

Commonwealth of Massachusetts Executive Office of Health and Human Services Department of Transitional Assistance

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Online Guide Transmittal 2023-75 November 9, 2023

To: Department of Transitional Assistance Staff

From: Sarah Stuart, Associate Commissioner for Change Management

Re: Cross Programs: AU Mass Assignment

Overview

A new page has been added to the Online Guide detailing instructions on how to use the AU Mass Assignment feature, a tool that is useful for transferring caseloads between Economic Assistance staff. A recent update to BEACON was made that makes it easier to assign and transfer cases based on a client's primary language and staff who are receiving the language differential. Procedures for how and when to use this feature have not changed.

Purpose

The purpose of this transmittal is to inform staff of updates to the Online Guide regarding instructions on how to use an existing feature in BEACON, AU Mass Assignments.

AU Mass Assignments

Economic Assistance caseloads can be transferred between case workers in bulk using the AU Mass Assignment tool in BEACON. This allows TAO managers to sort and select clients based on a number of criteria, such as name, zip code, and language.

New Online Guide Pages

Topic: Business Process (BP)

Book: BP – Overview

Page: AU Mass Assignment

Questions

If you have any policy or procedural questions, after conferring with the appropriate TAO personnel, please have your Systems Information Specialists or TAO management email them to <u>DTA.Procedural Issues</u>.

Systems issues should be directed to the Systems Support Help Desk.