount as their rent. Households under 200% FPL (\$2,510) are guaranteed the minimum SNAP benefit of \$23.

Rent = 30% of income (household of 2)

Monthly unearned	Rent at 30% Income (plus	SNAP w/o Standard	SNAP with Standard	Notes
income	heating/cooling SUA)	Medical	Medical	
		Deduction	Deduction	
\$700	210	535	535	SNAP is maxed out at
\$800	240	535	535	\$535 without medical
\$900	\$270	535	535	expenses.
\$1000	300	520	535	SNAP is maxed out at
\$1,100	330	484	535	\$535 if the household
				claims at least \$35 in medical expenses.
\$1,200	360	448	517	·
\$1,300	390	412	481	If the client pays
\$1,400	420	376	445	actuals (medical
\$1,500	450	340	409	expenses above \$190)
\$1,600	480	304	373	every additional \$3 will
\$1,700	510	268	337	boost SNAP by an
\$1,800	540	232	301	additional \$1 - up to
\$1,900	570	196	265	max \$535 benefit.
\$2,000	600	160	229	
\$2,100	630	124	193	
\$2,200	660	88	157	
\$2,300	690	52	121	
\$2,400	720	٦	85	If a client's medical
\$2,500	750		49	expenses are roughly
\$2,600	780	_23	7	the same amount they
\$2,700	810		– 23	pay for rent per month, then SNAP will increase
\$2,800	840			above \$23.

Benchmarks for **2 person SNAP Households** who pay 30% of income on rent:

- Lowest income: Households with income below about \$900 max out on SNAP without claiming medical costs. Households under \$1,100 can get maximum SNAP if they self-declare at least \$35 in medical costs.
- Middle Income: This is the "sweet spot." Households between about \$1,200 and \$2,000 get the benefit of the \$155 Standard Medical Expense Deduction when costs over \$35 are claimed.
- **Higher income**: Households above about \$2,400 tend to see NO increase in SNAP unless out-of-pocket medical costs are roughly the same amount as their rent. Households under 200% FPL (\$3,407) are guaranteed the minimum SNAP benefit of \$23.

Note: You can now self-declare medical costs below \$190/month. Visit Mass.gov/guides/get-the-most-out-of-your-snap#-medical-costs to learn more.

Appendix D: Cash and SNAP Benefits for Immigrants

Appendix D: Cash and SNAP Benefits for Immigrants

DTA Cash and SNAP Eligibility Chart By Immigration Status for Massachusetts Residents

(Chart does not include state-funded SNAP as this book goes to print)

October 2023 MLRI & GBLS

Immigrant Status	Federal SNAP	EAEDC Cash Assistance	TAFDC Cash Assistance
U.S. citizens (born in the United States or naturalized) and Native Americans	Eligible	Eligible	Eligible
Refugee, asylee, Cuban/ Haitian entrant*, person granted withholding of deportation or removal, Amerasian immigrant, and Iraqi and Afghan Special Immigrant Visa holders, certain Afghans and Ukrainians granted humanitarian parole.	Eligible	Eligible	Eligible
This list is referred to elsewhere in this chart as the "Refugee Group")			
Victim of Trafficking (in persons)	Eligible	Eligible	Eligible
Lawful permanent resident (LPR)s.	Eligible if LPR is: • under age 18; • adjusted from refugee group status; • lived in U.S. as a qualified immigrant** for five years; • receives a cash or medical disability-based benefit; • "lawfully resided" in the U.S. and was 65 on 8/22/96; or • LPR credited with 40 Qs of work.	Eligible	 Eligible if: adjusted from refugee group status; physically entered the U.S. before 8/22/96; lived in U.S. as qualified immigrant* for five years; or Is a battered noncitizen (see below)

Immigrant Status	Federal SNAP	EAEDC Cash Assistance	TAFDC Cash Assistance
Battered noncitizens, and their children/parents including Violence Against Women Act (VAWA) self-petitioners, family petitioners, and lawful permanent residents who have been abused.	Eligible if: •lived in the U.S as qualified immigrant** for 5 years; •under age 18; •receives a disability-based benefit; •"lawfully resided" in U.S. and was 65 on 8/22/96; or •LPR with 40 Qs of work	Eligible	Eligible
Humanitarian Parole			
If granted parole for 365 days	Same as LPRs above including 5	All eligible, regardless of	Same as LPRs above
Afghan evacuees paroled into the US between July 31, 2021 and September 30, 2022 (+ some family members paroled after Sept. 30, 2022), who are considered refugees and do not have a waiting period.	year wait for some. length of parole of origin Eligible	length of parole or country of origin	Eligible
Ukrainians paroled into the US between February 24, 2022 and Sept. 30, 2023, who are considered refugees, do not have to have been granted at least one year of parole, and do not have a waiting period.	Eligible		Eligible
Haitian or Cuban nationals paroled any time to U.S. (See Cuban/Haitian entrant status*.)	Eligible		Eligible

Immigrant Status	Federal SNAP	EAEDC Cash Assistance	TAFDC Cash Assistance
Lawfully residing Veteran , active-duty service member, spouse, & dependent children	Eligible if a qualified immigrant**	Eligible	Eligible
Immigrant permanently residing in U.S. under color of law (PRUCOL)^	In general, No. Exceptions if also falls into another category, including a battered noncitizen, Cuban/Haitian entrant, or humanitarian parole.	Eligible	In general, No. Exceptions if also falls into another category, including a battered noncitizen, Cuban/Haitian entrant, or veteran in lawful status.
Non-immigrant (tourist, student)	No	No	No
Undocumented/out of status	No	No	No

Under federal law, all non-citizens regardless of immigration status are eligible for the following:

- Federally funded National School Lunch Program (NSLP), School Breakfast Program (SBP) and other child nutrition programs, Head Start programs.
- Women, Infant and Children (WIC) program for pregnant and breastfeeding women, infants and children under age 5.
- Meals on Wheels and other elder nutrition programs
- Other non-means-tested food provided at the community level, such as TEFAP and MEFAP funding for food pantries, food provided at homeless shelters, child protection services, and domestic violence, mental health, and substance abuse treatment programs
- *Cuban/Haitian entrants include any Cuban or Haitian national who: (1) was paroled into the U.S., (2) has filed a application for asylum, or (3) is in removal proceedings but does not have a final, enforceable order of removal, including those with an Order of Supervision. Children born to Haitian parents outside Haiti are Haitian nationals who may qualify as Cuban/Haitian entrants.
- ** Qualified immigrant above means (1) lawful permanent resident, (2) parolee for at least one year (unless exempt from the 12 months as noted), (3) in the "refugee group", or (4) a battered noncitizen.
- A PRUCOL: Refers to immigrants who are considered "permanently residing in the United States under color of law." Immigrants are often considered PRUCOL under certain programs if they are known to the USCIS and the USCIS does not presently contemplate enforcing their departure. PRUCOL is not an immigration status and will not appear as a term on any immigration documents. PRUCOL immigrants often have employment authorization (EAD) or some other proof of granted immigration status or a pending status. Examples of immigrants who are considered PRUCOL include but are not limited to persons granted or with an application pending for Temporary Protected Status (TPS) or Deferred Action status, under Order of Supervision, with a pending application for Legal Permanent Residency, Asylum applicants, U Visa recipients and applicants (victims of violence) and others.

You have the right to

If you have trouble understanding them, your case manager can help.

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WHAT NONCITIZENS NEED TO KNOW

D E P A R T M E N T O F T R A N S I T I O N A L A S S I S T A N C E

NCIB (Rev. 2/2009) 25-404-0209-05



SUA = Standard Utility Allowance

\$852/mo—heating or AC costs or fuel assistance \$520/mo—non-heating/cooling utilities \$59/mo—phone only

DEPARTMENT OF TRANSITIONAL ASSISTANCE

WHAT A NONCITIZEN NEEDS TO KNOW

Your children may be eligible for Cash and/or Supplemental Nutrition Assistance Program (SNAP) benefits even if you are not.

Don't be afraid to apply for benefits for yourself or your family. Even if you are ineligible for benefits due to immigration status, we will not report you to immigration authorities unless you provide us with a final order of deportation.

If you feel you cannot give us information about your immigration status, you will be ineligible for benefits. Your family members may still be able to receive benefits. Once you tell your case manager that you cannot give us this information, your case manager will stop asking you about your status.

BUT, your case manager must ask you other questions about you, including where you live, your income, child support, etc. We need this information to decide benefit eligibility for your family members. Your income and assets may be counted in determining eligibility and the amount of your family's benefits.

Certain legal permanent residents (LPR) applying for SNAP benefits may be asked about their sponsor. If you are in a household with disqualified members,

the sponsor's income and assets may be used in deciding SNAP eligibility and the benefit amount. In addition, certain non-SSI disabled and elder households may continue to be subject to sponsor deeming.

REMEMBER: If you do not tell us your immigration status, your benefits may be lower than they should be.

If you have questions about your immigration status or how receipt of benefits affects your ability to adjust your status or any other questions, you can call one of the agencies listed on the Noncitizens Resources brochure.

Appendix E: Massachusetts Legal Services Offices

Massachusetts Legal Services Offices

Regional Legal Services Offices

Community Legal Aid/Central West Justice Center.....855-252-5342

De Novo Center for Justice and Healing	617-661-1010
Greater Boston Legal Services, Boston	617 371-1234
MetroWest Legal Services, Framingham	508-620-1830; 800-696-1501
Northeast Legal Aid	
South Coastal Counties LS / Justice Center of Southeastern N	lass800-244-9023
Volunteer Lawyers Project, Boston	617-423-0648
Law School Clinics	
	647 0040
Boston College Legal Services LAB	
Harvard Legal Aid Bureau	
Legal Services Center	617-522-3003
Statewide Legal Services and Supp	ort Centers
Contantantantan and Education	C17 4F1 00FF
Center for Law and Education	
Center for Public Representation	413-586-6024
Children's Law Center of Mass	
Disability Law Center	617-723-8455; 800-872-9992
Health Law Advocates	617-338-5241

Justice at Work 857-350-3873

Mass. Advocates for Children 617-357-8431

Massachusetts Law Reform Institute 617-357-0700

Mental Health Legal Advisors Committee 617-338-2345; 800-342-9092

National Consumer Law Center 617-542-8010

Political Asylum/Immigration Representation (PAIR) Project 617-742-9296

Prisoners' Legal Services 617-482-2773

Rian Immigrant Center 617-542-7654

Veterans Legal Services 857-317-4474

Victim's Rights Law Center 617-399-6720

Legal Resource Finder – Online Resource

Please visit www.MassLRF.org (Legal Resource Finder) for a listing of legal services programs in Massachusetts and for referrals to additional sources of legal help.

Appendix G: Crosswalk Chart with Key Sections of DTA Online Guide

	Note, some of the COVID-19 temporary procedures are still in effect.			
Guide Question #	Path to page on DTA Online Guide	Direct Link to DTA Online Guide		
PART 1: Ap	PART 1: Application and Proofs			
1 - Applications	SNAP > Application Processing > SNAP Application Processing > SNAP Application Processing	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Application Processing/SN AP Application Processing/SNAP Application Processing.htm		
1 - Web Applications	SNAP > Application Processing > Web Application > Online Snap Application - Overview	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Application Processing/We b Application/VG Web Applications Overview.htm		
2 - After Applying	SNAP > Application Processing > SNAP Application Processing > Issuing An EBT Card	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Application Processing/SN AP Application Processing/Issuing an EBT Card Up dated.htm		
3 - Expedited SNAP	SNAP > Application Processing > SNAP Application Processing > Expedited Benefits	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Application Processing/SN AP_Application_Processing/Expedited Benefits Updat ed.htm		
4 - Bay State CAP (SSI households)	SNAP > Certification Types > Bay State CAP > Bay State CAP Overview	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Certification Types/Bay St ate CAP Overview.htm		
4 - Bay State CAP	SNAP > Certification Types > Bay State CAP > Bay State CAP Eligibility	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Certification Types/BSCAP Eligibiity.htm		
5 - Voting Registration	Cross Programs > Voter Registration > Overview and Administrative Responsibilities> Voter Registration Overview	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/X Prog/Voter Registration/Voter Registration Overview.htm		
7 - Authorized Representati ves	Cross Programs > Assisting Person > Assisting Person Overview	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/X Prog/Assisting Person/Assistin g Person Overview Clean.htm		

8 - Permission for 3rd party to talk with DTA 9 - Group	Cross Programs > Assisting Person > Assisting Person Overview Cross Programs > Assisting Person >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/X Prog/Assisting Person/Assistin g Person Overview Clean.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Homes/othe r group living	Authorized Rep-Agency - Certification (SNAP)	ON5/!SSL!/WebHelp/X Prog/Assisting Person/Authoriz ed Rep-Agency - Certification (SNAP) Clean.htm
9 - Group Homes	Cross Programs > Assisting Person > Authorized Rep-Agency - EBT Transactions (SNAP)	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/X Prog/Assisting Person/Authoriz ed Rep-Agency - EBT Transactions (SNAP) Clean.htm
9 - Group Homes	SNAP > Group Homes > Group Homes Overview	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Group Homes/Group Hom es Overview.htm
9 - Group Homes	SNAP > Eligibility Requirements > Residents of Institutions > Residents of Institutions	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/Re sidents of Institutions/Residents of Institutions Onli ne Guide.htm
10 - SNAP interviews	SNAP > Application Processing > SNAP Application Processing > The Application Interview	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Application Processing/SN AP Application Processing/The Application Interview. htm
10 - SNAP interviews	Business Process (BP) > Procedures > Processing Procedures > Completing SNAP Apps for Active or Pending Clients	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/BP/Procedures/Processing Proce dures/Completing SNAP Apps for Active or PendingClients.htm
10 - Interviews	SNAP > Application Processing > SNAP Application Processing > Expedited Benefits	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Application Processing/SN AP Application Processing/Expedited Benefits Updat ed.htm
10 - SNAP interviews	COVID-19 > Streamlined SNAP Recertification Process and Interview Waiver	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/X Prog/COVID-19/COVID- 19 Streamlined SNAP Recertification Process and In terview Waiver.htm

11 - What	SNAP > Application Processing >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
happens	SNAP Application Processing > The	ON5/!SSL!/WebHelp/SNAP/Application Processing/SN
during	Application Interview	
_	Application interview	AP Application Processing/The Application Interview.
Interview		htm
11 - What	COVID-19 > Temporary COVID-19	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
happens	Verification Procedures	ON5/!SSL!/WebHelp/X Prog/COVID-
during		19/Temporary COVID-19 Procedures.htm
Interview		13/16/11pordry Covid 13/11occadres.htm
interview		
11 - During	COVID-19 > Streamlined SNAP	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Interview	Recertification Process and	ON5/!SSL!/WebHelp/X Prog/COVID-19/COVID-
	Interview Waiver	19 Streamlined SNAP Recertification Process and In
		terview Waiver.htm
12 - Proofs	Cross Programs > Verifications	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
DTA needs	>Verifications Overview > What are	ON5/!SSL!/WebHelp/X_Prog/Verifications/Verification_
	Verifications	Overview/What_are_Verifications.htm
12	Const. Day of the Const.	https://www.htm.htm.htm.htm.htm.htm.htm.htm.htm.htm
12 -	Cross Programs > Verifications >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Proofs/Verifi	Verification Types > Verification	ON5/!SSL!/WebHelp/X Prog/Verifications/Verification
cations	Chart	Types/Verification_Chart.htm
12 - Proofs	Cross Programs > Verifications >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
	Verification Checklist (VC-1) > VC-1	ON5/!SSL!/WebHelp/X Prog/Verifications/Verification
	Overview	Checklist(VC-1)/VC-1 Overview.htm
	overview.	Checking vo 1// vo 1 Overview.htm
12 - Proofs	Cross Programs > Verifications >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
	Verification Types > Mandatory	ON5/!SSL!/WebHelp/X_Prog/Verifications/Verification_
	Verifications	Types/Mandatory_Verifications.htm
40 0:46	Cuana Dua mana a Marifi di	https://ochhochochochochochochochochochochochoch
13 - Self-	Cross Programs > Verifications >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
declarations	Verifications Overview > Signatures	ON5/!SSL!/WebHelp/X_Prog/Verifications/Verification_
	on Verifications	Overview/Signatures.htm
13 - Self-	Cross Programs > Telephonic	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
declarations	Signature > Telephonic Signature	ON5/!SSL!/WebHelp/X Prog/Telephonic Signature/TS.
acciarations	S.S. acare - Telephonic Signature	htm
		Tion .
	<u> </u>	I .

15 - Sending documents to DTA	Business Process (BP) > Procedures > Document Handling > Document Indexing & Dispositioning Cross Programs > Verifications >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/BP/Procedures/Document Handli ng/Document Dispositioning and Indexing.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
time getting proofs	Verifications Overview > Providing Assistance to Clients in Obtaining SNAP Verifications	ON5/!SSL!/WebHelp/X Prog/Verifications/Verification Overview/ProvidingAssistanceiinobtainingVerification.h tm
16 - Hard time getting proofs	Cross Programs > Verifications > Verification Methods > Collateral Contact	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/X Prog/Verifications/Verification Methods/Collateral Contact.htm
18 - Questionabl e Information	Cross Programs > Verifications > Questionable & Contradictory Info > What is Questionable Contradictory Info	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/X Prog/Verifications/Questionabl e Contradictory Info/What is Questionable Contradictory Information.htm
18 - Questionabl e Information /SLAM	Cross Programs > SLAM > Addressing SLAM	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/X_Prog/SLAM/Addressing_SLAM. htm
19 - Reporting a new address	Cross Programs > Request for Assistance (RFA) > Address (RFA)	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/X Prog/Request for Assistance RFA/Address.htm
19 - Reporting/a ddress	Business Process (BP) > BP - Overview > Returned Mail	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/BP/BP_Overview/Returned_Mail. htm
19 - Reporting/a ddress	Business Process (BP) > Procedures > Processing Procedures > Completing Unvalidated Address Change Requests (SNAP)	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/BP/Processing Procedures/Compl eting IVR Change Requests With No Valid Addresse s.htm
20 - Reopening Denied SNAP Case	Cross Programs > Verifications > Verifications Overview > What are Verifications	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/X Prog/Verifications/Verification Overview/What are Verifications.htm

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20 -	SNAP > Application Processing >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Reopening	SNAP Application Processing > The	ON5/!SSL!/WebHelp/SNAP/Application Processing/SN
	BEACON-generated Pending Denial	AP Application Processing/The BEACON-
	Notice	generated_Pending_Denial_Notice.htm
21-	SNAP > Proration > Proration	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Proration	Overview	ON5/!SSL!/WebHelp/SNAP/Proration/Proration_Overvi
		<u>ew.htm</u>
22 -	Business Process (BP) > BP -	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Reaching a	Overview > SNAP First Available	ON5/!SSL!/WebHelp/BP/BP Overview/SNAP First Avail
DTA Worker	Worker Model	lable Worker Model.htm
	Worker Widder	lable_worker_wodel.htm
by Phone		
23 -	Self-Service Options > DTA Connect	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Accessing	Overview	ON5/!SSL!/WebHelp/Self-
SNAP online		Service Options/DTA Connect Frame.htm
or by		
smartphone		
26 -	Cross Programs > Interpreter	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Interpreters	Services > Interpreter Services	ON5/!SSL!/WebHelp/X_Prog/Interpreter_Services/Over
	Overview	<u>view.htm</u>
26 -	Cross Programs > Interpreter	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
_	Services > Department Interpreter	ON5/!SSL!/WebHelp/X Prog/Interpreter Services/Dep
Interpreters	Services > Department interpreter	
	Services	artment_Interpreter_Services.htm
26 -	Cross Programs > Interpreter	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Interpreters	Services > Guidelines for Providing	ON5/!SSL!/WebHelp/X Prog/Interpreter Services/Guid
	Interpreter Services	elines for Providing Interpreter Services.htm
07		
27-	Harper - ADA - Disability Access >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Deaf/Hard	Available Auxiliary Aids	ON5/!SSL!/WebHelp/Harper - ADA -
of Hearing		<u>Disability Access/Available Auxiliary Aids.htm</u>
27-	Harper - ADA - Disability Access >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Deaf/Hard	Protocols for Working with Walk-	ON5/!SSL!/WebHelp/Harper - ADA -
of Hearing	in Clients who are Deaf or Hard of	Disability Access/Protocols for Walk-
or ricuinig	Hearing	in Clients who are Deaf or Hhtm
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28 -	Harper - ADA - Disability Access >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Households	ADA Overview	ON5/!SSL!/WebHelp/Harper - ADA -
with a		Disability Access/ADA Overview.htm
Disabled		
Member		
ivicilibel		
30 -	Harper - ADA - Disability Access >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Reasonable	ADA and Reasonable	ON5/!SSL!/WebHelp/Harper - ADA -
Accommoda	Accommodations	Disability Access/ADA and Reasonable Accommodat
tions		ions.htm
32 -	Self Service Options > DTA Connect	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Domestic	Q and A	ON5/!SSL!/WebHelp/Self-
Violence		Service Options/DTA Connect Q and A (BM revision
		<u>).htm</u>
32 -	Cross Programs > Heightened Level	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Domestic	of Security > Heightened Level of	ON5/!SSL!/WebHelp/X Prog/Heightened Level of Sec
Violence/Hei	Security Impact	urity/Heightened Level of Security Impact.htm
ghtened	Coccinity impact	antiff respective and a second property and
Level of		
Security		
Security		
33 - Photo	Cross Programs > EBT > Photo EBT	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
EBT Card	Requirements	ON5/!SSL!/WebHelp/X_Prog/Electronic_Benefit_Transf
		er (EBT)/Photo_EBT_Requirements.htm
DART 2: Ga	eneral Eligibility Rules	
1 AN1 2. GC	ineral Eligibility Rules	
35 -	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Separate	Household Composition >	ON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/Ho
SNAP	Household Composition	usehold Composition/Household CompositionS.htm
Benefits		
26 M/hc	CNAD > Eligibility Doguing a coto	https://oohbs.obs.state.ma.us/DTA/Delias/Orline/DEAC
36 - Who	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
cannot be a	Household Composition >	ON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/Ho
separate	Household Composition	usehold Composition/Household CompositionS.htm
SNAP		
household		
37 -	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Separate	Elderly/Disabled > Separate	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/El
Household	Household Status for Elderly	derly Disabled/Separate Household Status for Elderl
Status for	Disabled	y Disabled.htm
Elderly or		
Disabled		

39 -	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Disability	Elderly/Disabled > SNAP Disability	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/El
Verification	Requirements and Verifications	derly Disabled/SNAP Disability Requirements and Ve
		<u>rifications.htm</u>
39 -	COVID-19 > EAEDC COVID	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Disability	Procedures for Disability	ON5/!SSL!/WebHelp/X_Prog/COVID-
Verification	Verification Process	19/EAEDC COVID Procedures for Disability Verificati
		on Process.htm
39 -	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Disability	Elderly/Disabled > Processing a	ON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/El
Verification	Claim of Disability to Qualify for	derly Disabled/Processing a Claim of Disability to Q
	the Special Regulations for SNAP	ualify for the Special.htm
	Eligibility.	
40 -	Cross Programs > Verifications >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Homelessne	Verification Checklist (VC-1) > VC-1	ON5/!SSL!/WebHelp/X_Prog/Verifications/Verification_
SS	Q and A	Checklist(VC-1)/Verification Q_and_A_htm
40 -	Cross Programs > DTA/DHCD	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Homelessne	Address Changes > Address	ON5/!SSL!/WebHelp/X_Prog/DTA-
SS	Changes Reported to DTA by DHCD	DHCD_Address_Changes/Address_Changes_Reported_
		to DTA by DHCD (FINAL).htm
40 -	COVID-19 > Temporary COVID-19	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Homelessne	Verification Procedures	ON5/!SSL!/WebHelp/X_Prog/COVID-
SS		19/Temporary COVID-19 Procedures.htm
41 -	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Institutions	Residents of Institutions >	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/Re
	Residents of Institutions	sidents of Institutions/Residents of Institutions Onli
		ne Guide.htm
43 - Foster	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Child Care	Household Composition >	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/Ho
	Household Composition	usehold Composition/Household CompositionS.htm
44 - Adult	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Foster Care	Elderly/Disabled > Adult Foster	ON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/El
	Care	derly_Disabled/Adult_Foster_Care.htm
	1	1

45 - College	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Students	Students > Students	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/St
		udents/Students.htm
46 - SNAP	SNAP > Disqualifications/Sanctions	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Disqualificati	> Intentional Program Violation >	ON5/!SSL!/WebHelp/SNAP/Disqualifications Sanctions
ons/IPV	SNAP Disqualifications and	/IPV/SNAP_Disquailifications and Sanctions.htm
	Sanctions	
47 - U.S.	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Citizenship	Citizenship > Citizenship Overview	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/Cit
		izenship/Citizenship OverviewS.htm
47 -	Cross Programs > SAVE >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Noncitizen	Systematic Alien Verification for	ON5/!SSL!/WebHelp/X_Prog/SAVE/SAVE_Snip_It_Imag
Verification/	Entitlements (SAVE)	<u>es.htm</u>
SAVE		
48 -	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Noncitizen	Noncitizen > Noncitizen	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/N
	Introduction	oncitizen/Noncitizen IntroductionS.htm
48 -	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Noncitizen	Noncitizen > Eligible Qualified	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/N
	Noncitizens > LPR - SNAP	oncitizen/Eligible Qualified Noncitizens/SNAP_OLG_Pa
		ge_LPR.htm
48 -	Cross Programs > SAVE >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Noncitizen	Systematic Alien Verification for	ON5/!SSL!/WebHelp/X Prog/SAVE/SAVE Snip It Imag
	Entitlements (SAVE)	<u>es.htm</u>
40	CNAD > Eligibility Poquiromonto	https://oohbs.obs.state.ma.vs/DTA/DelicyOpline/DEAC
49 - Noncitizen/	SNAP > Eligibility Requirements > Noncitizen > Noncitizen	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Work	Introduction	ON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/Noncitizen/Noncitizen_IntroductionS.htm
Quarters	inci oddetion	oncluzery moncluzeri introductions.iitili
Quarters		
49 - Work	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Quarters	Noncitizen > Eligible Qualified	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/N
	Noncitizens > LPR - SNAP	oncitizen/Eligible Qualified Noncitizens/SNAP_OLG_Pa
		ge_LPR.htm

49 - Work	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Quarters	Noncitizen > Eligible Qualified	ON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/N
	Noncitizens > Verifying 40 Quarters	oncitizen/Eligible Qualified Noncitizens/Verifying 40
		<u>Quarters.htm</u>
50 -	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Disabled	Elderly/Disabled > Processing a	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/El
Immigrant	Claim of Disability to Qualify for	derly Disabled/Processing a Claim of Disability to Q
g. arre	the Special Regulations for SNAP	ualify for the Special.htm
	the openial regulations for our tr	damy to the openamen.
50 -	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Disabled	Noncitizen > Disabled Noncitizen >	ON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/Le
Immigrant	Disabled Noncitizen	gal_Permanent_Residents/Disabled_Noncitizens/Disabl
		ed NoncitizenS.htm
51 -	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Battered	Noncitizen > Eligible Qualified	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/N
Immigrants	Noncitizen > Battered Noncitizen -	oncitizen/Eligible Qualified Noncitizens/Battered Non
C	SNAP	citizenS.htm
51 -	Domestic Violence > Domestic	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Battered	Violence Specialists	ON5/!SSL!/WebHelp/X Prog/Domestic Violence/2 Do
Immigrants		mestic Violence Specialists Cross Programs.htm
52 - Children	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
of Ineligible	Noncitizen > Eligible Qualified	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/N
Immigrants	Noncitizen > Battered Noncitizen -	oncitizen/Eligible Qualified Noncitizens/Battered Non
_	SNAP	<u>citizenS.htm</u>
- 0 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -		(
53 - Public	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Charge	Noncitizen > Noncitizen	ON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/N
	Introduction	oncitizen/Noncitizen_IntroductionS.htm
55 -	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Immigrant	Noncitizen > Sponsor Deeming	ON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/Le
Sponsors	(deeming applies to sanctioned	gal Permanent Residents/Sponsor Deeming.htm
	non-citizens)	
56 - Work	SNAP > Work Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Rules	General SNAP Work Requirements	ON5/!SSL!/WebHelp/SNAP/Work Requirements/Emplo
Nuics	> General SNAP Work	yment Training E T/General SNAP Work Require
	Requirements	ments/SNAP_ET_Requirements.htm
	<u> </u>	<u> </u>

56 - Work	CNAD > Work Paguiroments	https://oohbs.obs.stato.ma.us/DTA/DoliayOoling/DTAC
	SNAP > Work Requirements	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Rules	General SNAP Work Requirements	ON5/!SSL!/WebHelp/SNAP/Work_Requirements/Emplo
	> General SNAP Work	yment Training E T/General SNAP Work Require
	Requirements Exemptions	ments/SNAP E T Exemptions.htm
56 - Work	SNAP > Work Requirements	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
	· ·	
Rules	General SNAP Work Requirements	ON5/!SSL!/WebHelp/SNAP/Work Requirements/Emplo
	> General Work Requirements	yment Training E T/General SNAP Work Require
	Good Cause Criteria	ments/SNAP E T Good Cause Criteria.htm
56 - SNAP	COVID-19 > Temporary COVID-19	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Work Rules	Verification Procedures	ON5/!SSL!/WebHelp/X Prog/COVID-
		19/Temporary COVID-19 Procedures.htm
57 -	SNAP > Work Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Voluntary	Voluntary Quit > SNAP Voluntary	ON5/!SSL!/WebHelp/SNAP/Work_Requirements/Emplo
Quit	Quit and Reduction of Work Hours	yment Training E T/SNAP_Voluntary Quit_files/SN
		AP_Voluntary_Quit.htm
57 -	COVID-19 > Temporary COVID-19	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Voluntary	Verification Procedures	ON5/!SSL!/WebHelp/X_Prog/COVID-
Quit		19/Temporary COVID-19 Procedures.htm
57 -	COVID-19 > COVID-19 Streamlined	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Voluntary	SNAP Recertification Process and	ON5/!SSL!/WebHelp/X Prog/COVID-19/COVID-
Quit	Interview Waiver	19 Streamlined SNAP Recertification Process and In
Quit	THE VIEW WAIVE	terview Waiver.htm
		terview_waiver.num
58 - Good	SNAP > Work Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Cause	Voluntary Quit > SNAP Voluntary	ON5/!SSL!/WebHelp/SNAP/Work Requirements/Emplo
	Quit and Reduction of Work Hours	yment Training E T/SNAP Voluntary Quit files/SN
		AP Voluntary Quit.htm
58 - Good	SNAP > Work Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Cause	General SNAP Work Requirements	ON5/!SSL!/WebHelp/SNAP/Work_Requirements/Emplo
	> General SNAP Work	<u>yment</u> <u>Training E T/General_SNAP_Work_Require</u>
	Requirements Good Cause Criteria	ments/SNAP_ET_Good_Cause_Criteria.htm
59 - Strikers	SNAD > Work Poquiromanta >	https://oohle.ohc.state.ma.us/DTA/Dalias/Oalias/DEAC
29 - Strikers	SNAP > Work Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
	General SNAP Work	ON5/!SSL!/WebHelp/SNAP/Work_Requirements/Emplo
	> General SNAP Work	yment Training E T/General SNAP Work Require
	Requirements Good Cause Criteria	ments/SNAP E T Good Cause Criteria.htm
	(Persons exempt from the work	
	requirements are also not subject	
	to the voluntary quit rule)	
i		

59 - Strikers	Cross Programs > Eligibility of	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
	Strikers > Eligibility of Strikers	ON5/!SSL!/WebHelp/X Prog/Eligibility of Strikers/Eligi
	,	bility of Strikers.htm
50 Ct :1	SNAP W. I B	Little Market and Control (D. C.
59 - Strikers	SNAP > Work Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
	General SNAP Work Requirements	ON5/!SSL!/WebHelp/SNAP/Work Requirements/Emplo
	> General SNAP Work	yment Training E T/General SNAP Work Require
	Requirements Exemptions	ments/SNAP E T Exemptions.htm
60 - ABAWD	SNAP > Work Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
	>ABAWD Work Rules > ABAWD	ON5/!SSL!/WebHelp/SNAP/Work Requirements/Emplo
	Work Program Requirement	yment Training E T/ABAWD Work Program Requi
	Overview	rement/SNAP Work Program Requirements.htm
		0
60 - ABAWD	COVID-19 > Temporary COVID-19	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
	Verification Procedures	ON5/!SSL!/WebHelp/X_Prog/COVID-
		19/Temporary COVID-19 Procedures.htm
61 - SNAP	SNAP > SNAP Path to Work	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Path to	Program > SNAP Path to Work	ON5/!SSL!/WebHelp/SNAP/Work_Requirements/Emplo
Work	Program	yment Training E T/General SNAP Work Require
		ments/Voluntary_SNAP_Employment_and_Training_Pr
		ogram 11.16.2015.htm
Part 3: Fin	nancial Eligibility	
63 - Assets	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
	SNAP > Eligibility Requirements > Assets > SNAP Asset Guidelines	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/As
	_ , ,	
	_ , ,	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/As
63 - Assets	Assets > SNAP Asset Guidelines	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/As sets/SNAP Asset Guidelines.htm
63 - Assets 64 - Gross	Assets > SNAP Asset Guidelines SNAP > Eligibility Requirements >	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/As sets/SNAP Asset Guidelines.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
63 - Assets	Assets > SNAP Asset Guidelines SNAP > Eligibility Requirements > Categorical Eligibility > Categorical	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/As sets/SNAP Asset Guidelines.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/Ca
63 - Assets 64 - Gross	Assets > SNAP Asset Guidelines SNAP > Eligibility Requirements >	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/As sets/SNAP Asset Guidelines.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
63 - Assets 64 - Gross	Assets > SNAP Asset Guidelines SNAP > Eligibility Requirements > Categorical Eligibility > Categorical	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/As sets/SNAP Asset Guidelines.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/Ca
63 - Assets 64 - Gross	Assets > SNAP Asset Guidelines SNAP > Eligibility Requirements > Categorical Eligibility > Categorical	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/As sets/SNAP Asset Guidelines.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/Ca
63 - Assets 64 - Gross Income Test	Assets > SNAP Asset Guidelines SNAP > Eligibility Requirements > Categorical Eligibility > Categorical Eligibility	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/As sets/SNAP Asset Guidelines.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/Ca tegorical Eligibility/Categorical Eligibility Final.htm
63 - Assets 64 - Gross Income Test	Assets > SNAP Asset Guidelines SNAP > Eligibility Requirements > Categorical Eligibility > Categorical Eligibility SNAP > Eligibility Requirements >	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/As sets/SNAP Asset Guidelines.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/Ca tegorical Eligibility/Categorical Eligibility Final.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/In
63 - Assets 64 - Gross Income Test 65 - Noncountab	Assets > SNAP Asset Guidelines SNAP > Eligibility Requirements > Categorical Eligibility > Categorical Eligibility SNAP > Eligibility Requirements > Income > Noncountable Income >	ON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/Assets/SNAP_Asset_Guidelines.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEACON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/Categorical_Eligibility/Categorical_Eligibility_Final.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEACOntime/BEACONTIME
63 - Assets 64 - Gross Income Test 65 - Noncountab le Income	Assets > SNAP Asset Guidelines SNAP > Eligibility Requirements > Categorical Eligibility > Categorical Eligibility SNAP > Eligibility Requirements > Income > Noncountable Income > Noncountable Income	ON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/Assets/SNAP_Asset_Guidelines.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEACON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/Categorical_Eligibility/Categorical_Eligibility_Final.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEACON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/Income/Noncountable_Earned_Income/Noncountable_Income.htm
63 - Assets 64 - Gross Income Test 65 - Noncountab le Income	Assets > SNAP Asset Guidelines SNAP > Eligibility Requirements > Categorical Eligibility > Categorical Eligibility SNAP > Eligibility Requirements > Income > Noncountable Income > Noncountable Income > SNAP > Eligibility Requirements > Income > Noncountable Income	ON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/Assets/SNAP_Asset_Guidelines.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEACON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/Categorical_Eligibility/Categorical_Eligibility_Final.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEACON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/Income/Noncountable_Earned_Income/Noncountable_Income.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEACOntentions/
63 - Assets 64 - Gross Income Test 65 - Noncountab le Income 66 - Gifts and	Assets > SNAP Asset Guidelines SNAP > Eligibility Requirements > Categorical Eligibility > Categorical Eligibility SNAP > Eligibility Requirements > Income > Noncountable Income > Noncountable Income SNAP > Eligibility Requirements > Income > Other Income (Unearned)	ON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/Assets/SNAP_Asset_Guidelines.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEACON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/Categorical_Eligibility/Categorical_Eligibility_Final.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEACON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/Income/Noncountable_Earned_Income/Noncountable_Income.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEACON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/Income/Noncountable_Income.htm
63 - Assets 64 - Gross Income Test 65 - Noncountab le Income	Assets > SNAP Asset Guidelines SNAP > Eligibility Requirements > Categorical Eligibility > Categorical Eligibility SNAP > Eligibility Requirements > Income > Noncountable Income > Noncountable Income > SNAP > Eligibility Requirements > Income > Noncountable Income	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/As sets/SNAP Asset Guidelines.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/Ca tegorical Eligibility/Categorical Eligibility Final.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/In come/Noncountable Earned Income/Noncountable In come.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
63 - Assets 64 - Gross Income Test 65 - Noncountab le Income 66 - Gifts and	Assets > SNAP Asset Guidelines SNAP > Eligibility Requirements > Categorical Eligibility > Categorical Eligibility SNAP > Eligibility Requirements > Income > Noncountable Income > Noncountable Income SNAP > Eligibility Requirements > Income > Other Income (Unearned)	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/As sets/SNAP Asset Guidelines.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/Ca tegorical Eligibility/Categorical Eligibility Final.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/In come/Noncountable Earned Income/Noncountable In come.htm https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/In

67 - Earned	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Income	Income > Earned Income > Types of	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/In
	Earned Income	come/Earned Income/Types of Earned Income2.htm
68 - DTA	SNAP > Certification Types >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
confirmatio	Change Reporting > Change	ON5/!SSL!/WebHelp/SNAP/Certification Types/Change
n of	Reporting Overview	Reporting Overview.htm
income/oth		
er		
information		
68 - Change	SNAP > Certification Types >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Reporting	Simplified Reporting > Simplified	ON5/!SSL!/WebHelp/SNAP/Certification Types/Simplifi
	Reporting During Case	ed Reporting During Case Maintenance.htm
	Maintenance	
68 -	SNAP > Case Maintainence >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Income/Uncl	Unclear Information	ON5/!SSL!/WebHelp/SNAP/Case Maintenance/Unclear
ear	oneicai information	_Information.htm
Information		
mormation		
69 - Self-	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Employment	Income > Self-Employment > Self-	ON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/In
	Employment	come/Self_Employment/Self-
		Employment_Introduction.htm
70 -	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Unearned	Income > Other Income (Unearned)	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/In
Income	> Unearned Income Overview	come/Other Income Unearned/SNAP Unearned Inco
		me Overview.htm
71 - Rental	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Income	Income > Self-Employment > Rental Room Boarder Income	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/In
	Rental Room Boarder Income	come/Self Employment/Rental_Roomer_Boarder_Inco me2.htm
		inez.nun
72-	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Calculating	Income > Earned Income > Types of	ON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/In
Income	Earned Income	<pre>come/Earned_Income/Types_of_Earned_Income2.htm</pre>
72-	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Calculating	Income > School Employees >	ON5/!SSL!/WebHelp/SNAP/Eligibility Requirements/In
Income	School Employees	come/School Employees/School Employees.htm
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73 - Garnishmen ts	SNAP > Case Maintenance > SNAP Attributed Amount	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Case Maintenance/SNAP Attritbuted Amount Final for B3.htm
73 - Garnishmen ts	SNAP > Expenses and Deductions > Garnishments from Social Security Benefits (RSDI & SSI)	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Expenses and Deductions/ Garnishments from SSB.htm
76 - Medical Expenses Deduction	SNAP > Expenses and Deductions > Health Insurance/Medical Expenses > Medical Expenses > Overview of Medical Expense Deduction	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Expenses and Deductions/ Health Insurance and Medical Expenses/Medical Expense/Overview of Medical Expense Deduction.htm
76 - Medical Expenses Deduction	COVID-19 > Standard Medical Deduction Waiver	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/X Prog/COVID- 19/Standard Medical Deduction Waiver.htm
77 - Medical Expenses/Pu blic Subsidized Housing	SNAP > Expenses and Deductions > Health Insurance/Medical Expenses > Overview of Medical Expense Deduction	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Expenses and Deductions/ Health Insurance and Medical Expenses/Medical Exp ense/Overview of Medical Expense Deduction.htm
78 - Child Support Deduction	SNAP > Expenses and Deductions > Child Support Expenses > Child Support Expenses Deduction	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Expenses_and_Deductions/ Child_Support_Expenses/Child_Support_Expense_Dedu ction.htm
79 - Dependent Care Deduction	SNAP > Expenses and Deductions > Dependent Care Expenses > Dependent Care Expense Deduction	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Expenses and Deductions/ Dependent Care Expenses/Dependent Care Expense Deduction.htm
80 - Standard Utility Allowance	SNAP > Expenses and Deductions > Household Expenses > Shelter Expenses > Shelter Expenses Deduction	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Expenses and Deductions/ Household Expenses/Shelter Expenses/Shelter Expen ses Deduction.htm
80 - Heat and Eat	SNAP > Expenses and Deductions > Household Expenses > Heat and Eat (H Eat) > Heat and EAT	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC ON5/!SSL!/WebHelp/SNAP/Expenses and Deductions/ Household Expenses/Heat and Eat/Heat and EAT O LG.htm

81 - Shelter	SNAP > Expenses and Deductions >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Deduction	Household Expenses > Shelter	ON5/!SSL!/WebHelp/SNAP/Expenses and Deductions/
Deddellon	Expenses > Shelter Expenses	Household Expenses/Shelter Expenses/Shelter Expen
	Deduction	ses Deduction.htm
	Deduction	Ses_Deduction.htm
82 -	SNAP > Expenses and Deductions >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Homeless	Household Expenses > Homeless	ON5/!SSL!/WebHelp/SNAP/Expenses and Deductions/
Deduction	Households > Shelter Deduction	Household Expenses/Homeless Households/Homeless
	for Homeless Households	_Households Deduction.htm
Part 4: Get	ting and Using SNAP Benefits	
83 - Monthly	Notices/Forms > Cross Program >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
SNAP	SNAP Calculation Page Example	ON5/!SSL!/WebHelp/X_Prog/Notices-
Benefit		Forms/SNAP_Calculation_Page_Example.htm
86 - EBT	SNAP > Application Processing >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Card	SNAP Application Processing >	ON5/!SSL!/WebHelp/SNAP/Application Processing/SN
Caru	Issuing An EBT Card	AP Application Processing/Issuing an EBT Card Up
	issuing All EDI Calu	dated.htm
		dated.htm
89 -	Cross Programs > EBT >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Unaccessed	Unaccessed EBT Benefits	ON5/!SSL!/WebHelp/X_Prog/Electronic_Benefit_Transf
Benefits		er_(EBT)/Unaccessed_EBT_Benefits.htm
90 - SNAP	SNAP > Benefit Eff. Dates from	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
from other	Other States > Benefit Eff Dates	ON5/!SSL!/WebHelp/SNAP/Benefit Eff Dates from ot
states	from Other States	her States/Benefit Effective Dates for SNAP Clients
states	Tion Other States	from Other States.htm
		noni_other_states.ntm
91 -	Cross Programs > EBT > EBT Card	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Lost/stolen	Fees, Replacements and Notices	ON5/!SSL!/WebHelp/X_Prog/Electronic_Benefit_Transf
EBT Card		er_(EBT)/EBT
		_EBT_Card_Fees, Replacements_and_Notices.htm
01	Mass gov Drotost Vove Bonofite	https://www.mass.gov/info.dotaile/agotact.vovg
91 - Stolon/Skim	Mass.gov Protect Your Benefits from Scams	https://www.mass.gov/info-details/protect-your- benefits-from-scams
Stolen/Skim med SNAP	HOIII Scallis	<u>DEHERICSTITUTITSCAIRS</u>
Benefits		
שכווכוונט		
93 -	SNAP > Household Misfortune >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Household	Household Misfortune Procedures	ON5/!SSL!/WebHelp/SNAP/Household Misfortune/Ge
Misfortune		neral Household Misfortune Procedures 1.14.15 dlr.
		<u>htm</u>

94 -	SNAP > Case Maintenance >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Underpaym	Related Benefit	ON5/!SSL!/WebHelp/SNAP/Case Maintenance/Related
ents		Benefit.htm
Part 5: Pro	ving continuing Eligibility	
96 -	SNAP > Certification Types >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Simplified	Simplified Reporting > Simplified	ON5/!SSL!/WebHelp/SNAP/Certification_Types/Simplifi
Reporting	Reporting Overview	ed Reporting Overview.htm
96 -	COVID-19 > Streamlined SNAP	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Simplified	Recertification Process and	ON5/!SSL!/WebHelp/X Prog/COVID-19/COVID-
Reporting	Interview Waiver	19 Streamlined SNAP Recertification Process and In
, ,		terview Waiver.htm
97 - Interim	SNAP > Certification Types >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Report	Simplified Reporting > Simplified	ON5/!SSL!/WebHelp/SNAP/Certification_Types/Simplifi
	Reporting Interim Report	ed_Reporting_Interim_Report.htm
97 - Interim	COVID-19 > Streamlined SNAP	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Report	Recertification Process and	ON5/!SSL!/WebHelp/X_Prog/COVID-19/COVID-
	Interview Waiver	19 Streamlined SNAP Recertification Process and In
		terview_Waiver.htm
98 -	SNAP > Certification Types >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Elder/Disabl	Simplified Reporting > Simplified	ON5/!SSL!/WebHelp/SNAP/Certification_Types/Simplifi
ed	Reporting Overview	ed_Reporting_Overview.htm
Simplified		
Application		
99 - Change	SNAP > Certification Types >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Reporting/C	Change Reporting > Change	ON5/!SSL!/WebHelp/SNAP/Certification_Types/Change
ash	Reporting Overview	Reporting Overview.htm
Households		
100 - Third-	SNAP > Certification Types >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Party	Simplified Reporting > Simplified	ON5/!SSL!/WebHelp/SNAP/Certification_Types/Simplifi
Information	Reporting - Reporting	ed Reporting During Case Maintenance.htm
	Requirements During Case	
	Maintenance	
100 - Third-	Cross Programs > External Agency	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Party	Matches > Matches - Overview	ON5/!SSL!/WebHelp/X Prog/External Agency Matche
Information		s/MatchesOverview.htm

100 -	SNAP > Case Maintainence >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Unclear	Unclear Information	ON5/!SSL!/WebHelp/SNAP/Case_Maintenance/Unclear
Information		<u>Information.htm</u>
101 -	SNAP > Certification Types >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Recertificati	Simplified Reporting > Simplified	ON5/!SSL!/WebHelp/SNAP/Certification_Types/Simplifi
ons	Reporting Recertification	ed_Reporting_Recertification.htm
103 - DTA	SNAP > Department Responsibility	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Action on	to Take Timely Action >	ON5/!SSL!/WebHelp/SNAP/Department_Responsibility
Reduced	Department Responsibility to Take	to Take Timely Action/Department Responsibility t
Income	Timely Action	o Take Timely Action.htm
	-	
103 - New	SNAP > Eligibility Requirements >	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Household	Household Composition > Add a	ON5/!SSL!/WebHelp/SNAP/Eligibility_Requirements/Ho
Member	New Person as a SNAP Household	usehold Composition/Add a New Person as a SNAP
	Member	Household Member.htm

Part 6: Appeal Rights

(nothing cited in Online Guide)

Part 7: Overpayments and Fraud

113 -	Cross Programs > Overpayment	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Overpayme	and Recovery > Overpayment	ON5/!SSL!/WebHelp/X_Prog/Overpayments_and_Reco
nts	Overview	very/Overpayments Overview.htm
115 -	Cross Programs > Overpayment	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Repaying an	and Recovery > Unintentional	ON5/!SSL!/WebHelp/X Prog/Overpayments and Reco
Overpayme	Program Violations	very/Unintentional Program Violations.htm
nt		
118 - SNAP	SNAP > Disqualifications/Sanctions	https://eohhs.ehs.state.ma.us/DTA/PolicyOnline/BEAC
Suspensions	> Intentional Program Violation >	ON5/!SSL!/WebHelp/X Prog/Overpayments and Reco
	Intentional Program Violation	very/Intentional Program Violations.htm
	Overview	